

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

TRUE VALUE COMPANY, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12337 (KBO)

(Jointly Administered)

Objection Deadline:

June 5, 2025 at 4:00 p.m. (ET)

NOTICE OF FILING OF SIXTH AND FINAL MONTHLY STAFFING AND
COMPENSATION REPORT OF M3 ADVISORY PARTNERS, LP FOR THE
PERIOD FROM APRIL 1, 2025 THROUGH APRIL 25, 2025

PLEASE TAKE NOTICE that, in accordance with that certain *Order (I) Authorizing the Debtors to Retain and Employ M3 Advisory Partners, LP Effective as of the Petition Date to Provide a Chief Transformation Officer and Supporting Personnel and (II) Granting Related Relief* [Docket No. 419] (the “Retention Order”). M3 Advisory Partners, LP has filed the attached staffing and compensation report for the period from April 1, 2025 through April 25, 2025 (the “Staffing and Compensation Report”) with the United States Bankruptcy Court for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Staffing and Compensation Report must be made in accordance with the Retention Order and filed on or before **June 5, 2025 at 4:00 p.m. (ET)** and served upon the undersigned counsel.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: True Value Company, L.L.C. (9896); TV Holdco II, L.L.C. (2272); TV TSLC, L.L.C. (7025); TV GPMC, L.L.C. (8136); True Value Retail, L.L.C. (7946); TrueValue.com Company, L.L.C. (6386); True Value Virginia, L.L.C. (9197); and Distributors Hardware, L.L.C. (8106). The address of the Debtors’ corporate headquarters is 8600 W. Bryn Mawr Ave. Chicago, IL 60631.

Dated: May 16, 2025
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR LLP

/s/ Kristin L. McElroy

Edmon L. Morton (Del. Bar No. 3856)

Kenneth J. Enos (Del. Bar No. 4544)

Kristin L. McElroy (Del. Bar No. 6871)

Timothy R. Powell (Del. Bar No. 6894)

Carol E. Thompson (Del. Bar No. 6936)

One Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Email: emorton@ycst.com

kenos@ysct.com

kmcelroy@ycst.com

tpowell@ycst.com

cthompson@ycst.com

Counsel to the Post-Effective Date Debtors

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

TRUE VALUE COMPANY, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12337 (KBO)

(Jointly Administered)

Objection Deadline:

June 5, 2025 at 4:00 p.m. (ET)

**SIXTH AND FINAL MONTHLY STAFFING AND COMPENSATION REPORT OF M3
ADVISORY PARTNERS, LP FOR THE PERIOD FROM APRIL 1, 2025
THROUGH APRIL 25, 2025**

Pursuant to section 363 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and the engagement letter (the “Engagement Agreement”) by and between the above-captioned debtors (collectively, the “Debtors”) and M3 Advisory Partners, LP (“M3”), M3 hereby submits its sixth and final monthly staffing report for compensation and reimbursement of expenses for the period from April 1, 2025 through April 25, 2025 (this “Staffing Report”).

By this Staffing Report, M3 seeks allowance and payment of compensation in the amount of \$1,239,699.00 and actual and necessary expenses in the amount of \$2,873.16² for a total allowance of \$1,242,572.16 for the period from April 1, 2025 through April 25, 2025

¹ The Debtors in these chapter 11 cases, along with the last four digits of their respective tax identification numbers, are as follows: True Value Company, L.L.C. (9896); TV Holdco II, L.L.C. (2272); TV TSLC, L.L.C. (7025); TV GPMC, L.L.C. (8136); True Value Retail, L.L.C. (7946); TrueValue.com Company, L.L.C. (6386); True Value Virginia, L.L.C. (9197); and Distributors Hardware, L.L.C. (8106). The address of the Debtors’ corporate headquarters is 8600 W. Bryn Mawr Ave. Chicago, IL 60631.

² Expenses for the period April 1, 2025 through April 25, 2025 include voluntary reductions of \$227.40.

(the “Compensation Period”). Pursuant to Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), this Staffing Report is supported by the Certification of Kunal S. Kamalani.

BACKGROUND

1. On October 14, 2024 (the “Petition Date”), each Debtor commenced a case by filing a petition for relief under chapter 11 of the Bankruptcy Code. The Debtors’ cases (the “Chapter 11 Cases”) are being jointly administered. The Debtors continue to operate their business and manage their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 23, 2024, the Office of the United States Trustee for the District of Delaware appointed, pursuant to section 1102 of the Bankruptcy Code, an official committee of unsecured creditors [Docket No. 144]. No other trustee or examiner has been appointed in the Chapter 11 Cases.

3. On October 22, 2024, the Debtors filed the *Debtors’ Motion for Entry of an Order (I) Authorizing Debtors to Retain and Employ M3 Advisory Partners, LP Effective as of the Petition Date to Provide a Chief Transformation Officer and Supporting Personnel and (II) Granting Related Relief* [Docket No. 128] (the “Retention Application”).²

4. On November 14, 2024, the Court entered the *Order (I) Authorizing the Debtors to Retain and Employ M3 Advisory Partners, LP Effective as of the Petition Date to Provide a Chief Transformation Officer and Supporting Personnel and (II) Granting Related Relief* [Docket No. 419] (the “Retention Order”). The Retention Order authorized M3 to be compensated on an hourly

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Retention Application.

basis and to be reimbursed for actual and necessary out-of-pocket expenses and requires M3 to submit monthly staffing reports disclosing the information set forth herein.

COMPENSATION SOUGHT AND EXPENSES PAID

5. For the Compensation Period, M3 seeks fees in the amount of \$1,239,699.00 and incurred expenses in the amount of \$2,873.16. The fees and expenses sought by M3 are in connection with its representation of the Debtors.

6. Attached hereto as **Exhibit A** is a summary chart that discloses the total fees and expenses for the Compensation Period for April 1, 2025 through April 25, 2025 for hours worked and actual and necessary expenses incurred. Attached hereto as **Exhibit B** is a summary chart that discloses the hours worked and requested compensation by category/task description. Attached hereto as **Exhibit C** is a summary of total fees by M3 Professional. Attached hereto as **Exhibit D** are detailed time entries indicating the daily work performed by each M3 Professional during the Compensation Period. Attached hereto as **Exhibit E** is a summary of reimbursable expenses by category. Attached hereto as **Exhibit F** is an itemized list of reimbursable expenses.

Dated: May 16, 2025

M3 ADVISORY PARTNERS, LP

By: /s/ Kunal S. Kamlani
Kunal S. Kamlani
Chief Transformation Officer
M3 Advisory Partners, LP

CERTIFICATION

I, Kunal S. Kamlani, a Senior Managing Director at M3 Advisory Partners, LP (“M3”), after being duly sworn according to law, deposes and says:

1. I am a Senior Managing Director at M3. M3’s retention in these Chapter 11 Cases commenced on October 14, 2024.

2. I have personally performed many of the services rendered and am familiar with the other work performed on behalf of the Debtors by the other professionals in the firm.

3. The *Sixth and Final Monthly Staffing and Compensation Report of M3 Advisory Partners, LP for the Period from April 1, 2025 through April 25, 2025* (the “Staffing Report”) was prepared at my direction. The facts set forth in the foregoing Staffing Report are true to the best of my knowledge, information, and belief.

4. The Retention Order entered by the Court authorized M3 to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

5. I have reviewed the Court’s Local Rule 2016-2 and the Staffing Report substantially complies with Local Rule 2016-2.

Executed under penalty of perjury of the laws of the United States on this 16th day of May 2025.

Dated: May 16, 2025

M3 ADVISORY PARTNERS, LP

By: /s/ Kunal S. Kamlani
Kunal S. Kamlani
Chief Transformation Officer
M3 Advisory Partners, LP

EXHIBIT A

Summary of Total Hours and Fees

April 1, 2025 through April 25, 2025

Exhibit A**True Value Company, L.L.C., et al.****Summary of Total Hours and Fees****April 1, 2025 - April 25, 2025**

Description	<i>4/1/25 - 4/25/25</i>	
	Total Hours	Total Fees
Total Fees for the Compensation Period	1,643.9	\$1,239,699.00
Expenses for the Compensation Period	N/A	\$2,873.16
Total Fees & Expenses for the Compensation Period		\$1,242,572.16

*Average Billing Rate**\$754.12***Footnotes:**

(a) Expenses for the Compensation Period totaling \$2,873.16 includes voluntary reductions of \$227.40.

EXHIBIT B

Summary of Compensation by Project Category

April 1, 2025 through April 25, 2025

Exhibit B

True Value Company, L.L.C., et al.
Summary of Compensation by Project Category
April 1, 2025 - April 25, 2025

Project Category	Total Hours	Total Fees
Business Operations	4.4	\$4,445.50
Claims Administration/Objections	384.9	\$280,259.50
Contracts	4.4	\$3,420.00
Corporate Governance and Board Matters	0.4	\$556.00
Court Attendance/Participation	2.6	\$2,623.00
Employee Matters	4.8	\$5,352.00
Fee Application	16.6	\$11,315.50
Financing Matters (Cash Budget, DIP, Exit, Other)	26.7	\$23,928.00
General Correspondence with Debtor & Debtors' Professionals	8.4	\$9,332.00
General Correspondence with Other Professionals	2.4	\$2,176.00
Plan of Reorganization/Disclosure Statement	30.1	\$31,745.00
Reporting (US Trustee & Court)	45.1	\$31,928.00
Tax Matters	15.4	\$13,250.50
TSA – Budget Forecast	8.9	\$7,733.00
TSA – Business Operations	226.2	\$179,752.00
TSA – Cash Management & Reporting	122.1	\$95,932.50
TSA – Estate / TSA Claim Reconciliation	740.5	\$535,950.50
Total	1,643.9	\$1,239,699.00

Blended Rate**\$754.12**

EXHIBIT C

Summary of Total Fees by Professional

April 1, 2025 through April 25, 2025

Exhibit C

True Value Company, L.L.C., et al.
Summary of Total Fees By Professional
April 1, 2025 - April 25, 2025

Professional	Title	Billing Rate	Total Hours	Total Fees
Kunal Kamlani	Senior Managing Director	\$1,390.00	50.4	\$70,056.00
Ryan Rowan	Managing Director	\$1,220.00	7.5	\$9,150.00
Nicholas Weber	Managing Director	\$1,220.00	52.3	\$63,806.00
Benjamin Wertz	Director	\$995.00	145.9	\$145,170.50
John Magliano	Vice President	\$840.00	167.7	\$140,868.00
Spencer Lloyd	Senior Associate	\$725.00	140.3	\$101,717.50
Hannah McLaughlin	Senior Associate	\$725.00	42.5	\$30,812.50
Matthew Rogers	Senior Associate	\$725.00	67.5	\$48,937.50
Suneer Sood	Senior Associate	\$725.00	136.7	\$99,107.50
Cole Thieme	Senior Associate	\$725.00	196.4	\$142,390.00
Kevin Chung	Associate	\$615.00	191.4	\$117,711.00
Neil Chen	Associate	\$615.00	196.4	\$120,786.00
Julia Jiang	Associate	\$615.00	153.4	\$94,341.00
Aakash Patel	Associate	\$615.00	61.7	\$37,945.50
Jessica Castro	Analyst	\$500.00	33.1	\$16,550.00
Adam Engleking	Analyst	\$500.00	0.7	\$350.00
Total			1,643.9	\$1,239,699.00

Blended Rate:**\$754.12**

EXHIBIT D

Time Detail by Project Category by Professional

April 1, 2025 through April 25, 2025

Exhibit D

True Value Company, L.L.C., et al.
Time Detail By Activity By Professional
April 1, 2025 - April 25, 2025

Business Operations

Date	Professional	Hours	Activity
4/1/2025	Benjamin Wertz	0.2	Review correspondence from J. Castro (M3) re: professional payments; review docket re: same and correspond with TV management to initiate payment
4/1/2025	Benjamin Wertz	0.1	Correspond with C. Thompson (YCST) re: bill from Omni for publication of confirmation hearing
4/2/2025	Benjamin Wertz	0.1	Review professional fee CNO; correspond with TV management re: paying professional fee
4/2/2025	Benjamin Wertz	0.1	Review invoice re: publication of confirmation notice; correspond with TV management and K. Kamlani (M3) to initiate payment
4/3/2025	Benjamin Wertz	0.1	Review correspondence from K. Kamlani (M3) re: lender assignment of legacy workers comp inbound funds
4/8/2025	Benjamin Wertz	0.3	Correspond with K. Chung (M3) to provide guidance on post-close payment items and DIB claims payment items
4/9/2025	Benjamin Wertz	0.2	Review interim fee apps for holdback information; correspond with J. Castro (M3) re: the same
4/10/2025	Benjamin Wertz	0.1	Correspond with N. Inoa (M3) to confirm receipt of M3 payment
4/10/2025	Benjamin Wertz	0.8	Review docket items, correspondence from J. Castro (M3) and draft email to TV management with wire instructions to coordinate payments to board member and Debtor and UCC professionals
4/14/2025	Benjamin Wertz	0.1	Correspond with TV management re: receipts estimates and incorporate into daily cash review
4/15/2025	Benjamin Wertz	0.2	Review correspondence from J. Castro (M3) and docket; correspond with TV management to execute professional fee payment
4/16/2025	Benjamin Wertz	0.1	Correspond with S. Daniels (Skadden) re: potential Estate asset
4/17/2025	Benjamin Wertz	0.2	Consolidate professional fees owed to firm over last several months; correspond with TV management to initiate payment
4/18/2025	Ryan Rowan	0.3	Review intercompany transfer report in advance of providing to the Committee and Lender Advisors
4/21/2025	Benjamin Wertz	0.1	Coordinate payment to Debtor professionals with TV management
4/21/2025	Benjamin Wertz	0.6	Review creditor matrix; correspond with M. Korycki (M3), K. Steverson (Omni), M. Jacobs (Skadden) re: notices needed to amend benefits plan
4/21/2025	Benjamin Wertz	0.1	Correspond with TV management to secure inbound funds
4/22/2025	Benjamin Wertz	0.2	Review invoices from professionals to be paid; correspond with J. Castro (M3) and TV management to operationalize payment to professionals
4/24/2025	Benjamin Wertz	0.2	Review CNO filed by professional fee, reduce by amount to be paid to equipment lease settlement, correspond with TV management to initiate payment
4/24/2025	Benjamin Wertz	0.1	Review correspondence from J. Castro (M3) re: historical professional fee payments; correspond with J. Castro (M3) re: the same
4/25/2025	Benjamin Wertz	0.2	Review correspondence from J. Magliano and K. Kamlani (M3); correspond with TV management to true-up pro fee carveout
Subtotal		4.4	

Claims Administration/Objections

Date	Professional	Hours	Activity
4/1/2025	Benjamin Wertz	0.4	Discuss various tax claims, tax filings and claims withdrawals with C. Thieme (M3) and correspond with K. Kamlani (M3) regarding the same
4/1/2025	Benjamin Wertz	0.2	Review tax claim and associated analysis
4/1/2025	Benjamin Wertz	0.2	Correspond with K. Chung (M3) re: Estate claims payments; review correspondence from K. Chung re: the same
4/1/2025	Benjamin Wertz	0.4	Review tax claims register; summarize admin and priority claims; correspond with K. Kamlani (M3) re: the same

4/1/2025	Benjamin Wertz	0.2	Correspond with T. Powell re: strategy for potential resolution of tax claim
4/1/2025	Cole Thieme	0.4	Discuss various tax claims, tax filings and claims withdrawals with B. Wertz (M3)
4/1/2025	Cole Thieme	2.9	Attend working session with J. Magliano (M3) re: claims reconciliation, tracking, and reporting
4/1/2025	Cole Thieme	0.5	Meet with N. Chen (M3) re: tracking claims pool
4/1/2025	Cole Thieme	1.5	Continue working session with J. Magliano (M3) re: claims reconciliation, tracking, and reporting
4/1/2025	John Magliano	2.9	Attend working session with C. Thieme (M3) re: claims reconciliation, tracking, and reporting
4/1/2025	John Magliano	1.5	Continue working session with C. Thieme (M3) re: claims reconciliation, tracking, and reporting
4/1/2025	John Magliano	1.8	Review and update claims reconciliation structure and analysis for reporting purposes
4/1/2025	Julia Jiang	0.9	Meet with N. Chen (M3) to catch up on workstream trackers related to objections and claim reconciliation to prepare for the next set of objections
4/1/2025	Kevin Chung	2.1	Update master invoices tracker for operationalization of estate claim payments
4/1/2025	Kevin Chung	0.7	Continue updating master invoices tracker for operationalization of estate claim payments
4/1/2025	Kevin Chung	0.8	Prepare requests for Company for manual invoice entries related to operationalization of payments of certain claims
4/1/2025	Neil Chen	0.9	Meet with J. Jiang (M3) to catch up on workstream trackers related to objections and claim reconciliation to prepare for the next set of objections
4/1/2025	Neil Chen	0.5	Meet with C. Thieme (M3) to discuss building a claim-level schedule to track remaining claims
4/1/2025	Neil Chen	2.4	Continue to prepare invoice listing to facilitate estate admin payments related to filed objections
4/1/2025	Neil Chen	2.4	Analyze claim registers and previous objections to build out a claim-level schedule to track remaining claims
4/1/2025	Neil Chen	1.8	Continue to build out a claim-level schedule to track remaining claims and set up excel files to analyze variances from previously completed summary schedule
4/1/2025	Nicholas Weber	1.4	Analyze claim reconciliation schedules to facilitate payment of claims
4/1/2025	Suneer Sood	0.3	Research admin claim support requested by True Value AP team
4/1/2025	Suneer Sood	1.1	Research claim to prepare analysis for T. Powell (YCST)
4/1/2025	Suneer Sood	0.1	Correspond with H. McLaughlin (M3) regarding correspondence with Omni re: claims
4/1/2025	Suneer Sood	0.4	Reconcile invoices for claim where invoice support was requested
4/2/2025	Benjamin Wertz	0.2	Review tax claim; correspond with S. Lloyd and K. Kamlani (M3) re: tax claim review items
4/2/2025	Benjamin Wertz	0.6	Conference with N. Weber, J. Magliano, C. Thieme, H. McLaughlin, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response and claim reconciliation
4/2/2025	Cole Thieme	0.3	Calls with T. Powell (YCST) re: update on claims open items, withdrawal forms to be sent to certain vendors
4/2/2025	Cole Thieme	0.3	Meet with N. Chen (M3) to discuss the updated claim-level schedule build to track remaining claims
4/2/2025	Cole Thieme	0.3	Attend working session with N. Weber, J. Magliano (M3) re: claims reconciliation, tracking, and reporting
4/2/2025	Cole Thieme	0.8	Conference with N. Weber, J. Magliano (M3) re: claims reconciliation, tracking, and reporting
4/2/2025	Cole Thieme	0.6	Conference with N. Weber, B. Wertz, J. Magliano, H. McLaughlin, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response and claim reconciliation
4/2/2025	Cole Thieme	2.1	Prepare reconciliation of current claims pool to lender discussion materials, including new opportunities (objections), payments of certain claims, and release of reserves
4/2/2025	Cole Thieme	0.4	Meet with J. Magliano (M3) re: structure of claim reconciliation summary and reporting

4/2/2025	Hannah McLaughlin	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response and claim reconciliation
4/2/2025	John Magliano	0.6	Conference with N. Weber, B. Wertz, C. Thieme, H. McLaughlin, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response and claim reconciliation
4/2/2025	John Magliano	0.3	Attend working session with N. Weber, C. Thieme (M3) re: claims reconciliation, tracking, and reporting
4/2/2025	John Magliano	0.8	Conference with N. Weber, C. Thieme (M3) re: claims reconciliation, tracking, and reporting
4/2/2025	John Magliano	0.4	Meet with C. Thieme (M3) re: structure of claim reconciliation summary and reporting
4/2/2025	John Magliano	2.9	Prepare Estate claims reconciliation and summary tables for tracking and discussion with N. Weber (M3)
4/2/2025	Julia Jiang	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, H. McLaughlin, S. Sood, K. Chung and N. Chen (M3) to discuss workstreams related to objection response and claim reconciliation
4/2/2025	Julia Jiang	0.4	Meet with H. McLaughlin, S. Sood, and N. Chen (M3) to discuss claim objection response details to prepare for future responses
4/2/2025	Kevin Chung	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, H. McLaughlin, S. Sood, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response and claim reconciliation
4/2/2025	Kevin Chung	1.6	Review estate admin claims for potential payment determination and preparation for operationalization of payments
4/2/2025	Kevin Chung	0.2	Develop Payments to Queue file for Estate admin claims
4/2/2025	Kunal Kamlani	0.2	Review correspondence on a tax claim and provide direction to S. Lloyd (M3) on next steps
4/2/2025	Neil Chen	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, H. McLaughlin, S. Sood, K. Chung and J. Jiang (M3) to discuss workstreams related to objection response and claim reconciliation
4/2/2025	Neil Chen	0.3	Meet with C. Thieme (M3) to discuss the updated claim-level schedule build to track remaining claims
4/2/2025	Neil Chen	0.4	Meet with H. McLaughlin, S. Sood and J. Jiang (M3) to discuss claim objection response details to prepare for future responses
4/2/2025	Neil Chen	2.1	Prepare additional invoice listing to facilitate estate admin payments related to filed objections
4/2/2025	Neil Chen	1.6	Continue to build out a claim-level schedule to track remaining claims
4/2/2025	Nicholas Weber	0.6	Conference with B. Wertz, J. Magliano, C. Thieme, H. McLaughlin, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response and claim reconciliation
4/2/2025	Nicholas Weber	0.3	Attend working session with J. Magliano, C. Thieme (M3) re: claims reconciliation, tracking, and reporting
4/2/2025	Nicholas Weber	0.8	Conference with J. Magliano, C. Thieme (M3) re: claims reconciliation, tracking, and reporting
4/2/2025	Nicholas Weber	1.7	Review and revise claim support to use as part of settlement discussions with multiple claimants who responded to the Debtors' objections
4/2/2025	Spencer Lloyd	0.2	Correspond with the Company re: tax claims
4/2/2025	Spencer Lloyd	0.7	Review tax claims
4/2/2025	Suneer Sood	0.4	Meet with H. McLaughlin, J. Jiang and N. Chen (M3) to discuss claim objection response details to prepare for future responses
4/2/2025	Suneer Sood	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response and claim reconciliation
4/2/2025	Suneer Sood	0.2	Research invoice support for 503(b)(9) claim and communicate findings to K. Chung (M3)
4/2/2025	Suneer Sood	0.9	Update claims tracking schedule with estate activity
4/2/2025	Suneer Sood	0.2	Correspond with True Value AP team regarding proof of claims support
4/3/2025	Benjamin Wertz	0.2	Review and revise Estate claims tracker; correspond with K. Kamlani (M3) re: the same
4/3/2025	Benjamin Wertz	0.1	Correspond with M. Korycki (M3) re: tax claim items
4/3/2025	Benjamin Wertz	0.1	Correspond with K. Stevenson (Omni) re: claim withdrawal logistics

4/3/2025	Benjamin Wertz	0.1	Provide direction to M. Rogers (M3) re: claim withdrawals
4/3/2025	Cole Thieme	0.2	Meet with J. Magliano (M3) re: next steps on claim reconciliation summary and reporting tracker
4/3/2025	Cole Thieme	0.3	Conference with K. Chung (M3) regarding status of claims objections and payments operationalization
4/3/2025	Cole Thieme	0.5	Revise Estate claims tracker re: latest status of adjourned claims and expectations re: potential settlements
4/3/2025	Cole Thieme	1.8	Revise Estate claims tracker re: summary table and estimated Estate reserves
4/3/2025	Cole Thieme	2.3	Continue to iterate re: updates to estimated Estate reserves and summary table
4/3/2025	John Magliano	0.2	Meet with C. Thieme (M3) re: next steps on claim reconciliation summary and reporting tracker
4/3/2025	Kevin Chung	1.7	Review estate admin claims for potential payment determination and preparation for operationalization of payments
4/3/2025	Kevin Chung	0.9	Continue review of estate admin claims for potential payment determination and preparation for operationalization of payments
4/3/2025	Kevin Chung	0.3	Conference with C. Thieme (M3) regarding status of claims objections and payments operationalization
4/3/2025	Neil Chen	2.4	Draft preliminary schedule for claims that will likely be reduced to \$0
4/3/2025	Neil Chen	1.4	Continue to build out a preliminary schedule for claims that will likely be reduced to \$0
4/3/2025	Neil Chen	1.7	Prepare invoice listing for specific claims to facilitate estate admin payments related to filed objections
4/3/2025	Nicholas Weber	2.1	Analyze claim reconciliation to validate objection rationale to prepare for next filed set of claim objections
4/3/2025	Suneer Sood	0.4	Prepare strategy for resolving two admin claims for review by N. Weber (M3)
4/3/2025	Suneer Sood	0.3	Review invoice support provided by claimant's counsel regarding specific admin claim
4/4/2025	Benjamin Wertz	0.5	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response, remaining claims pool and invoice listing for payments
4/4/2025	Cole Thieme	0.5	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response, remaining claims pool and invoice listing for payments
4/4/2025	Cole Thieme	2.4	Revise claims reconciliation tracker re: claims pool sizing
4/4/2025	Cole Thieme	1.9	Continue to revise claims reconciliation tracker re: claims pool sizing
4/4/2025	John Magliano	0.5	Review Estate claim reporting summary prepared by C. Thieme (M3) and provide comments
4/4/2025	John Magliano	0.5	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response, remaining claims pool and invoice listing for payments
4/4/2025	Julia Jiang	0.5	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, K. Chung, C. Thieme and N. Chen (M3) to discuss workstreams related to objection response, remaining claims pool and invoice listing for payments
4/4/2025	Kevin Chung	0.8	Review estate admin claims for potential payment determination and preparation for operationalization of payments
4/4/2025	Kevin Chung	0.5	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response, remaining claims pool and invoice listing for payments
4/4/2025	Kevin Chung	0.1	Prepare for operationalization of payments for certain settled claims
4/4/2025	Kevin Chung	0.2	Develop Payments to Queue file for 4/4 related to Estate admin claims
4/4/2025	Neil Chen	1.6	Prepare invoice listing and reconciliation for specific claims to facilitate estate payments related to filed objections
4/4/2025	Neil Chen	0.5	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, K. Chung and J. Jiang (M3) to discuss workstreams related to objection response, remaining claims pool and invoice listing for payments
4/4/2025	Neil Chen	1.9	Review and update internal claimant outreach and response tracker with newly received correspondences

4/4/2025	Nicholas Weber	0.5	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response, remaining claims pool and invoice listing for payments
4/4/2025	Suneer Sood	0.5	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to objection response, remaining claims pool and invoice listing for payments
4/5/2025	Benjamin Wertz	0.2	Review Estate claims tracker; correspond with K. Kamalani (M3) re: the same
4/5/2025	Julia Jiang	2.3	Review claim response document sent by counsel to prepare amended second round of objection
4/5/2025	Julia Jiang	1.1	Continue to review and revise amended second round of objection (4th - 7th omnibus objections) for filing next week
4/6/2025	Neil Chen	2.9	Prepare invoice level reconciliation for objected claims to prepare for the upcoming hearing
4/6/2025	Neil Chen	2.8	Continue to prepare invoice level reconciliation for objected claims to prepare for the upcoming hearing
4/6/2025	Neil Chen	1.1	Review previously prepared invoice level claim analysis to prepare for the upcoming confirmation hearing
4/7/2025	Benjamin Wertz	0.1	Review correspondence from K. Chung and S. Sood (M3) re: claims payments
4/7/2025	Julia Jiang	1.5	Update claim register re: revisions to the 4th - 7th revised Omnibus Objections
4/7/2025	Kevin Chung	1.8	Review estate admin claims for potential payment determination and preparation for operationalization of payments
4/7/2025	Kevin Chung	0.7	Update notes on objections slated to be filed
4/7/2025	Kevin Chung	0.1	Call with N. Chen (M3) to discuss specific claim reconciliation to prepare for objection responses and the upcoming hearing
4/7/2025	Kevin Chung	0.4	Update tracker for invoices for estate admin claims with updated AP Aging and Payment History Report
4/7/2025	Neil Chen	1.9	Review previous reconciliations of objected claims to establish basis for objection response
4/7/2025	Neil Chen	0.5	Review and revise the inbound tracker of claimants and counsels to be sent out
4/7/2025	Neil Chen	1.9	Review previous reconciliations of objected claims and invoice level receipts for merch claims to establish basis for objection response
4/7/2025	Neil Chen	0.1	Call with K. Chung (M3) to discuss specific claim reconciliation to prepare for objection responses and the upcoming hearing
4/7/2025	Neil Chen	1.1	Review and update internal claimant outreach and response tracker with newly received correspondences
4/7/2025	Nicholas Weber	0.4	Review and revise claim reconciliations to facilitate payment to claimants
4/7/2025	Ryan Rowan	0.4	Conference with trade vendor requesting status of admin claims
4/7/2025	Ryan Rowan	0.3	Review outstanding invoices provided by trade vendor
4/7/2025	Ryan Rowan	0.2	Correspond with K. Chung (M3) regarding outstanding vendor invoices
4/7/2025	Suneer Sood	0.8	Research status and invoices for certain claims requested by GABF to address discussions with vendor counsel
4/7/2025	Suneer Sood	0.3	Review support for admin claim shared by T. Powell (YCST)
4/7/2025	Suneer Sood	0.2	Correspond with K. Chung (M3) regarding invoice support request
4/7/2025	Suneer Sood	0.5	Prepare summary of materials to address diligence regarding claim objection response
4/7/2025	Suneer Sood	0.3	Correspond with T. Powell (YCST) regarding claim support provided by claimant's counsel
4/8/2025	Benjamin Wertz	0.2	Review list of newly filed claims provided by C. Thieme (M3)
4/8/2025	Benjamin Wertz	0.1	Review correspondence from J. Jiang (M3) re: claims payments

4/8/2025	Benjamin Wertz	0.1	Review question on claims payments from S. Lloyd (M3); correspond with S. Lloyd (M3) re: the same
4/8/2025	Cole Thieme	1.7	Review POCs for secured claims and compare to Company books and records
4/8/2025	Cole Thieme	2.8	Prepare listing of adjourned claims and previous objections associated with certain claims
4/8/2025	John Magliano	0.2	Prepare correspondence to the Company re: question from YCST on claims reconciliation process
4/8/2025	Julia Jiang	2.3	Review claims that have provided invoices indicting DS receipts within admin period
4/8/2025	Julia Jiang	1.2	Review and revise revisions to the 4th - 7th Omnibus Objection Exhibits
4/8/2025	Kevin Chung	1.2	Review estate admin claims for potential payment determination and preparation for operationalization of payments
4/8/2025	Kevin Chung	0.4	Review POC's and conduct outreach to creditors for certain information to facilitate payment of claims
4/8/2025	Kevin Chung	0.6	Update master invoices tracker for Estate claims using updated AP Aging and Payment History Report
4/8/2025	Neil Chen	1.0	Review email inbounds and update internal claimant outreach and response tracker
4/8/2025	Neil Chen	2.6	Prepare and analyze multiple lumber related claim reconciliations for objection response
4/8/2025	Neil Chen	2.7	Continue to analyze multiple lumber related claim reconciliations for objection response
4/8/2025	Neil Chen	1.2	Prepare email correspondence for lumber related claim objection response
4/8/2025	Neil Chen	0.4	Review and revise the inbound tracker to share with the group
4/8/2025	Suneer Sood	0.4	Conference and correspond with claimant's counsel reviewing invoice support
4/8/2025	Suneer Sood	1.4	Reconcile invoice detail across dozens of invoices to support admin claim payment
4/8/2025	Suneer Sood	0.4	Correspond with claimant's counsel regarding invoice support request
4/9/2025	Benjamin Wertz	0.3	Review updated Estate claims tracker and updated bank release figure; correspond with K. Kamani (M3) re: the same
4/9/2025	Benjamin Wertz	0.1	Review correspondence from K. Chung (M3) re: claim withdrawal
4/9/2025	Benjamin Wertz	0.1	Correspond with N. Weber (M3) re: timing of Estate claims payments
4/9/2025	Benjamin Wertz	2.2	Review updated tax claim tracker; correspond with C. Thieme (M3) re: the same and update tax tracker template to provide to S. Lloyd (M3) along with instructions for next steps
4/9/2025	Benjamin Wertz	0.4	(Partial) Conference with N. Weber, J. Jiang, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung and N. Chen (M3) to discuss workstreams related to master claim schedule vs reserve for lender updates, ready-to-pay lists, tax claim tracker, secured and priority claims to better manage upcoming priorities
4/9/2025	Benjamin Wertz	0.1	Discuss claim amendment stipulation with T. Powell (YCST)
4/9/2025	Cole Thieme	0.6	Prepare workstream tracker with go-forward priorities
4/9/2025	Cole Thieme	0.6	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to master claim schedule vs reserve for lender updates, ready-to-pay lists, tax claim tracker, secured and priority claims to better manage upcoming priorities
4/9/2025	Cole Thieme	1.1	Revise claims master tracker re: latest claims register prepared by Omni as of 4/7
4/9/2025	Cole Thieme	2.3	Review certain admin expense claims and reconcile vs Company books and records
4/9/2025	Hannah McLaughlin	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to master claim schedule vs reserve for lender updates, ready-to-pay lists, tax claim tracker, secured and priority claims to better manage upcoming priorities
4/9/2025	John Magliano	0.6	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to master claim schedule vs reserve for lender updates, ready-to-pay lists, tax claim tracker, secured and priority claims to better manage upcoming priorities

4/9/2025	Julia Jiang	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung and N. Chen (M3) to discuss workstreams related to master claim schedule vs reserve for lender updates, ready-to-pay lists, tax claim tracker, secured and priority claims to better manage upcoming priorities
4/9/2025	Julia Jiang	1.3	Prepare correspondence re: DS receipts within admin period
4/9/2025	Julia Jiang	1.9	Review and revise revisions to the 4th - 7th Omnibus Objection Exhibits
4/9/2025	Kevin Chung	0.9	Update master invoices tracker for Estate claims using updated AP Aging and Payment History Report
4/9/2025	Kevin Chung	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, J. Jiang and N. Chen (M3) to discuss workstreams related to master claim schedule vs reserve for lender updates, ready-to-pay lists, tax claim tracker, secured and priority claims to better manage upcoming priorities
4/9/2025	Neil Chen	1.2	Update internal claimant inbound and response tracker with latest statuses
4/9/2025	Neil Chen	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung and J. Jiang (M3) to discuss workstreams related to master claim schedule vs reserve for lender updates, ready-to-pay lists, tax claim tracker, secured and priority claims to better manage upcoming priorities
4/9/2025	Neil Chen	2.6	Prepare invoice level reconciliations for objection responses
4/9/2025	Neil Chen	2.4	Analyze and establish invoice level direct ship vs non direct ship orders for objection responses
4/9/2025	Neil Chen	0.5	Correspond with TV to ascertain the nature of specific invoices to establish direct ship vs non direct ship
4/9/2025	Neil Chen	1.0	Prepare inbound tracker with summary information from the counsel and share with the team through email
4/9/2025	Nicholas Weber	0.2	Draft correspondence to M3 team regarding payment of estate administrative claims
4/9/2025	Nicholas Weber	0.3	Review and revise claim reconciliations to facilitate payment to claimants
4/9/2025	Nicholas Weber	0.6	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to master claim schedule vs reserve for lender updates, ready-to-pay lists, tax claim tracker, secured and priority claims to better manage upcoming priorities
4/9/2025	Spencer Lloyd	1.4	Review Hanover tax claim; due diligence / email correspondence with Company regarding claim
4/9/2025	Suneer Sood	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to master claim schedule vs reserve for lender updates, ready-to-pay lists, tax claim tracker, secured and priority claims to better manage upcoming priorities
4/9/2025	Suneer Sood	1.7	Research claim objection response for four claims requested by T. Powell (YCST)
4/9/2025	Suneer Sood	0.3	Research status of claim for purposes of responding to claimant's counsel
4/9/2025	Suneer Sood	0.2	Correspond and share analysis with K. Chung (M3) regarding invoice detail for admin claim
4/9/2025	Suneer Sood	0.6	Research open invoices, payment history, and correspond with TVM team regarding service provider claim
4/10/2025	Benjamin Wertz	0.1	Correspond with K. Steverson (Omni) re: claims item
4/10/2025	Benjamin Wertz	0.6	Correspond with TV management re: information needed to analyze large tax claim
4/10/2025	Benjamin Wertz	0.1	Correspond with S. Lloyd (M3) re: claims reconciliations
4/10/2025	Cole Thieme	0.3	Conference with N. Weber, J. Magliano, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to equipment leases and payments, amended claim schedule, next batch of objections and ready-to-pay claims
4/10/2025	Cole Thieme	0.2	Conference with K. Chung (M3) to discuss objections being prepared for filing
4/10/2025	Cole Thieme	0.4	Call with T. Powell (YCST), N. Weber, J. Jiang (M3) to discuss estate admin claims reconciliation
4/10/2025	Cole Thieme	1.7	Prepare reconciliation to certain admin expense claims following new data being shared by claimant
4/10/2025	Cole Thieme	2.3	Prepare responses to claims objections re: additional reconciliations utilizing new receipt records and invoices provided by claimant

4/10/2025	Hannah McLaughlin	0.3	Conference with N. Weber, J. Magliano, C. Thieme, S. Lloyd, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to equipment leases and payments, amended claim schedule, next batch of objections and ready-to-pay claims
4/10/2025	John Magliano	0.3	Conference with N. Weber, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to equipment leases and payments, amended claim schedule, next batch of objections and ready-to-pay claims
4/10/2025	Julia Jiang	0.4	Call with T. Powell (YCST), N. Weber, C. Thieme (M3) to discuss estate admin claims reconciliation
4/10/2025	Julia Jiang	0.3	Conference with N. Weber, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung and N. Chen (M3) to discuss workstreams related to equipment leases and payments, amended claim schedule, next batch of objections and ready-to-pay claims
4/10/2025	Julia Jiang	0.5	Correspond with TV re: DS receipts within admin period
4/10/2025	Kevin Chung	0.9	Update master invoices tracker for Estate claims using updated AP Aging and Payment History Report
4/10/2025	Kevin Chung	0.3	Conference with N. Weber, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, J. Jiang and N. Chen (M3) to discuss workstreams related to equipment leases and payments, amended claim schedule, next batch of objections and ready-to-pay claims
4/10/2025	Kevin Chung	0.2	Conference with C. Thieme (M3) to discuss objections being prepared for filing
4/10/2025	Kevin Chung	0.4	Review and update objections being prepared for filing
4/10/2025	Kevin Chung	0.3	Review correspondence from certain claimant to facilitate operationalization of payments related to certain claims
4/10/2025	Neil Chen	1.5	Review and update claimant outreach and response tracker with newly received correspondences from both external emails and internal updates
4/10/2025	Neil Chen	0.3	Conference with N. Weber, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung and J. Jiang (M3) to discuss workstreams related to equipment leases and payments, amended claim schedule, next batch of objections and ready-to-pay claims
4/10/2025	Neil Chen	1.5	Review and verify previous reconciliations to see the nature of the invoices (direct ship vs non direct ship) and invoice/receipt dates
4/10/2025	Neil Chen	1.2	Prepare correspondence for T. Powell (YCST) for objection response
4/10/2025	Neil Chen	1.5	Analyze invoice level claim reconciliations for objection response
4/10/2025	Neil Chen	1.1	Review details of several invoices sent by J. Zerwer (True Value) for claim objection response
4/10/2025	Nicholas Weber	0.4	Call with T. Powell (YCST), C. Thieme, J. Jiang (M3) to discuss estate admin claims reconciliation
4/10/2025	Nicholas Weber	0.3	Conference with J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to equipment leases and payments, amended claim schedule, next batch of objections and ready-to-pay claims
4/10/2025	Nicholas Weber	0.7	Review and revise claim reconciliations to facilitate payment to claimants
4/10/2025	Ryan Rowan	0.2	Correspond with K. Chung (M3) regarding claims
4/10/2025	Spencer Lloyd	0.3	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to equipment leases and payments, amended claim schedule, next batch of objections and ready-to-pay claims
4/10/2025	Suneer Sood	0.2	Incorporate feedback from N. Weber (M3) on claim objection response
4/10/2025	Suneer Sood	0.6	Correspond and conference with T. Powell (YCST) regarding claim objection response
4/10/2025	Suneer Sood	0.4	Research status of certain filed claims to address request from True Value AP team
4/10/2025	Suneer Sood	0.3	Correspond with N. Weber and J. Magliano (M3) regarding revisions to confirmation order
4/10/2025	Suneer Sood	0.3	Conference with N. Weber, J. Magliano, C. Thieme, S. Lloyd, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to discuss workstreams related to equipment leases and payments, amended claim schedule, next batch of objections and ready-to-pay claims
4/11/2025	Benjamin Wertz	0.1	Correspond with S. Lloyd (M3) re: tax claims tracker
4/11/2025	Cole Thieme	1.3	Revise claims reconciliation master tracker re: adjourned claims and reconciled values for adjourned claims

4/11/2025	Cole Thieme	2.3	Continue to iterate re: revise claims reconciliation master tracker
4/11/2025	Cole Thieme	1.4	Prepare objections for certain secured claims and priority tax claims
4/11/2025	Cole Thieme	1.6	Continue to iterate re: revise claim objections
4/11/2025	Julia Jiang	1.6	Correspond with counsel re: revised 4th - 7th omnibus objections
4/11/2025	Julia Jiang	0.6	Review and revise revisions to the 4th - 7th Omnibus Objection Exhibits per counsel's edits
4/11/2025	Kevin Chung	0.7	Update master invoices tracker for Estate claims using updated AP Aging and Payment History Report
4/11/2025	Kevin Chung	0.4	Review invoice listings prepared by team to facilitate operationalization of payments for claims
4/11/2025	Neil Chen	1.1	Update claimant outreach and response tracker with newly received correspondences
4/11/2025	Neil Chen	0.7	Correspond with J. Zerwer (True Value) and review sent documents to track down details on several invoices for claim objection response
4/11/2025	Neil Chen	1.9	Analyze details of several invoices sent by the Company for claim reconciliation objection response
4/11/2025	Neil Chen	1.6	Review POC and invoice level details to prepare objection response
4/11/2025	Neil Chen	0.2	Correspond with the T. Powell (YCST) to update on the latest status on claim reconciliation
4/11/2025	Neil Chen	1.8	Analyze invoice level claim reconciliations for objection response
4/11/2025	Nicholas Weber	1.1	Review and revise claim reconciliations to facilitate payment to claimants
4/13/2025	Benjamin Wertz	0.4	Draft email to be used for claims withdrawals; correspond with M. Rogers and C. Thieme (M3) re: the same
4/13/2025	Kevin Chung	0.8	Develop claim reconciliation for certain non merchandise vendor
4/14/2025	Aakash Patel	0.4	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, and N. Chen (M3) to discuss workstreams related to the next round of objections, status of the reserves and equipment leases
4/14/2025	Benjamin Wertz	0.4	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to the next round of objections, status of the reserves and equipment leases
4/14/2025	Benjamin Wertz	0.3	Correspond with P. Mehta and A. Albritton (RSM) re: filing needed to resolve tax claim
4/14/2025	Benjamin Wertz	0.2	Correspond with tax claimant re: filed claim
4/14/2025	Benjamin Wertz	0.1	Correspond with TV management re: information needed to reconcile tax claim
4/14/2025	Benjamin Wertz	0.2	Correspond with tax claimant re: filed tax claim and steps to amend
4/14/2025	Benjamin Wertz	0.1	Correspond with K. Chung (M3) re: payment to claimant
4/14/2025	Benjamin Wertz	0.2	Correspond with C. Thieme, K. Chung and N. Chen (M3) re: payment of claim and status of another claim
4/14/2025	Benjamin Wertz	0.2	Review correspondence from S. Lloyd (M3) re: tax claims; correspond with S. Lloyd (M3) re: the same
4/14/2025	Benjamin Wertz	0.1	Review claim; correspond with S. Sood (M3) re: the same
4/14/2025	Cole Thieme	0.4	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to the next round of objections, status of the reserves and equipment leases
4/14/2025	Hannah McLaughlin	0.4	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to the next round of objections, status of the reserves and equipment leases
4/14/2025	John Magliano	0.8	Update claims reconciliation reporting for Estate on vendor-level for internal tracking and discussions

4/14/2025	John Magliano	0.2	Prepare correspondence with M3 team re: claims reconciliation and payments for vendor
4/14/2025	John Magliano	0.4	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to the next round of objections, status of the reserves and equipment leases
4/14/2025	Julia Jiang	1.0	Call with A. Patel, J. Magliano (M3) to discuss claim reconciliation process and procedures between Estate and buyer
4/14/2025	Kevin Chung	0.4	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to the next round of objections, status of the reserves and equipment leases
4/14/2025	Kevin Chung	1.4	Update master invoices tracker for preparation to operationalize Estate claim payments
4/14/2025	Kevin Chung	0.6	Develop invoice entry request for Company to prepare for payment of Estate admin claim
4/14/2025	Matthew Rogers	2.1	Review of claims for withdrawal
4/14/2025	Matthew Rogers	0.8	Draft correspondence to claimants on withdrawals
4/14/2025	Neil Chen	0.4	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang and A. Patel (M3) to discuss workstreams related to the next round of objections, status of the reserves and equipment leases
4/14/2025	Neil Chen	1.3	Draft and share internally proposed objection response for specific claims
4/14/2025	Neil Chen	0.9	Update reconciliation template with the latest AP aging data for objection response
4/14/2025	Neil Chen	1.1	Update claimant outreach and response tracker with newly received correspondences and share with the M3 team
4/14/2025	Neil Chen	2.4	Review reconciliation amount and reserves for specific claims for objection response
4/14/2025	Nicholas Weber	0.4	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to the next round of objections, status of the reserves and equipment leases
4/14/2025	Nicholas Weber	1.1	Update claim objection analysis to facilitate resolution of claim
4/14/2025	Nicholas Weber	0.4	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to the next round of objections, status of the reserves and equipment leases
4/14/2025	Spencer Lloyd	0.5	Review claims re: customs and duties
4/14/2025	Suneer Sood	0.4	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to the next round of objections, status of the reserves and equipment leases
4/14/2025	Suneer Sood	1.1	Prepare summary status for specific claims per request by claimant's counsel
4/15/2025	Benjamin Wertz	0.2	Conference with J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to update on workstreams related to objection response, tax and secured claims
4/15/2025	Benjamin Wertz	0.5	Discuss tax claims, including outstanding tax filings with third-party tax provider, True Value tax team, K. Kamalani, J. Magliano, S. Lloyd (M3)
4/15/2025	Benjamin Wertz	0.1	Correspond with T. Powell (YCST) re: claim matter
4/15/2025	Benjamin Wertz	0.2	Review correspondence from C. Thieme, K. Chung (M3) and M3 claims team; correspond with claims teams re: claims items reconciliation items
4/15/2025	Benjamin Wertz	0.2	Review correspondence from S. Lloyd (M3) re: tax claim review; correspond with S. Lloyd re: the same
4/15/2025	Benjamin Wertz	1.1	Review tax claims; correspond with tax claimant re: outstanding tax claims
4/15/2025	Cole Thieme	0.2	Conference with B. Wertz, J. Magliano, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to update on workstreams related to objection response, tax and secured claims
4/15/2025	Hannah McLaughlin	0.2	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, K. Chung, J. Jiang and N. Chen (M3) to update on workstreams related to objection response, tax and secured claims
4/15/2025	John Magliano	0.5	Discuss tax claims, including outstanding tax filings with third-party tax provider, True Value tax team, K. Kamalani, B. Wertz, S. Lloyd (M3)
4/15/2025	John Magliano	0.2	Conference with B. Wertz, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to update on workstreams related to objection response, tax and secured claims

4/15/2025	Julia Jiang	0.2	Conference with B. Wertz, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Magliano and N. Chen (M3) to update on workstreams related to objection response, tax and secured claims
4/15/2025	Julia Jiang	2.5	Review DS invoices for the post petition Admin period and compare with company record
4/15/2025	Kevin Chung	0.3	Develop follow up inquiries to certain creditors for claim support
4/15/2025	Kevin Chung	0.8	Develop invoice level reconciliation for certain Estate administrative claim
4/15/2025	Kevin Chung	0.1	Update pending objections tracker for certain Estate claim with pre-petition services
4/15/2025	Kevin Chung	1.4	Extract data from filed proof of claims to facilitate operationalization of Estate claims
4/15/2025	Kevin Chung	1.4	Prepare invoice listings to prepare for operationalization of payment of Estate claims
4/15/2025	Kevin Chung	0.3	Call with N. Chen (M3) to discuss invoice level reconciliation to support claim payments
4/15/2025	Kunal Kamani	0.5	Discuss tax claims, including outstanding tax filings with third-party tax provider, True Value tax team, B. Wertz (M3), J. Magliano (M3), S. Lloyd (M3)
4/15/2025	Matthew Rogers	2.1	Review of claims for withdrawal
4/15/2025	Neil Chen	0.2	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung and J. Jiang (M3) to update on workstreams related to objection response, tax and secured claims
4/15/2025	Neil Chen	1.1	Review email traffic and update claimant inbound tracker with newly received information and scheduled calls
4/15/2025	Neil Chen	2.1	Review POCs, invoices and receipts data to prepare for claim objection response
4/15/2025	Neil Chen	0.2	Correspond with multiple claimants for additional invoice support for reconciliation and objection response
4/15/2025	Neil Chen	0.7	Compile email threads and update T. Powell (YCST) on the latest updates for objection response
4/15/2025	Neil Chen	2.6	Continue to review POCs, invoices and receipts data to prepare for claim objection response
4/15/2025	Neil Chen	1.1	Review claim reconciliation results with estate reserves and propose objection response
4/15/2025	Nicholas Weber	0.6	Review and revise claim reconciliation to facilitate payment of claim
4/15/2025	Spencer Lloyd	0.8	Review and reconcile claims; email creditors counsel regarding claims
4/15/2025	Spencer Lloyd	0.2	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to update on workstreams related to objection response, tax and secured claims
4/15/2025	Spencer Lloyd	1.2	Review and reconcile claims; correspondence with Company and creditors
4/15/2025	Spencer Lloyd	0.5	Discuss tax claims, including outstanding tax filings with third-party tax provider, True Value tax team, K. Kamani (M3), B. Wertz (M3), J. Magliano (M3)
4/15/2025	Spencer Lloyd	0.3	Continue to review and reconcile tax claims; email correspondence with Company and third-party tax providers re: claims
4/15/2025	Spencer Lloyd	2.2	Continue to review and reconcile tax claims
4/15/2025	Suneer Sood	0.2	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, H. McLaughlin, K. Chung, J. Jiang and N. Chen (M3) to update on workstreams related to objection response, tax and secured claims
4/15/2025	Suneer Sood	1.2	Review specific secured claim and historical records
4/15/2025	Suneer Sood	1.1	Prepare internal update on specific claims to address inquiry from claimant's counsel
4/16/2025	Benjamin Wertz	0.8	Conference with M. Rogers (M3) to discuss claim withdrawal process
4/16/2025	Benjamin Wertz	0.4	Conference with S. Lloyd, S. Sood (M3), and True Value logistics team to discuss certain filed claims
4/16/2025	Benjamin Wertz	0.2	Discuss tax and workers' comp claims with S. Lloyd (M3)
4/16/2025	Benjamin Wertz	0.2	Review secured claim; correspond with T. Powell (YCST) and S. Sood (M3) re: the same

4/16/2025	Benjamin Wertz	0.1	Correspond with K. Steverson (Omni) re: updated claims register
4/16/2025	Benjamin Wertz	0.3	Correspond with A. Albritton (RSM) re: tax claim item
4/16/2025	John Magliano	0.2	Meet with N. Chen (M3) to discuss vendor invoices for employee benefits to be paid by the estate
4/16/2025	Julia Jiang	2.1	Review and reconcile list of invoices for claimant's admin period DS receipts
4/16/2025	Kevin Chung	1.3	Reconcile order regarding claim objections with internal claims tracker
4/16/2025	Matthew Rogers	0.8	Conference with B. Wertz (M3) to review and initiate claims withdrawals
4/16/2025	Matthew Rogers	1.1	Review of claims for withdrawal
4/16/2025	Neil Chen	0.9	Review email traffic and update claimant inbound tracker with new correspondence and scheduled calls
4/16/2025	Neil Chen	0.2	Meet with J. Magliano (M3) to discuss vendor invoices for employee benefits to be paid by the estate
4/16/2025	Neil Chen	1.2	Prepare and send out proposed response for claim objections inbounds to internal teams for review
4/16/2025	Neil Chen	1.6	Analyze payment history and invoices for employee benefit providers
4/16/2025	Nicholas Weber	1.4	Review and revise claims analysis summary with latest status of claim pool
4/16/2025	Spencer Lloyd	1.4	Continue to review and reconcile tax claims, including correspondence with the Company and Claimants re: tax claims
4/16/2025	Spencer Lloyd	0.3	Correspond with counsel regarding tax claims and objections
4/16/2025	Spencer Lloyd	0.4	Conference with B. Wertz, S. Sood (M3), and True Value logistics team to discuss certain filed claims
4/16/2025	Spencer Lloyd	0.3	Continue to review and reconcile tax claims, including correspondence with the Company and Claimants re: tax claims
4/16/2025	Spencer Lloyd	0.4	Continue to review and reconcile tax claims, including correspondence with the Company and Claimants re: tax claims
4/16/2025	Spencer Lloyd	0.2	Correspond with Company re: US customs claims
4/16/2025	Spencer Lloyd	0.2	Discuss tax and workers' comp claims with B. Wertz (M3)
4/16/2025	Spencer Lloyd	0.2	Continue to review and reconcile tax claims, including correspondence with the Company and Claimants re: tax claims
4/16/2025	Suneer Sood	0.8	Prepare reconciliations for specific direct ship claims for objection response
4/16/2025	Suneer Sood	0.4	Prepare summary of responses for T. Powell (YCST) to provide claimant's counsel
4/16/2025	Suneer Sood	0.4	Conference with B. Wertz, S. Lloyd (M3), and True Value logistics team to discuss certain filed claims
4/16/2025	Suneer Sood	1.8	Prepare reconciliations for specific direct ship claims for objection response
4/16/2025	Suneer Sood	1.4	Prepare reconciliations for specific objection responses
4/17/2025	Aakash Patel	0.2	Conference with B. Wertz, J. Magliano, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, C. Thieme and N. Chen (M3) to update on workstreams related to secured claims, objection response and next batch of objections
4/17/2025	Benjamin Wertz	0.1	Review priority claim; correspond with T. Powell (YCST) and S. Lloyd (M3) re: the same
4/17/2025	Benjamin Wertz	0.2	Review correspondence from S. Lloyd (M3) re: tax claims; correspond with S. Lloyd (M3) re: the same
4/17/2025	Benjamin Wertz	0.1	Correspond with T. Powell (M3) re: next steps to amend / reduce vendor admin claim
4/17/2025	Benjamin Wertz	0.2	Review correspondence from vendor and correspond with T. Powell (YCST) re: admin claim questions

4/17/2025	Benjamin Wertz	0.3	Correspond with vendors with information necessary to withdraw claims including proof of payment; correspond with K. Chung and M. Rogers (M3) re: the same
4/17/2025	Benjamin Wertz	0.2	Conference with K. Chung, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, A. Patel and N. Chen (M3) to update on workstreams related to secured claims, objection response and next batch of objections
4/17/2025	Benjamin Wertz	0.2	Discuss tax claims with S. Lloyd (M3)
4/17/2025	Benjamin Wertz	0.2	Discuss tax claims with S. Lloyd (M3)
4/17/2025	Benjamin Wertz	0.8	Discuss Texas tax claims with the state, Company, tax professionals, S. Lloyd (M3)
4/17/2025	Benjamin Wertz	0.7	Conference with M. Rogers (M3) to review and initiate claims withdrawals
4/17/2025	Cole Thieme	0.2	Conference with B. Wertz, J. Magliano, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, A. Patel and N. Chen (M3) to update on workstreams related to secured claims, objection response and next batch of objections
4/17/2025	Cole Thieme	0.3	Conference with S. Sood and J. Magliano (M3) to discuss certain secured claims
4/17/2025	Hannah McLaughlin	0.2	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, K. Chung, A. Patel and N. Chen (M3) to update on workstreams related to secured claims, objection response and next batch of objections
4/17/2025	John Magliano	0.3	Prepare responses to question from B. Wertz (M3) on vendor-specific reserves and potential timing of payments
4/17/2025	John Magliano	0.2	Prepare response to question from K. Kamalani (M3) re: employees by location for claims assessment
4/17/2025	John Magliano	0.1	Correspond with the Company re: next steps on invoice reconciliation and payment for employee benefit vendor
4/17/2025	John Magliano	0.1	Discuss tax claims with Company and S. Lloyd (M3)
4/17/2025	John Magliano	0.2	Conference with B. Wertz, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, A. Patel and N. Chen (M3) to update on workstreams related to secured claims, objection response and next batch of objections
4/17/2025	John Magliano	0.1	Meet with N. Chen (M3) re: reconciliation of employee benefit provider invoices
4/17/2025	John Magliano	0.2	(Partial) Conference with S. Sood and C. Thieme (M3) to discuss certain secured claims
4/17/2025	John Magliano	0.7	Prepare analysis to reconcile daily Estate reporting and estimated Estate claim reserve reporting
4/17/2025	Julia Jiang	2.3	Review newly set up excel exhibit re: 8th - 10th omnibus objections
4/17/2025	Julia Jiang	2.3	Review and reconcile list of invoices for claimant's admin period DS receipts
4/17/2025	Kevin Chung	0.2	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, A. Patel and N. Chen (M3) to update on workstreams related to secured claims, objection response and next batch of objections
4/17/2025	Kevin Chung	0.5	Prepare invoice listings to prepare for operationalization of payment of Estate claims
4/17/2025	Kevin Chung	0.2	Prepare Payments to Queue file for 4/17 to satisfy Estate admin claims
4/17/2025	Matthew Rogers	0.7	Conference with B. Wertz (M3) to review and initiate claims withdrawals
4/17/2025	Matthew Rogers	1.8	Review of claims for withdrawal and correspondence with claimants
4/17/2025	Neil Chen	1.5	Draft tracker for claims that the estate has not reserved for previously
4/17/2025	Neil Chen	0.2	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung and A. Patel (M3) to update on workstreams related to secured claims, objection response and next batch of objections
4/17/2025	Neil Chen	0.1	Meet with J. Magliano (M3) re: reconciliation of employee benefit provider invoices
4/17/2025	Neil Chen	0.8	Review emails and update claimant inbound tracker with new correspondence and scheduled calls
4/17/2025	Nicholas Weber	0.6	Review and revise analysis of tax claims filed by the bar date
4/17/2025	Spencer Lloyd	0.4	Correspond with counsel and internal team regarding workers' comp claims
4/17/2025	Spencer Lloyd	1.1	Review and reconcile tax claims, including correspondence with counsel

4/17/2025	Spencer Lloyd	0.2	Discuss tax claims with B. Wertz (M3)
4/17/2025	Spencer Lloyd	0.2	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, A. Patel and N. Chen (M3) to update on workstreams related to secured claims, objection response and next batch of objections
4/17/2025	Spencer Lloyd	0.8	Continue to review and reconcile tax claims
4/17/2025	Spencer Lloyd	0.4	Review and reconcile NJ tax claim; correspondence with state and third-party provider
4/17/2025	Spencer Lloyd	0.1	Discuss tax claims with Company and J. Magliano (M3)
4/17/2025	Spencer Lloyd	0.2	Discuss tax claims with B. Wertz (M3)
4/17/2025	Spencer Lloyd	0.4	Continue to review and reconcile tax claims; correspond with state tax departments, company, and third-party provider
4/17/2025	Spencer Lloyd	0.8	Discuss Texas tax claims with the state, Company, tax professionals, B. Wertz (M3)
4/17/2025	Spencer Lloyd	0.5	Continue to review and reconcile tax claims
4/17/2025	Spencer Lloyd	0.5	Correspond with Company regarding tax claims, open items, priority of requests, supporting data, etc.
4/17/2025	Spencer Lloyd	0.3	Correspond with third-party tax provider re: various state tax claims
4/17/2025	Suneer Sood	0.2	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, H. McLaughlin, K. Chung, A. Patel and N. Chen (M3) to update on workstreams related to secured claims, objection response and next batch of objections
4/17/2025	Suneer Sood	0.6	Prepare summary of claim reconciliation to address inquiry by claimant's counsel
4/17/2025	Suneer Sood	0.3	Conference with C. Thieme and J. Magliano (M3) to discuss certain secured claims
4/17/2025	Suneer Sood	0.3	Research status of certain claims requested by True Value AP team for communicating with vendors
4/17/2025	Suneer Sood	1.4	Review schedule of secured claims and associated POCs
4/18/2025	Aakash Patel	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, K. Chung, J. Jiang, and N. Chen (M3) to discuss plans for estate reserves, new batch of objections and tax claims
4/18/2025	Benjamin Wertz	0.6	Conference with N. Weber, J. Magliano, C. Thieme, S. Lloyd, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss plans for estate reserves, new batch of objections and tax claims
4/18/2025	Benjamin Wertz	0.1	Correspond with K. Steverson (Omni) re: claim withdrawal items
4/18/2025	Benjamin Wertz	0.2	Review claims tracker; correspond with N. Chen (M3) re: the same
4/18/2025	Benjamin Wertz	0.2	Correspond with T. Powell (YCST) re: review of tax claim
4/18/2025	Benjamin Wertz	0.1	Review tax claim data from TV management; correspond with S. Lloyd (M3) re: the same
4/18/2025	Cole Thieme	0.6	Conference with N. Weber, B. Wertz, J. Magliano, S. Lloyd, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss plans for estate reserves, new batch of objections and tax claims
4/18/2025	John Magliano	1.8	Update vendor claim-level tracker prepared by N. Chen (M3) for estimated Estate reserves
4/18/2025	John Magliano	0.6	Conference with N. Weber, B. Wertz, C. Thieme, S. Lloyd, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss plans for estate reserves, new batch of objections and tax claims
4/18/2025	John Magliano	0.4	Update schedule of adjudicated objections and estimated claim reserve release based on discussions with M3 team
4/18/2025	Julia Jiang	0.6	Conference with N. Weber, J. Magliano, C. Thieme, S. Lloyd, K. Chung, B. Wertz, A. Patel and N. Chen (M3) to discuss plans for estate reserves, new batch of objections and tax claims
4/18/2025	Kevin Chung	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, J. Jiang, A. Patel and N. Chen (M3) to discuss plans for estate reserves, new batch of objections and tax claims
4/18/2025	Kevin Chung	0.3	Conference with certain claimant regarding support request for filed POC
4/18/2025	Kevin Chung	0.4	Update master invoices tracker for Estate claims using updated AP Aging and Payment History Report

4/18/2025	Kevin Chung	0.2	Update tracker for claim objections to be filed
4/18/2025	Kevin Chung	0.3	Review historical payment records to provide support to certain claimant
4/18/2025	Matthew Rogers	1.6	Review of claims for withdrawal and correspondence with claimants
4/18/2025	Neil Chen	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, K. Chung, J. Jiang and A. Patel (M3) to discuss plans for estate reserves, new batch of objections and tax claims
4/18/2025	Neil Chen	0.7	Prepare and send excel templates to match invoice numbers with purchase orders to the TV team to facilitate claim payments
4/18/2025	Neil Chen	0.8	Review and revise unreserved claim tracker and share internally
4/18/2025	Neil Chen	0.5	Review results from the TV offshore team on matching invoices and POs
4/18/2025	Nicholas Weber	0.6	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss plans for estate reserves, new batch of objections and tax claims
4/18/2025	Nicholas Weber	0.3	Review and revise claim reconciliation analysis to facilitate settlement
4/18/2025	Spencer Lloyd	0.6	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss plans for estate reserves, new batch of objections and tax claims
4/18/2025	Spencer Lloyd	0.2	Correspond with Company regarding tax claims
4/18/2025	Spencer Lloyd	1.2	Review and reconcile tax claims
4/18/2025	Suneer Sood	0.4	Prepare records of direct ship invoices for internal review
4/18/2025	Suneer Sood	0.8	Reconcile filed claim to prepare objection response
4/18/2025	Suneer Sood	0.4	Prepare reconciliation on specific direct ship claim for objection response
4/19/2025	Spencer Lloyd	0.5	Review and reconcile state tax claims
4/21/2025	Aakash Patel	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang, and N. Chen (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses
4/21/2025	Benjamin Wertz	0.3	Conference with N. Weber, K. Chung, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses
4/21/2025	Benjamin Wertz	0.3	Correspond with various claimants re: claims withdrawals; review related claims payments
4/21/2025	Benjamin Wertz	0.1	Correspond with tax claimant re: claim
4/21/2025	Benjamin Wertz	0.5	Review tax claims and tax claim reconciliations from S. Lloyd (M3); review correspondence from S. Lloyd (M3) re: tax claims, correspond re: the same
4/21/2025	Benjamin Wertz	0.3	Review draft claims objections; provide comments to K. Chung (M3) re: claims to continue to review and add to objections
4/21/2025	Benjamin Wertz	0.2	Review claims register; correspond with C. Thieme (M3) and team re: secured claims and related reconciliation
4/21/2025	Benjamin Wertz	0.1	Correspond with T. Powell (YCST) re: communication to vendor with late filed secured claim
4/21/2025	Cole Thieme	0.3	Conference with N. Weber, B. Wertz, J. Magliano, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses
4/21/2025	Hannah McLaughlin	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses
4/21/2025	John Magliano	0.3	Conference with N. Weber, B. Wertz, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses
4/21/2025	Julia Jiang	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses

4/21/2025	Kevin Chung	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses
4/21/2025	Kevin Chung	2.1	Prepare invoice listings to prepare for operationalization of payment of Estate claims
4/21/2025	Kevin Chung	0.3	Continue to prepare invoice listings to prepare for operationalization of payment of Estate claims
4/21/2025	Kevin Chung	0.6	Review POC's to prepare for operationalization of certain Estate claims
4/21/2025	Kevin Chung	0.1	Conference with T. Powell (YCST) regarding certain filed administrative claim
4/21/2025	Kevin Chung	0.8	Prepare manual invoice entry requests for Company to facilitate operationalization of payment of certain claims
4/21/2025	Matthew Rogers	1.3	Review claim withdrawal status tracking and draft emails to claimants
4/21/2025	Neil Chen	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang and A. Patel (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses
4/21/2025	Neil Chen	0.9	Update claimant response tracker with newly received correspondences and share with the M3 team
4/21/2025	Neil Chen	0.7	Compile claim objection response related to unreserved claims and share with internal teams
4/21/2025	Nicholas Weber	0.3	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses
4/21/2025	Spencer Lloyd	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses
4/21/2025	Spencer Lloyd	0.5	Review and reconcile tax claims
4/21/2025	Spencer Lloyd	0.2	Correspond with Company regarding tax claims
4/21/2025	Spencer Lloyd	1.1	Continue to review and reconcile tax claims; email correspondence with Company
4/21/2025	Spencer Lloyd	0.4	Continue to review/reconcile tax claims
4/21/2025	Spencer Lloyd	1.9	Continue to review and reconcile tax claims
4/21/2025	Spencer Lloyd	0.3	Review and reconcile tax claims; emails with Company
4/21/2025	Spencer Lloyd	0.2	Correspond with Company re: tax claims
4/21/2025	Suneer Sood	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd, K. Chung, H. McLaughlin, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, calls with claimants and objection responses
4/21/2025	Suneer Sood	0.4	Prepare update for T. Powell (YCST) regarding specific vendor claims
4/22/2025	Benjamin Wertz	0.3	Conference with N. Weber, K. Chung, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, tax and secured claims
4/22/2025	Benjamin Wertz	0.6	Discuss tax claims with tax professionals, S. Lloyd (M3)
4/22/2025	Benjamin Wertz	0.1	Correspond with jurisdictions to coordinate meetings to discuss tax claim resolutions
4/22/2025	Benjamin Wertz	0.1	Review correspondence from S. Lloyd (M3) re: tax claims; correspond with S. Lloyd re: the same
4/22/2025	Benjamin Wertz	0.3	Review correspondence from vendor counsel re: claim satisfaction; correspond with T. Powell (YCST), vendor counsel and Omni re: next steps for claim update
4/22/2025	Cole Thieme	0.1	Conference with K. Chung (M3) regarding development of next claims objection schedules
4/22/2025	Cole Thieme	0.3	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, tax and secured claims
4/22/2025	Cole Thieme	0.5	Conference with S. Sood and J. Magliano (M3) to discuss secured claims

4/22/2025	Hannah McLaughlin	0.3	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, J. Magliano, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, tax and secured claims
4/22/2025	John Magliano	0.3	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, tax and secured claims
4/22/2025	John Magliano	0.5	Conference with C. Thieme and S. Sood (M3) to discuss secured claims
4/22/2025	Julia Jiang	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, tax and secured claims
4/22/2025	Kevin Chung	0.1	Conference with C. Thieme (M3) regarding development of next claims objection schedules
4/22/2025	Kevin Chung	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, tax and secured claims
4/22/2025	Kevin Chung	0.7	Develop invoice listing for claims being proposed to be paid on 4/22
4/22/2025	Kevin Chung	0.6	Prepare invoice listings to prepare for operationalization of payment of Estate claims
4/22/2025	Kevin Chung	0.8	Review master claims objections workbook and reconcile with estate admin claims tracker
4/22/2025	Matthew Rogers	1.3	Review claim withdrawal status tracking and draft emails to claimants
4/22/2025	Neil Chen	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel (M3) to discuss workstreams related to new batch of objections, tax and secured claims
4/22/2025	Neil Chen	0.7	Update claimant response tracker with newly received correspondences and share with the M3 team
4/22/2025	Nicholas Weber	0.3	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, tax and secured claims
4/22/2025	Spencer Lloyd	1.4	Review/reconcile tax claims
4/22/2025	Spencer Lloyd	0.5	Continue to review/reconcile tax claims
4/22/2025	Spencer Lloyd	0.6	Continue to review and reconcile tax claims
4/22/2025	Spencer Lloyd	0.2	Correspond with Company re: tax claims
4/22/2025	Spencer Lloyd	0.6	Discuss tax claims with tax professionals, B. Wertz (M3)
4/22/2025	Spencer Lloyd	0.3	Continue to review and reconcile tax claims; emails with Company / tax professionals
4/22/2025	Spencer Lloyd	0.2	Correspond with state taxing authorities re: tax claims
4/22/2025	Suneer Sood	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to new batch of objections, tax and secured claims
4/22/2025	Suneer Sood	0.5	Conference with C. Thieme and J. Magliano (M3) to discuss secured claims
4/22/2025	Suneer Sood	0.3	Research and reconcile secured claims
4/22/2025	Suneer Sood	1.4	Continue to research and reconcile secured claims
4/23/2025	Benjamin Wertz	0.7	Conference with M. Rogers (M3) to review and initiate claims withdrawals
4/23/2025	Benjamin Wertz	0.1	Review claim withdrawal; correspond with M. Rogers (M3) re: the same
4/23/2025	Benjamin Wertz	0.1	Correspond with S. Lloyd (M3) to provide direction on next steps to reconcile tax claims
4/23/2025	Benjamin Wertz	0.2	Review outstanding Estate claims, claims objections tracker; correspond with K. Chung (M3) re: the same
4/23/2025	Cole Thieme	0.2	Conference with K. Chung (M3) regarding development of next claims objection schedules
4/23/2025	John Magliano	0.1	Prepare response to question from N. Weber (M3) re: Estate reserve for leases
4/23/2025	John Magliano	0.2	Conference with K. Chung (M3) regarding updates to vendor payment reserves

4/23/2025	John Magliano	0.5	Review initial 8th - 10th omnibus objections and prepare comparison to Estate reserves
4/23/2025	Kevin Chung	0.4	Review master claims objections workbook and reconcile with estate admin claims tracker
4/23/2025	Kevin Chung	0.5	Prepare invoice listings to prepare for operationalization of payment of Estate claims
4/23/2025	Kevin Chung	1.3	Update master estate claims invoices tracker with updated scope of claims being reserved for
4/23/2025	Kevin Chung	1.1	Prepare invoice listings to prepare for operationalization of payment of Estate claims
4/23/2025	Kevin Chung	0.2	Conference with C. Thieme (M3) regarding development of next claims objection schedules
4/23/2025	Matthew Rogers	0.7	Conference with B. Wertz (M3) to review and initiate claims withdrawals
4/23/2025	Matthew Rogers	0.8	Review claim withdrawal status tracking and draft emails to claimants
4/23/2025	Neil Chen	0.3	Update claimant response tracker with received correspondences and sent responses
4/23/2025	Neil Chen	0.6	Review previous fuel related claim reconciliation to prepare for counsel call
4/23/2025	Neil Chen	1.4	Draft claim reconciliation for specific claims where claimant has reached out
4/23/2025	Neil Chen	0.5	Update claimant response tracker with new inbounds and share with the M3 team
4/23/2025	Spencer Lloyd	0.2	Correspond with state taxing agencies re: tax claims
4/23/2025	Spencer Lloyd	0.4	Review and reconcile tax claims
4/23/2025	Suneer Sood	0.3	Reconcile claims data for certain vendor to support K. Chung (M3)
4/23/2025	Suneer Sood	1.1	Reconcile claim data for direct ship vendor
4/24/2025	Aakash Patel	0.9	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang, and N. Chen (M3) to discuss remaining claims pool to align priorities and operationalize next steps
4/24/2025	Benjamin Wertz	0.9	Conference with N. Weber, J. Jiang, J. Magliano, C. Thieme, S. Sood, K. Chung, A. Patel and N. Chen (M3) to discuss remaining claims pool to align priorities and operationalize next steps
4/24/2025	Benjamin Wertz	0.2	Discuss tax claims with tax advisors, state and local tax authorities, S. Lloyd (M3)
4/24/2025	Benjamin Wertz	0.5	Discuss tax claims with tax advisors, state and local tax authorities, S. Lloyd (M3)
4/24/2025	Benjamin Wertz	0.3	Conference with M. Rogers (M3) to review and initiate claims withdrawals
4/24/2025	Benjamin Wertz	0.1	Correspond with claimant re: correct address to send claim payment
4/24/2025	Benjamin Wertz	0.2	Correspond with E. Manus (RSM) re: next steps to reconcile certain tax claims
4/24/2025	Benjamin Wertz	0.1	Correspond with M. Jacobs (Skadden) re: corporate charter information needed to resolve tax claim
4/24/2025	Benjamin Wertz	0.2	Review and revise correspondence to tax claimant drafted by S. Lloyd (M3) to reduce tax claim
4/24/2025	Benjamin Wertz	0.1	Review revised tax claim calculation and other tax claim correspondence from S. Lloyd (M3); correspond with S. Lloyd (M3) re: the same
4/24/2025	Cole Thieme	0.9	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss remaining claims pool to align priorities and operationalize next steps
4/24/2025	John Magliano	0.9	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss remaining claims pool to align priorities and operationalize next steps
4/24/2025	Julia Jiang	0.9	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, K. Chung, A. Patel and N. Chen (M3) to discuss remaining claims pool to align priorities and operationalize next steps
4/24/2025	Kevin Chung	0.4	(Partial) Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, J. Jiang, A. Patel and N. Chen (M3) to discuss remaining claims pool to align priorities and operationalize next steps
4/24/2025	Kevin Chung	0.3	Prepare invoice listings for preparation of operationalization of payment for certain contract cures

4/24/2025	Matthew Rogers	0.3	Conference with B. Wertz (M3) to review and initiate claims withdrawals
4/24/2025	Matthew Rogers	1.6	Review claim withdrawal status tracking and draft emails to claimants
4/24/2025	Neil Chen	0.9	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang and A. Patel (M3) to discuss remaining claims pool to align priorities and operationalize next steps
4/24/2025	Neil Chen	0.2	Correspond with benefits vendor and send out conference invite to connect
4/24/2025	Neil Chen	0.7	Update claimant response tracker with received correspondences and sent responses and share with the M3 team
4/24/2025	Neil Chen	1.5	Review, reconcile and send out responses for specific claims where claimants have reached out
4/24/2025	Neil Chen	0.9	Review remaining responses and reconciliations that need to be sent to claimants
4/24/2025	Nicholas Weber	0.9	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss remaining claims pool to align priorities and operationalize next steps
4/24/2025	Spencer Lloyd	0.2	Discuss tax claims with tax advisors, state and local tax authorities, B. Wertz (M3)
4/24/2025	Spencer Lloyd	0.4	Review and reconcile tax claims
4/24/2025	Spencer Lloyd	0.5	Correspond with Company and state taxing authorities re: tax claims
4/24/2025	Spencer Lloyd	0.5	Discuss tax claims with tax advisors, state and local tax authorities, B. Wertz (M3)
4/24/2025	Spencer Lloyd	1.0	Continue to review and reconcile tax claims
4/24/2025	Spencer Lloyd	0.4	Correspond with tax advisors and state and local tax authorities re: tax claims
4/24/2025	Suneer Sood	0.3	(Partial) Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss remaining claims pool to align priorities and operationalize next steps
4/24/2025	Suneer Sood	0.3	Reconcile claims data to support request from K. Chung (M3)
4/25/2025	Aakash Patel	0.3	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, K. Chung, J. Jiang, and N. Chen (M3) to discuss the updates to workstreams involving objections, responses to claimants and remaining list of claims ready for payments
4/25/2025	Benjamin Wertz	0.3	Discuss tax claims with tax advisors, state and local tax authorities, S. Lloyd (M3)
4/25/2025	Benjamin Wertz	0.3	Conference with K. Chung, J. Magliano, C. Thieme, S. Lloyd, S. Sood, J. Jiang, A. Patel and N. Chen (M3) to discuss the updates to workstreams involving objections, responses to claimants and remaining list of claims ready for payments
4/25/2025	Benjamin Wertz	0.2	Discuss tax claims with Company, S. Lloyd (M3)
4/25/2025	Benjamin Wertz	0.2	Discuss tax claims with S. Lloyd (M3)
4/25/2025	Benjamin Wertz	0.1	Review correspondence from A. Albritton (RSM) re: tax claim items
4/25/2025	Benjamin Wertz	0.2	Correspond with TV management re: necessary diligence for tax claim items
4/25/2025	Benjamin Wertz	0.1	Correspond with C. Thieme (M3) and M3 team re: next steps for claims reconciliation process
4/25/2025	Benjamin Wertz	0.1	Review correspondence from S. Lloyd (M3) re: tax claim items; correspond with S. Lloyd (M3) re: the same
4/25/2025	Benjamin Wertz	0.4	Discuss tax claims with the Company, tax advisors, S. Lloyd (M3)
4/25/2025	Cole Thieme	0.3	Conference with B. Wertz, J. Magliano, S. Lloyd, S. Sood, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss the updates to workstreams involving objections, responses to claimants and remaining list of claims ready for payments
4/25/2025	John Magliano	0.3	Conference with B. Wertz, C. Thieme, S. Lloyd, S. Sood, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss the updates to workstreams involving objections, responses to claimants and remaining list of claims ready for payments
4/25/2025	John Magliano	0.4	Conference with N. Chen (M3), the Company and the service provider to discuss the reconciliation of employee benefit invoices and payments

4/25/2025	Julia Jiang	0.3	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, K. Chung, N. Chen and A. Patel (M3) to discuss the updates to workstreams involving objections, responses to claimants and remaining list of claims ready for payments
4/25/2025	Kevin Chung	0.3	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, J. Jiang, A. Patel and N. Chen (M3) to discuss the updates to workstreams involving objections, responses to claimants and remaining list of claims ready for payments
4/25/2025	Matthew Rogers	0.1	Conference with claimant to discuss claim withdrawal
4/25/2025	Matthew Rogers	1.6	Review claim withdrawal status tracking and draft emails to claimants
4/25/2025	Neil Chen	0.3	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, K. Chung, J. Jiang and A. Patel (M3) to discuss the updates to workstreams involving objections, responses to claimants and remaining list of claims ready for payments
4/25/2025	Neil Chen	0.4	Conference with J. Magliano (M3), the Company and the service provider to discuss the reconciliation of employee benefit invoices and payments
4/25/2025	Neil Chen	0.5	Review benefits provider invoices and payment history to prepare for the upcoming call
4/25/2025	Nicholas Weber	0.6	Review and revise planed third round of claim objections
4/25/2025	Ryan Rowan	0.1	Correspond with the Company regarding outstanding vendor claims
4/25/2025	Spencer Lloyd	0.3	Discuss tax claims with tax advisors, state and local tax authorities, B. Wertz (M3)
4/25/2025	Spencer Lloyd	0.3	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss the updates to workstreams involving objections, responses to claimants and remaining list of claims ready for payments
4/25/2025	Spencer Lloyd	0.2	Discuss tax claims with Company, B. Wertz (M3)
4/25/2025	Spencer Lloyd	0.2	Discuss tax claims with B. Wertz (M3)
4/25/2025	Spencer Lloyd	0.4	Discuss tax claims with the Company, tax advisors, B. Wertz (M3)
4/25/2025	Spencer Lloyd	0.3	Correspond with taxing authorities re: tax claims / 2024 extensions
4/25/2025	Spencer Lloyd	1.3	Review and reconcile tax claims
4/25/2025	Spencer Lloyd	0.2	Correspond with tax advisors re: tax claims
4/25/2025	Spencer Lloyd	0.3	Correspond with state taxing authorities re: tax claims / withdrawals
4/25/2025	Suneer Sood	0.3	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss the updates to workstreams involving objections, responses to claimants and remaining list of claims ready for payments
4/25/2025	Suneer Sood	0.3	Research certain secured claims
Subtotal		384.9	

Contracts

Date	Professional	Hours	Activity
4/1/2025	John Magliano	0.2	Conference with S. Sood (M3) to continue analyses for lease settlement discussions
4/1/2025	Suneer Sood	0.2	Conference with J. Magliano (M3) to continue analyses for lease settlement discussions
4/1/2025	Suneer Sood	1.6	Review lease agreements and conduct analysis regarding remaining FMV for equipment
4/8/2025	John Magliano	1.3	Prepare analyses and responses for N. Weber (M3) as part of lease settlement discussions for confirmation hearing
4/15/2025	John Magliano	0.2	Review and provide comments on lease analysis schedules prepared by S. Sood (M3)
4/15/2025	Suneer Sood	0.6	Gather and share specific contracts requested by GABF

4/24/2025	John Magliano	0.1	Conference with M. Jacob (Skadden) re: contract assumption/rejection list questions
4/24/2025	John Magliano	0.2	Conference with the Company re: insurance and employee benefit contract request

Subtotal **4.4**

Corporate Governance and Board Matters

Date	Professional	Hours	Activity
4/10/2025	Kunal Kamrani	0.2	Correspond with board members regarding approval of authorized officers to sign on behalf of legal entities
4/16/2025	Kunal Kamrani	0.2	Review proposed board resolutions drafted by B. Mann (Skadden) and provide comments
Subtotal		0.4	

Court Attendance/Participation

Date	Professional	Hours	Activity
4/8/2025	Cole Thieme	1.0	Participate in confirmation hearing
4/8/2025	John Magliano	0.5	Attend True Value confirmation hearing
4/8/2025	Kunal Kamrani	0.2	Participate in court hearing
4/8/2025	Kunal Kamrani	0.2	Participate in court hearing cont'd
4/8/2025	Kunal Kamrani	0.4	Participate in court hearing cont'd
4/8/2025	Nicholas Weber	0.3	Attend confirmation hearing as witness
Subtotal		2.6	

Employee Matters

Date	Professional	Hours	Activity
4/9/2025	John Magliano	0.2	Prepare correspondence with counsel re: next steps on employee benefits and employee retiree claims
4/10/2025	John Magliano	0.3	Prepare follow-up requests for employee benefit claims based on request from Thompson Hine
4/10/2025	John Magliano	0.1	Correspond with the Company re: request on employee benefit claims data
4/12/2025	John Magliano	0.5	Prepare information based on discussions with counsel and the Company re: employee benefit claims
4/17/2025	John Magliano	0.5	Correspond with M3 team and counsel re: amendment to employee benefit programs and provide diligence requests
4/17/2025	John Magliano	0.1	Prepare correspondence for Thompson Hine re: timeline for potential employee benefit plan amendment
4/17/2025	Kunal Kamrani	1.3	Review employee related plan materials provided by B. Mandel (Thompson Hine) and provide comments to J. Magliano and S. Lloyd (M3) on open questions and next steps
4/21/2025	John Magliano	0.2	Correspond with the Company re: employee benefit claim reconciliation and questions related to employee benefit plan amendment
4/21/2025	Kunal Kamrani	0.9	Review draft amendments provided by B. Mandel (Thompson Hine) and provide follow up instructions to the Skadden, Thompson Hine and M3 teams re: employee benefit programs
4/22/2025	John Magliano	0.2	Correspond with M3 team and the Company re: questions on employee benefits for plan amendment
4/25/2025	John Magliano	0.3	Correspond with M3 team and counsel re: questions and next steps on employee benefit plan amendment
4/25/2025	Kunal Kamrani	0.2	Correspond with J. Magliano (M3) on the status of certain employee programs

Subtotal		4.8	
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<i>Fee Application</i>			
Date	Professional	Hours	Activity
4/10/2025	Jessica Castro	0.6	Prepare and begin consolidating data for the March compensation report
4/11/2025	Jessica Castro	2.3	Review and revise M3 time entries for the March compensation report
4/11/2025	Jessica Castro	1.2	Continue to review and revise M3 time entries for March compensation report
4/14/2025	Jessica Castro	1.2	Review and revise M3 time entries for meeting consistency, block time entries, grammar & spelling for March compensation report
4/15/2025	Jessica Castro	2.0	Review and revise M3 time entries for meeting reconciliation, block time entries, and scrubbing of vendor & company names for March compensation report
4/15/2025	Jessica Castro	2.2	Continue to review and revise M3 time entries for meeting consistency, block time entries, grammar & spelling for March compensation report
4/16/2025	Ryan Rowan	0.7	Review draft Compensation Report for March
4/16/2025	Ryan Rowan	0.7	Continue to review March Compensation Report
4/17/2025	Adam Engleking	0.7	Update expense schedules for March monthly compensation and staffing report
4/17/2025	Benjamin Wertz	0.1	Review fee application; correspond with J. Castro (M3) re: the same
4/17/2025	Jessica Castro	0.6	Review and revise Exhibits A, B, C, E, and F; begin compiling Exhibit D
4/17/2025	Jessica Castro	1.4	Review and revise March compensation report for comments provided by R. Rowan and K. Kamlani (M3)
4/17/2025	Kunal Kamlani	1.6	Review March fee app time entries and provide comments to J. Castro (M3)
4/18/2025	Jessica Castro	0.5	Review final fee app draft provided by YCST and provide sign-off
4/18/2025	Kunal Kamlani	0.6	Review draft March fee application, provide J. Castro (M3) with comments and approval to submit to counsel
4/22/2025	Jessica Castro	0.2	Review and revise fee application for title changes from K. Kamlani (M3)
Subtotal		16.6	

Financing Matters (Cash Budget, DIP, Exit, Other)

Date	Professional	Hours	Activity
4/1/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
4/1/2025	John Magliano	0.2	Update professional fee forecast and case timeline analysis based on filed fee applications and estimates from counsel
4/2/2025	Benjamin Wertz	0.1	Review inbound funds reporting for bank; correspond with S. Lloyd (M3) re: comments
4/2/2025	Jessica Castro	1.0	Review of filed fee applications and CNOs from Debtor professionals, update professional fee tracker re: same
4/2/2025	Jessica Castro	0.4	Correspond with N. Weber and B. Wertz (M3) re: payment of allowed professional fees
4/2/2025	John Magliano	0.3	Update case timeline analysis based on changes in court calendar
4/2/2025	Kunal Kamlani	0.1	Review 4/1 Estate daily cash management report
4/2/2025	Kunal Kamlani	0.2	Review draft schedule to lenders re: distribution and provide S. Lloyd (M3) with comments

4/3/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/3/2025	John Magliano	0.1	Prepare response to question from R. Meisler (Skadden) re: professional fee budget
4/3/2025	John Magliano	0.4	Prepare analysis on M3 professional fee accrual and update professional fee and case timeline analysis
4/3/2025	Kunal Kamalani	0.1	Review 4/2 Estate daily cash management report
4/3/2025	Kunal Kamalani	0.2	Review draft responses on tax related questions and correspondence with B. Wertz (M3) on the same
4/4/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamalani and M. Rogers (M3) re: the same
4/4/2025	Kunal Kamalani	0.1	Review 4/3 TSA daily cash management report
4/7/2025	Benjamin Wertz	0.1	Review case professional fee funding document prepared by J. Magliano (M3)
4/7/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/7/2025	Benjamin Wertz	0.1	Review CV matrix; correspond with C. Thieme (M3) re: the same
4/7/2025	Jessica Castro	0.5	Prepare weekly M3 estimates & carveout account funding for WE 4/4
4/7/2025	John Magliano	0.7	Prepare weekly roll forward of professional fee and case timeline analysis and update based on comments from K. Kamalani (M3)
4/7/2025	Kunal Kamalani	0.1	Review 4/4 Estate daily cash management report
4/7/2025	Kunal Kamalani	0.3	Review agreement with asset recovery firm and provide N. Weber (M3) with comments
4/7/2025	Kunal Kamalani	0.2	Review updated redline agreement for asset recovery firm and correspond with N. Weber (M3) on the same
4/8/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/8/2025	Jessica Castro	0.3	Correspond with Debtor professionals for weekly fee estimates
4/8/2025	John Magliano	0.3	Conference with the Company re: question on historical lease payments and supporting data
4/8/2025	John Magliano	0.2	Prepare analysis and correspondence with M3 team re: impact to professional fees based on lease settlement
4/9/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/9/2025	Jessica Castro	0.8	Draft report & correspond with B. Wertz (M3) re: interim fee application approved amounts and payment requests
4/9/2025	Jessica Castro	0.4	Conference with J. Magliano (M3) re: first interim fee application disbursements
4/9/2025	John Magliano	0.1	Prepare correspondence to M3 team re: treatment of lease settlement
4/9/2025	John Magliano	0.4	Conference with J. Castro (M3) re: first interim fee application disbursements
4/9/2025	Kunal Kamalani	0.2	Correspond with K. Kohn (Thompson Hine) re: requirements to terminate certain employee plans
4/9/2025	Kunal Kamalani	0.4	Correspond with RSM and M. Jacobs (Skadden) on filing federal tax extensions
4/10/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/10/2025	Jessica Castro	0.3	Correspond with B. Wertz (M3) re: interim fee application payment confirmation
4/10/2025	Kunal Kamalani	0.1	Review 4/8 Estate daily cash management report
4/11/2025	Benjamin Wertz	0.3	Review reserve reconciliation materials; provide comments to J. Magliano (M3)

4/11/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/11/2025	John Magliano	0.5	Review Estate disbursements and bank reconciliation based on request from Lenders Advisors
4/11/2025	John Magliano	0.3	Update professional fee tracker based on estimates provided by Debtors professionals
4/11/2025	Kunal Kamalani	0.3	Correspond with management on an inquiry regarding legislation that could impact a prior transaction involving unclaimed property
4/11/2025	Kunal Kamalani	1.1	Review reconciliation of reserve accounts due to the banks today and provide J. Magliano (M3) with comments
4/11/2025	Kunal Kamalani	0.1	Review 4/10 Estate daily cash management report
4/12/2025	John Magliano	0.2	Review Estate disbursements for request from Lenders Advisors
4/12/2025	Kunal Kamalani	0.3	Review bank account activity report requested by C. Goff (FTI) and correspond with J. Magliano (M3) on the same
4/14/2025	Benjamin Wertz	0.1	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/14/2025	John Magliano	0.1	Prepare correspondence with M3 team re: professional fee accruals
4/14/2025	John Magliano	0.1	Prepare correspondence with counsel re: professional fee accruals
4/14/2025	John Magliano	1.2	Update professional fee forecast and case timeline analysis for weekly roll forward and to respond to request from N. Weber (M3)
4/14/2025	Kunal Kamalani	0.1	Review 4/11 Estate daily cash management report
4/15/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/15/2025	Jessica Castro	0.2	Conference with N. Weber, J. Magliano (M3) re: updated professional fee forecast and case timeline analysis
4/15/2025	John Magliano	0.2	Conference with N. Weber, J. Castro (M3) re: updated professional fee forecast and case timeline analysis
4/15/2025	John Magliano	0.1	Prepare correspondence with Skadden re: professional fee disbursement
4/15/2025	John Magliano	0.6	Update professional fee and case timeline analyses based on feedback from K. Kamalani and N. Weber (M3)
4/15/2025	John Magliano	0.2	Review Effective Date checklist prepared by Glenn Agre as part of M3 workstream planning
4/15/2025	Kunal Kamalani	0.1	Review 4/14 Estate daily cash management report
4/15/2025	Nicholas Weber	0.2	Conference with J. Magliano, J. Castro (M3) re: updated professional fee forecast and case timeline analysis
4/16/2025	Benjamin Wertz	0.1	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/16/2025	Benjamin Wertz	0.1	Conference with J. Magliano (M3) re: bank account transfers
4/16/2025	John Magliano	0.1	Conference with B. Wertz (M3) re: bank account transfers
4/16/2025	Kunal Kamalani	0.1	Review 4/15 Estate daily cash management report
4/17/2025	Benjamin Wertz	0.1	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/17/2025	Kunal Kamalani	0.1	Review 4/16 Estate daily cash management report
4/18/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamalani (M3) re: the same
4/18/2025	Jessica Castro	0.3	Correspond with Debtor and UCC professionals re: outstanding fee accruals
4/18/2025	Jessica Castro	0.5	Prepare carveout account funding for WE 4/5 and calculate M3 estimate

4/18/2025	John Magliano	0.1	Review analysis prepared by J. Castro (M3) re: weekly professional fee carve-out funding
4/18/2025	John Magliano	0.2	Prepare analysis of weekly M3 estimated professional fee accruals for carve-out funding
4/18/2025	John Magliano	0.6	Update case timeline analysis based on estimated professional fee accruals
4/18/2025	John Magliano	0.1	Prepare correspondence with the Company re: question on Estate insurance coverage
4/18/2025	Kunal Kamlani	0.1	Review 4/17 Estate daily cash management report
4/21/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani and M. Rogers (M3) re: the same
4/21/2025	Benjamin Wertz	0.1	Review CV matrix; correspond with C. Thieme (M3) re: the same
4/21/2025	John Magliano	0.4	Update professional fee forecast and case timeline analysis as part of weekly roll forward and for planning purposes
4/21/2025	Kunal Kamlani	0.1	Review 4/18 Estate daily cash management report
4/22/2025	Benjamin Wertz	0.1	Review and revise Estate bank account reporting; correspond with K. Kamlani and M. Rogers (M3) re: the same
4/22/2025	John Magliano	0.2	Update case timeline analysis based on estimated accruals provided by professionals
4/22/2025	Kunal Kamlani	1.1	Review draft March MORs and global notes, provide comments to C. Thieme (M3)
4/22/2025	Kunal Kamlani	0.1	Review 4/21 Estate daily cash management report
4/23/2025	Benjamin Wertz	0.1	Review and revise Estate bank account reporting; correspond with K. Kamlani and M. Rogers (M3) re: the same
4/23/2025	Jessica Castro	0.6	Correspond with Debtor and UCC professionals re: WE 4/18 estimates
4/23/2025	Jessica Castro	0.7	Update professional fee tracking file for filed fee apps & CNOs
4/23/2025	Jessica Castro	0.2	Correspond with B. Wertz (M3) re: professional fee payment requests
4/23/2025	Kunal Kamlani	0.1	Review 4/22 Estate daily cash management report
4/24/2025	Benjamin Wertz	0.1	Review and revise Estate bank account reporting; correspond with K. Kamlani and M. Rogers (M3) re: the same
4/24/2025	John Magliano	0.2	Update case timeline analysis based on accrual estimates provided by counsel
4/24/2025	Kunal Kamlani	0.1	Review 4/23 Estate daily cash management report
4/25/2025	Benjamin Wertz	0.2	Review and revise Estate bank account reporting; correspond with K. Kamlani (M3) re: the same
4/25/2025	Benjamin Wertz	0.4	Review and coordinate payments to equipment lessors as part of settlement; correspond with N. Weber (M3), A. Leventhal (Reed Smith) and TV management re: the same
4/25/2025	Benjamin Wertz	0.2	Correspond with TV management and J. Magliano (M3) to initiate wire payment to bank group
4/25/2025	Jessica Castro	0.6	Prepare carveout account funding request for WE 4/18
4/25/2025	Jessica Castro	0.4	Update professional fee tracking file for filed CNOs and fee apps
4/25/2025	John Magliano	0.1	Prepare response to question from K. Kamlani (M3) re: bank account transfers
4/25/2025	John Magliano	0.1	Prepare correspondence with counsel re: confirmation of payments for Effective Date conditions
4/25/2025	John Magliano	0.4	Update professional fee forecast and case timeline analysis based on filed fee applications and weekly accruals provided
4/25/2025	John Magliano	0.4	Coordinate lender reconciliation and Effective Date payments with M3 team
Subtotal		26.7	

General Correspondence with Debtor & Debtors' Professionals

Date	Professional	Hours	Activity
4/1/2025	Nicholas Weber	0.1	Draft correspondence to debtor professionals regarding payment of administrative claims
4/2/2025	Spencer Lloyd	0.2	Correspond with Debtor professionals regarding FY24 tax filings
4/2/2025	Spencer Lloyd	0.1	Correspond with Debtor professionals regarding fee estimates
4/3/2025	Kunal Kamlani	0.2	Call with M. Doss and A. Glenn (GABF) on status of discussions with DIB re: plan confirmation
4/3/2025	Kunal Kamlani	0.1	Call with R. Drain (Skadden) to debrief post TSA ops call with Taft
4/7/2025	Benjamin Wertz	0.3	Conference with N. Weber, K. Kamlani, J. Magliano (M3), Skadden, YCST re: discussion of case workstreams ahead of confirmation hearing
4/7/2025	John Magliano	0.3	Conference with K. Kamlani, N. Weber, B. Wertz (M3), Skadden, YCST re: discussion of case workstreams ahead of confirmation hearing
4/7/2025	Kunal Kamlani	0.3	Conference with N. Weber, B. Wertz, J. Magliano (M3), Skadden, YCST re: discussion of case workstreams ahead of confirmation hearing
4/7/2025	Kunal Kamlani	0.3	Review updated redline of the plan to reflect revised insurance language and correspondence with M. Jacobs (Skadden) on the same
4/7/2025	Nicholas Weber	0.3	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Skadden, YCST re: discussion of case workstreams ahead of confirmation hearing
4/9/2025	John Magliano	0.3	Conference with the Company re: 2024 employee benefit plan audits and insurance programs
4/9/2025	Kunal Kamlani	0.3	Call with M. Goldberg (Akerman) to update on plan confirmation and participation in upcoming TSA call
4/14/2025	Benjamin Wertz	0.2	Conference with K. Kamlani, J. Magliano (M3), Skadden, Glenn Agre, YCST re: updates on confirmation order and claims reconciliation process
4/14/2025	John Magliano	0.2	Conference with K. Kamlani, B. Wertz (M3), Skadden, Glenn Agre, YCST re: updates on confirmation order and claims reconciliation process
4/14/2025	Kunal Kamlani	0.2	Conference with B. Wertz, J. Magliano (M3), Skadden, Glenn Agre, YCST re: updates on confirmation order and claims reconciliation process
4/16/2025	Kunal Kamlani	0.3	Call with management on various insurance items and status of transferring the pension plan to the PBGC
4/18/2025	Benjamin Wertz	0.7	Discuss IBNR plan amendments with counsel, K. Kamlani, J. Magliano, S. Lloyd (M3)
4/18/2025	John Magliano	0.7	Discuss IBNR plan amendments with counsel, K. Kamlani, B. Wertz, S. Lloyd (M3)
4/18/2025	Kunal Kamlani	0.7	Discuss IBNR plan amendments with counsel, B. Wertz, J. Magliano, S. Lloyd (M3)
4/18/2025	Spencer Lloyd	0.7	Discuss IBNR plan amendments with counsel, K. Kamlani, B. Wertz, J. Magliano (M3)
4/21/2025	Benjamin Wertz	0.2	Conference with K. Kamlani, J. Magliano (M3), Glenn Agre, YCST re: updates on contract assumption/rejection and cures and employee benefit reconciliation
4/21/2025	John Magliano	0.2	Conference with K. Kamlani, B. Wertz (M3), Glenn Agre, YCST re: updates on contract assumption/rejection and cures and employee benefit reconciliation
4/21/2025	Kunal Kamlani	0.2	Conference with B. Wertz, J. Magliano (M3), Glenn Agre, YCST re: updates on contract assumption/rejection and cures and employee benefit reconciliation
4/23/2025	Kunal Kamlani	0.2	Call with M. Doss (GABF) and email correspondence on conditions precedent to go effective
4/24/2025	Nicholas Weber	0.2	Draft correspondence regarding requirements to go effective with counsel
4/25/2025	John Magliano	0.1	Prepare response to question from M. Jacob (Skadden) on disbursements
4/25/2025	Kunal Kamlani	0.6	Correspond with B. Mandel (Thompson Hine) and J. Magliano (M3) regarding healthcare plans renewed for the current year and documentation from UHC on the renewals
4/25/2025	Ryan Rowan	0.2	Correspond with T. Powell (YCST) regarding the March MOR
Subtotal		8.4	

General Correspondence with Other Professionals

Date	Professional	Hours	Activity
4/14/2025	John Magliano	0.1	Prepare correspondence with Lenders Advisors re: requests on bank activity and claims objections
4/17/2025	Cole Thieme	0.5	Conference with Lender Advisors, K. Kamlani, J. Magliano, S. Lloyd (M3) regarding claims settlements, return of funds to lenders
4/17/2025	John Magliano	0.3	Prepare for call with Lender Advisors re: claims reconciliation updates and estimated reserves
4/17/2025	John Magliano	0.5	Conference with Lender Advisors, K. Kamlani, C. Thieme, S. Lloyd (M3) regarding claims settlements, return of funds to lenders
4/17/2025	Kunal Kamlani	0.5	Conference with Lender Advisors, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements, return of funds to lenders
4/17/2025	Spencer Lloyd	0.5	Conference with Lender Advisors, K. Kamlani, J. Magliano, C. Thieme (M3) regarding claims settlements, return of funds to lenders
Subtotal		2.4	

Plan of Reorganization/Disclosure Statement

Date	Professional	Hours	Activity
4/2/2025	Kunal Kamlani	0.3	Review redline of the confirmation order and plan provided by M. Jacobs (Skadden) and correspond on the same with R. Drain (Skadden)
4/3/2025	Kunal Kamlani	0.2	Call with D. Fiorillo (Otterbourg) on open items related to plan confirmation hearing
4/3/2025	Kunal Kamlani	0.5	Review redline plan and confirmation order and provide comments to M. Jacobs (Skadden)
4/4/2025	Kunal Kamlani	0.2	Review UST's comments on the confirmation order circulated by K. Enos (YCST)
4/4/2025	Kunal Kamlani	0.5	Conference with M. Jacob (Skadden) on plan confirmation language re: assumption of insurance agreements
4/5/2025	Kunal Kamlani	0.4	Review reserve balances and correspondence with R. Drain (Skadden) on the same
4/5/2025	Nicholas Weber	1.7	Prepare for confirmation hearing potential testimony
4/6/2025	Kunal Kamlani	0.1	Review redline retiree settlement agreement incorporating UST's comments
4/6/2025	Nicholas Weber	1.2	Prepare for confirmation hearing potential testimony
4/7/2025	Cole Thieme	1.2	Conference with J. Magliano (M3) re: follow-ups from discussion with N. Weber (M3) on confirmation hearing prep
4/7/2025	Cole Thieme	0.5	Conference with N. Weber, J. Magliano (M3) re: confirmation hearing prep
4/7/2025	John Magliano	0.2	Conference with N. Weber (M3) re: confirmation hearing prep
4/7/2025	John Magliano	0.5	Conference with N. Weber, C. Thieme (M3) re: confirmation hearing prep
4/7/2025	John Magliano	1.2	Conference with C. Thieme (M3) re: follow-ups from discussion with N. Weber (M3) on confirmation hearing prep
4/7/2025	John Magliano	0.5	Prepare materials for confirmation prep based on request from N. Weber (M3)
4/7/2025	Nicholas Weber	0.2	Conference with J. Magliano (M3) re: confirmation hearing prep
4/7/2025	Nicholas Weber	0.5	Conference with J. Magliano, C. Thieme (M3) re: confirmation hearing prep
4/7/2025	Nicholas Weber	1.3	Prepare for potential testimony at confirmation hearing
4/8/2025	Benjamin Wertz	0.2	Review correspondence and correspond with N. Weber (M3) and team re: questions related to equipment lease negotiations during confirmation
4/8/2025	Kunal Kamlani	0.4	Calls with A. Glenn (GABF) and R. Drain (Skadden) re: plan confirmation issue during the hearing
4/8/2025	Nicholas Weber	0.7	Review declaration and plan documents in preparation for potential testimony at the confirmation hearing

4/8/2025	Nicholas Weber	1.1	Participate in negotiations with lenders, purchaser and plan objectors to facilitate resolution of objections
4/8/2025	Suneer Sood	1.2	Revise analysis for continued discussions with two specific lessors regarding lease settlement discussions
4/8/2025	Suneer Sood	1.8	Prepare equipment lease analysis to support confirmation hearing discussions
4/9/2025	Benjamin Wertz	0.3	(Partial) Conference with N. Weber, S. Sood, J. Magliano, S. Lloyd, K. Chung (M3) re: lease analysis for settlement discussions and confirmation order
4/9/2025	John Magliano	0.8	Review and update lease analysis prepared by S. Sood (M3) for settlement discussions
4/9/2025	John Magliano	1.0	Conference with N. Weber, B. Wertz, S. Lloyd, S. Sood, K. Chung (M3) re: lease analysis for settlement discussions and confirmation order
4/9/2025	Kevin Chung	0.4	(Partial) Conference with N. Weber, B. Wertz, J. Magliano, S. Lloyd, S. Sood (M3) re: lease analysis for settlement discussions and confirmation order
4/9/2025	Nicholas Weber	1.0	Conference with J. Magliano, B. Wertz, S. Lloyd, S. Sood, K. Chung (M3) re: lease analysis for settlement discussions and confirmation order
4/9/2025	Spencer Lloyd	1.0	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, K. Chung (M3) re: lease analysis for settlement discussions and confirmation order
4/9/2025	Suneer Sood	1.0	Conference with N. Weber, B. Wertz, J. Magliano, S. Lloyd, K. Chung (M3) re: lease analysis for settlement discussions and confirmation order
4/10/2025	John Magliano	0.2	Correspond with M3 team and counsel re: language for lease settlement in confirmation order
4/11/2025	John Magliano	0.1	Conference with C. Thompson (YCST) re: lease settlement language in confirmation order
4/11/2025	Kunal Kamrani	0.3	Review interested party comments on the plan and confirmation order. Correspond with M. Jacobs (Skadden) on the same
4/11/2025	Kunal Kamrani	0.4	Review updated redline of plan and confirmation order to send back to parties interest. Correspond on the same with C. Thompson (YCST)
4/14/2025	John Magliano	0.1	Prepare response to question from counsel re: lease settlements in confirmation order
4/14/2025	John Magliano	0.4	Conference with N. Weber, S. Sood (M3) re: lease settlement amounts in confirmation order
4/14/2025	Kunal Kamrani	0.1	Call with E. Hong (GABF) re: open items with confirmation order
4/14/2025	Kunal Kamrani	0.2	Review redline confirmation order from D. Fiorillo (Otterbourg) and send to C. Thieme (M3) to confirm certain items
4/14/2025	Nicholas Weber	0.4	Conference with J. Magliano, S. Sood (M3) re: lease settlement amounts in confirmation order
4/14/2025	Suneer Sood	0.4	Conference with N. Weber, J. Magliano (M3) re: lease settlement amounts in confirmation order
4/16/2025	Kunal Kamrani	0.5	Review final Litigation Trust and Plan Admin docs, execute and send to K. Enos (YCST)
4/16/2025	Kunal Kamrani	0.3	Review checklist on requirements to go Effective and correspondence with M. Doss (GABF) on the same
4/17/2025	Benjamin Wertz	0.5	Conference with K. Kamrani, J. Magliano (M3), Glenn Agre, Skadden, YCST re: discussion of effective date planning and checklist
4/17/2025	John Magliano	0.5	Conference with K. Kamrani, B. Wertz (M3), Glenn Agre, Skadden, YCST re: discussion of effective date planning and checklist
4/17/2025	Kunal Kamrani	0.5	Conference with B. Wertz, J. Magliano (M3), Glenn Agre, Skadden, YCST re: discussion of effective date planning and checklist
4/17/2025	Kunal Kamrani	0.3	Review notice to certain counterparties to be sent upon entry of plan confirmation order
4/17/2025	Kunal Kamrani	0.3	Review Otterbourg's redline of the confirmation order and correspondence with K. Enos (YCST) on the same
4/21/2025	Benjamin Wertz	0.5	Call with M. Goldberg (Akerman) and K. Kamrani (M3) re: debriefing on open items related to post effective date work
4/21/2025	Kunal Kamrani	0.5	Call with M. Goldberg (Akerman) and B. Wertz (M3) re: debriefing on open items related to post effective date work
4/24/2025	Kunal Kamrani	1.1	Correspond with M. Doss (GABF), B. Moshe (Skadden) and the M3 Team on various items (contract assumptions, insurance, outstanding claims, etc.) related to going Effective
4/25/2025	Nicholas Weber	0.4	Draft correspondence to confirm all conditions precedents were achieved for the plan of liquidation to go effective

Subtotal		30.1	
<i>Reporting (US Trustee & Court)</i>			
Date	Professional	Hours	Activity
4/7/2025	Matthew Rogers	0.3	Update Critical Vendor matrix
4/9/2025	Hannah McLaughlin	0.7	Correspond with various Company professionals for the purposes of data aggregation for the March MOR
4/11/2025	Hannah McLaughlin	1.1	Compile existing data received and input into reporting template for the purposes of the March MOR
4/12/2025	Hannah McLaughlin	0.4	Review TV distributors March TB data upon receipt
4/12/2025	Hannah McLaughlin	0.7	Review data received to date from the Company for the purposes of pulling together the March MOR
4/14/2025	Jessica Castro	1.1	Prepare preliminary split between the Estate and DIB for Q1 UST Fee
4/15/2025	Cole Thieme	1.1	Review trial balance prepared for March MOR
4/15/2025	Cole Thieme	0.5	Prepare list of open diligence items re: March MOR
4/16/2025	Benjamin Wertz	0.2	Correspond with R. Rowan (M3) and team re: quarterly UST fee estimate and payments
4/16/2025	Hannah McLaughlin	0.2	Review tax data received by the Company and submit follow up questions regarding tax data at certain entities
4/16/2025	Hannah McLaughlin	2.3	Update TV Consolidated form for latest Company data for the purposes of the March MOR
4/16/2025	Hannah McLaughlin	2.0	Update March MOR form by debtor entity for trial balances received by the Company
4/16/2025	Hannah McLaughlin	1.1	Review adjustments in the Company data and further refine adjustments to appropriately reflect the Estate
4/16/2025	Hannah McLaughlin	1.9	Compile March MOR forms for latest received data in addition to outputs in the supporting schedules
4/16/2025	Hannah McLaughlin	1.2	Create and review M/M balance sheet comparison analysis to identify key drivers of movement from Feb to March, compile list of follow up questions
4/16/2025	Jessica Castro	2.4	Prepare cash receipts & disbursements schedule and summary of accounts for March MOR
4/16/2025	Jessica Castro	2.2	Continue to prepare cash receipts & disbursements schedule and summary of accounts for March MOR
4/16/2025	Jessica Castro	0.8	Finalize Q1 UST Fee support calculation
4/16/2025	Ryan Rowan	0.2	Correspond with C. Thieme, H. McLaughlin, and J. Castro (M3) regarding March MOR
4/16/2025	Ryan Rowan	0.2	Correspond with the Company regarding quarterly US Trustee Fees
4/16/2025	Spencer Lloyd	0.1	Review and revise UST fee analysis re: Estate versus DIB portions
4/17/2025	Cole Thieme	0.4	Conference with R. Rowan, H. McLaughlin, J. Castro (M3) re: preliminary review of March MOR schedules
4/17/2025	Cole Thieme	0.7	Call with the Company re: review of preliminary draft of March MOR and supplemental schedules
4/17/2025	Cole Thieme	0.6	Conference with the Company re: review of March MOR
4/17/2025	Cole Thieme	0.6	Review March MOR re: DIB and Estate disbursements, adjustments for DIB activity
4/17/2025	Cole Thieme	1.2	Review March MOR re: professional fees, disbursements, revise re: payments on prepetition debt
4/17/2025	Cole Thieme	1.0	Continue to iterate re: revisions to March MOR
4/17/2025	Cole Thieme	0.1	Meet with H. McLaughlin (M3) to debrief on the discussion with the Company and revisions to March MOR
4/17/2025	Hannah McLaughlin	0.1	Meet with C. Thieme (M3) to debrief on the discussion with the Company and revisions to March MOR

4/17/2025	Hannah McLaughlin	0.2	Correspond with various Company individuals to request outstanding March MOR data
4/17/2025	Hannah McLaughlin	0.4	Conference with R. Rowan, C. Thieme, J. Castro (M3) re: preliminary review of March MOR schedules
4/17/2025	Hannah McLaughlin	0.8	Update the March intercompany report based on Company provided data
4/17/2025	Hannah McLaughlin	1.1	Update the post petition tax data (in addition to other revisions / adjustments per Company guidance) in the March MOR based Company provided data
4/17/2025	Jessica Castro	0.4	Conference with R. Rowan, H. McLaughlin, C. Thieme (M3) re: preliminary review of March MOR schedules
4/17/2025	Jessica Castro	0.1	Conference with S. Lloyd (M3) re: UST fee split between Estate and DIB
4/17/2025	Jessica Castro	1.6	Revise cash receipts & disbursements for March MOR; prepare calculation of Q1 UST fee split between the Estate and DIB
4/17/2025	Ryan Rowan	0.4	Review calculation of the quarterly US Trustee Fee
4/17/2025	Ryan Rowan	0.4	Conference with H. McLaughlin, C. Thieme, J. Castro (M3) re: preliminary review of March MOR schedules
4/17/2025	Ryan Rowan	0.4	Review calculation of US Trustee Fee split between DIB and Estate
4/17/2025	Spencer Lloyd	0.1	Conference with J. Castro (M3) re: UST fee split between Estate and DIB
4/18/2025	Cole Thieme	1.3	Review MOR schedule of receipts and disbursements
4/18/2025	Cole Thieme	0.6	Revise global notes to March MOR
4/18/2025	Cole Thieme	0.3	Conference with C. Smith (M3) re: open items on March MOR
4/18/2025	Cole Thieme	1.7	Review and revise March MOR re: statement of operations
4/18/2025	Cole Thieme	0.4	Continue to iterate re: MOR statement of operations, adjustments for non-Estate activity
4/18/2025	Jessica Castro	0.5	Revise cash receipts & disbursements schedule for edits provided by C. Thieme (M3)
4/18/2025	Ryan Rowan	0.8	Review of True Value March MOR Financials and provide feedback to C. Thieme (M3)
4/21/2025	Cole Thieme	0.2	Correspond with R. Rowan (M3) re: March MOR and UST fees
4/21/2025	Jessica Castro	0.5	Review and revise March MOR package for professional fee edits provided by R. Rowan (M3)
4/21/2025	Jessica Castro	1.2	Review and finalize March MOR pdf package; compile all PDFs for distribution
4/21/2025	Jessica Castro	1.4	Review and revise Parts 1, 2, 3, 4, and 6 on all March MOR PDFs
4/21/2025	Matthew Rogers	0.4	Update CV matrix
4/21/2025	Ryan Rowan	1.3	Review March MOR and provide comments to J. Castro and C. Thieme (M3)
4/22/2025	Jessica Castro	1.0	Review UST Fee calculations for Q1; correspond with B. Wertz (M3) re: same
4/22/2025	Ryan Rowan	0.2	Review comments provided by K. Kamlani (M3) regarding March MOR Global Notes
4/22/2025	Ryan Rowan	0.3	Review latest Draft MOR updated with comments
4/22/2025	Spencer Lloyd	0.5	Review/revise Q1 MOR UST fee calc
4/23/2025	Benjamin Wertz	0.1	Correspond with M. Doss (GABF) to confirm checks were sent to UST
4/25/2025	Benjamin Wertz	0.2	Conference with R. Rowan (M3) regarding payment of quarterly UST Fees
4/25/2025	Cole Thieme	0.2	Correspond with T. Powell (YCST) re: March MOR

4/25/2025	Jessica Castro	0.5	Revise Summary of Accounts and repackage MOR files per comments from YCST
4/25/2025	Ryan Rowan	0.2	Conference with B. Wertz regarding payment of quarterly UST Fees
Subtotal		45.1	

Tax Matters

Date	Professional	Hours	Activity
4/1/2025	Benjamin Wertz	0.2	Prepare agenda for call with TV tax team to discuss tax filings and tax claims; correspond with K. Kamlani (M3) re: the same
4/2/2025	Benjamin Wertz	0.2	Correspond with TV management re: tax items questions from various jurisdictions
4/3/2025	Benjamin Wertz	0.1	Prepare outline for tax call with RSM; correspond with K. Kamlani (M3) re: the same
4/3/2025	Benjamin Wertz	0.5	Discuss Estate tax filings with third-party tax provider, J. Magliano, C. Thieme, S. Lloyd (M3)
4/3/2025	Cole Thieme	0.5	Discuss Estate tax filings with third-party tax provider, B. Wertz, J. Magliano, S. Lloyd (M3)
4/3/2025	John Magliano	0.5	Discuss Estate tax filings with third-party tax provider, B. Wertz, C. Thieme, S. Lloyd (M3)
4/3/2025	Spencer Lloyd	0.5	Discuss Estate tax filings with third-party tax provider, B. Wertz, J. Magliano, C. Thieme (M3)
4/3/2025	Spencer Lloyd	0.5	Internal correspondence re: tax priorities and next steps to satisfy Estate tax obligations
4/3/2025	Spencer Lloyd	0.3	Internal correspondence re: tax liabilities / filings outstanding
4/4/2025	Benjamin Wertz	0.4	Discuss Estate tax filings with the Company, C. Thieme, J. Magliano, S. Lloyd (M3)
4/4/2025	Cole Thieme	0.4	Discuss Estate tax filings with the Company, B. Wertz, J. Magliano, S. Lloyd (M3)
4/4/2025	John Magliano	0.4	Discuss Estate tax filings with the Company, B. Wertz, C. Thieme, S. Lloyd (M3)
4/4/2025	Spencer Lloyd	0.4	Discuss Estate tax filings with the Company, B. Wertz, J. Magliano, C. Thieme (M3)
4/4/2025	Spencer Lloyd	0.5	Correspond with third-party tax providers re: Estate tax obligations / assistance needed
4/7/2025	Benjamin Wertz	0.6	Correspond with N. Henson (RSM) re: tax items
4/7/2025	Benjamin Wertz	0.1	Correspond with T. Redding (Seattle) re: tax items
4/7/2025	Benjamin Wertz	0.3	Correspond with TV management re: tax items
4/7/2025	Spencer Lloyd	0.3	Correspond with Company regarding tax filings
4/8/2025	Benjamin Wertz	0.2	Review correspondence re: taxes from TV management
4/9/2025	Benjamin Wertz	0.7	Review tracker of necessary filings; correspond with E. Manus (RSM), K. Kamlani (M3) and TV management to coordinate filing of tax extensions
4/9/2025	Benjamin Wertz	0.1	Correspond with TV management to coordinate tax items
4/9/2025	Spencer Lloyd	0.2	Correspond with Company regarding Estate tax filings
4/9/2025	Spencer Lloyd	0.1	Discuss tax claims with S. Sood (M3)
4/9/2025	Suneer Sood	0.1	Discuss tax claims with S. Lloyd (M3)
4/10/2025	Benjamin Wertz	0.1	Correspond with TV management re: tax tracking and tax extension tracking
4/10/2025	Benjamin Wertz	0.2	Review correspondence from A. Albritton (RSM) re: filing of sales and use taxes

4/10/2025	Benjamin Wertz	0.4	Discuss tax extensions and tax claims with Company, K. Kamalani, J. Magliano, S. Lloyd (M3)
4/10/2025	Benjamin Wertz	0.3	Correspond with E. Manus (RSM) and N. Weber (M3) re: timing of larger tax extension payments
4/10/2025	John Magliano	0.4	Discuss tax extensions and tax claims with Company, K. Kamalani, B. Wertz, S. Lloyd (M3)
4/10/2025	Kunal Kamalani	0.4	Discuss tax extensions and tax claims with Company, B. Wertz, J. Magliano, S. Lloyd (M3)
4/10/2025	Spencer Lloyd	0.4	Correspond with Company / third-party tax providers regarding 2024 tax extensions and tax claims
4/10/2025	Spencer Lloyd	0.3	Review tax claims, prepare for call with third-party tax provider and Company
4/10/2025	Spencer Lloyd	0.4	Discuss tax extensions and tax claims with Company, K. Kamalani, B. Wertz, J. Magliano (M3)
4/11/2025	Benjamin Wertz	0.1	Correspond with E. Manus (RSM) re: confirmation of tax extension filings and DocuSign
4/11/2025	Benjamin Wertz	0.2	Review tax tracker provided by TV management; correspond with TV management re: the same
4/11/2025	Spencer Lloyd	0.3	Correspond with Company and third-party provider re: outstanding tax filings and tax claims
4/13/2025	Benjamin Wertz	0.7	Review correspondence from TV management re: tax items; correspond with tax departments at Seattle, Arkansas, Arizona and TV management re: the same
4/14/2025	Spencer Lloyd	0.7	Review tax claims; emails with third-party tax provider
4/14/2025	Spencer Lloyd	0.4	Continue to investigate tax claims, including email correspondence with Company re: historical filings
4/14/2025	Spencer Lloyd	0.4	Continue to investigate tax claims, including email correspondence with Company re: historical filings
4/14/2025	Spencer Lloyd	0.5	Investigate tax claims, including email correspondence with Company re: historical filings
4/15/2025	Benjamin Wertz	0.2	Correspond with A. Albritton (RSM) and Moshe J. (Skadden) re: tax engagement letters
4/17/2025	Benjamin Wertz	0.2	Review proposed tax payment from TV management; correspond with K. Kamalani (M3) re: the same
4/22/2025	Benjamin Wertz	0.2	Discuss taxes with Company, J. Magliano, S. Lloyd (M3)
4/22/2025	Benjamin Wertz	0.1	Correspond with A. Andrienne and E. Manus (RSM) re: tax matters
4/22/2025	John Magliano	0.2	Discuss taxes with Company, B. Wertz, S. Lloyd (M3)
4/22/2025	Spencer Lloyd	0.2	Discuss taxes with Company, B. Wertz, J. Magliano (M3)
Subtotal		15.4	

TSA – Budget Forecast

Date	Professional	Hours	Activity
4/1/2025	Benjamin Wertz	0.2	Prepare for and discuss TSA budget and tax matters with TV management
4/1/2025	Benjamin Wertz	0.2	Correspond with J. Magliano and K. Kamalani (M3) re: TSA budget and insurance issues
4/1/2025	John Magliano	0.1	Update TSA budget and presentation based on comment from B. Wertz (M3)
4/1/2025	Spencer Lloyd	0.3	Review and revise April TSA budget
4/3/2025	Kunal Kamalani	0.3	Review final TSA budget to actuals sent to DIB for prior week
4/7/2025	John Magliano	0.2	Update professional fee analysis for funding provided by the buyer
4/8/2025	John Magliano	0.2	Prepare response to question from buyer re: TSA budget assumptions
4/8/2025	Kunal Kamalani	0.2	Review DIB budget and payroll to respond to their request to reduce minimum cash requirement

4/8/2025	Spencer Lloyd	0.3	Correspond with Company regarding TSA budget, minimum cash floor
4/9/2025	John Magliano	0.5	Prepare updates to TSA budget and presentation and correspondence with M3 team and buyer re: same based on request from buyer
4/9/2025	Kunal Kamrani	0.2	Review updated budget requested by DIB and provide J. Magliano (M3) with comments
4/9/2025	Spencer Lloyd	0.5	Review/revise April TSA budget
4/11/2025	Kunal Kamrani	0.2	Review actuals to budget for week ending April 5
4/14/2025	Spencer Lloyd	0.3	Correspond with Company and third-party professionals re: TSA budget estimates
4/15/2025	Benjamin Wertz	0.1	Review cash flow item; correspond with K. Kamrani (M3) re: the same ahead of call with TV management
4/15/2025	John Magliano	0.2	Update payroll trend analysis for TSA budget
4/18/2025	Kunal Kamrani	0.2	Review DIB week ending 4/12 actuals to budget variances
4/22/2025	John Magliano	0.1	Correspond with the Company re: data request for daily sales trends for TSA budget
4/22/2025	John Magliano	1.7	Update supporting schedules and disbursement assumptions for May TSA budget
4/23/2025	John Magliano	0.2	Conference with K. Chung (M3) regarding updated receipts forecast for next TSA Budget
4/23/2025	Spencer Lloyd	1.7	Review and revise May TSA budget
4/24/2025	John Magliano	0.4	Update disbursement assumptions and supporting schedules for May TSA budget
4/24/2025	Spencer Lloyd	0.5	Review/revise TSA budget; emails with Company re: budget
4/25/2025	Spencer Lloyd	0.1	Correspond with Company regarding May TSA budget
Subtotal		8.9	

TSA – Business Operations

Date	Professional	Hours	Activity
4/1/2025	Benjamin Wertz	0.1	Correspond with TV management re: equipment lease approvals
4/1/2025	Benjamin Wertz	1.5	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/1/2025	Benjamin Wertz	0.7	Conference with K. Kamrani, N. Weber, J. Magliano (M3), YCST, Skadden, Glenn Agre re: insurance contract assumption and rejection
4/1/2025	Benjamin Wertz	0.2	Correspond with TV management re: paint equipment leases
4/1/2025	Benjamin Wertz	0.1	Review and approve treasury payment request
4/1/2025	Benjamin Wertz	0.2	Conference with K. Kamrani, N. Weber, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: insurance contract next steps
4/1/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/1/2025	John Magliano	0.7	Conference with K. Kamrani, N. Weber, B. Wertz (M3), YCST, Skadden, Glenn Agre re: insurance contract assumption and rejection
4/1/2025	John Magliano	0.2	Conference with K. Kamrani, N. Weber, B. Wertz (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: insurance contract next steps
4/1/2025	John Magliano	0.1	Review Estate disbursements and other analyses for discussion preparation on insurance contract assumption/rejection
4/1/2025	Kevin Chung	0.7	Review new invoices from Company for payment determination on behalf of DIB
4/1/2025	Kevin Chung	0.4	Review invoice level detail and develop Payments to Queue file for Company
4/1/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA

4/1/2025	Kevin Chung	1.5	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/1/2025	Kevin Chung	0.2	Conference with Company in preparation of payments for 4/2
4/1/2025	Kevin Chung	0.4	Conference with Company regarding disconnect notice from certain utility vendor
4/1/2025	Kevin Chung	0.9	Reconcile certain utility account in relation to disconnect notice received by Company
4/1/2025	Kevin Chung	0.4	Conference with Company for follow up discussion regarding disconnect notice from certain utility vendor and next steps
4/1/2025	Kevin Chung	0.5	Conference with Company regarding data request for invoices coding
4/1/2025	Kevin Chung	0.3	Conference with Company regarding updated Payments to Queue file for 4/1
4/1/2025	Kevin Chung	0.5	Conference with Company regarding coding of certain invoices in Oracle
4/1/2025	Kevin Chung	0.7	Update payments trackers for claims as per guidance of senior team member
4/1/2025	Kevin Chung	0.3	Update trackers for payments released 4/1 related to claims
4/1/2025	Kunal Kamrani	0.8	Review correspondence from T. Miller (Taft) re: insurance contracts and correspondence on the same with the Skadden, YCST, GABF and M3 teams
4/1/2025	Kunal Kamrani	0.7	Conference with N. Weber, B. Wertz, J. Magliano (M3), YCST, Skadden, Glenn Agre re: insurance contract assumption and rejection
4/1/2025	Kunal Kamrani	0.4	Call with management and insurance broker to discuss status of insurance agreements, claims and LC collateral
4/1/2025	Kunal Kamrani	0.7	Call with Z. Klutz, T. Miller (Taft), S. Daniels and R. Drain (Skadden) re: insurance agreements. Call on the same with management to request updated loss runs
4/1/2025	Kunal Kamrani	0.2	Conference with N. Weber, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: insurance contract next steps
4/1/2025	Kunal Kamrani	0.5	Review updated loss runs and discuss the same with management; Provide analysis to Taft
4/1/2025	Nicholas Weber	0.2	Conference with K. Kamrani, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: insurance contract next steps
4/1/2025	Nicholas Weber	0.7	Conference with K. Kamrani, B. Wertz, J. Magliano (M3), YCST, Skadden, Glenn Agre re: insurance contract assumption and rejection
4/1/2025	Nicholas Weber	0.2	Draft correspondence to debtors' professionals regarding TSA term sheet and responsibility of estate and purchaser related to maintaining insurance policies related to TSA employees
4/1/2025	Nicholas Weber	0.2	Draft correspondence to debtors' professionals regarding historical collateral payments made by the debtors related to workers compensation policies
4/1/2025	Spencer Lloyd	0.2	Review intraday TSA bank balances to determine bank transfers needed for daily disbursements
4/2/2025	Benjamin Wertz	0.2	Correspond with TV management re: request to pay wage related commission items
4/2/2025	Benjamin Wertz	0.1	Review correspondence from T. Powell (YCST) and correspond with K. Chung (M3) re: review of post-petition payment due to email from vendor
4/2/2025	Benjamin Wertz	0.3	Conference with K. Chung (M3) and Company for follow up to release additional payments on behalf of or at the direction of DIB
4/2/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/2/2025	Benjamin Wertz	1.6	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/2/2025	Benjamin Wertz	0.1	Review and approve TV payroll
4/2/2025	John Magliano	0.5	Conference with K. Kamrani, N. Weber (M3) and Lenders Advisors re: insurance contract assumption/rejection
4/2/2025	John Magliano	0.4	Update lease analysis for assumption/rejection prepared by S. Sood (M3) and prepare follow-up questions for counsel
4/2/2025	Kevin Chung	1.0	Update trackers for payments released 4/2 related to certain claims
4/2/2025	Kevin Chung	0.1	Correspond with Company regarding disconnect notice from certain utility vendor

4/2/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/2/2025	Kevin Chung	1.6	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/2/2025	Kevin Chung	0.3	Conference with B. Wertz (M3) and Company for follow up to release additional payments on behalf of or at the direction of DIB
4/2/2025	Kevin Chung	0.3	Develop file for Company of payments held back for current day to adhere to DIB guidance
4/2/2025	Kevin Chung	1.0	Review new invoices from TVM for payment determination on behalf of DIB
4/2/2025	Kevin Chung	0.5	Review inquiry from Company regarding payment of certain invoices in Tranzact
4/2/2025	Kevin Chung	0.3	Update tracker for payment of claims based on feedback from senior team member
4/2/2025	Kevin Chung	0.3	Conference with Company to review proposed payments and adjust to adhere to guidance from DIB
4/2/2025	Kevin Chung	0.1	Conference with Company regarding inquiry from senior team member regarding nature of certain payment to vendor
4/2/2025	Kevin Chung	1.1	Review invoice level detail and develop Payments to Queue file
4/2/2025	Kevin Chung	0.2	Conference with Company regarding status of certain logistics invoices
4/2/2025	Kunal Kamlani	0.5	Conference with N. Weber, J. Magliano (M3) and Lenders Advisors re: insurance contract assumption/rejection
4/2/2025	Kunal Kamlani	0.7	Fulfill diligence request by Taft re: insurance agreements
4/2/2025	Nicholas Weber	0.5	Conference with K. Kamlani, J. Magliano (M3) and Lenders Advisors re: insurance contract assumption/rejection
4/3/2025	Benjamin Wertz	0.4	Conference with K. Kamlani, J. Magliano (M3), Glenn Agre, YCST, Skadden, Taft, Campbell & Levine, buyer re: next steps on insurance and lease contracts and other reconciliation items
4/3/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company to review proposed payments and adjust to adhere to guidance from DIB
4/3/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/3/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) regarding review of payments released 4/3
4/3/2025	Benjamin Wertz	1.4	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/3/2025	Benjamin Wertz	0.1	Correspond with K. Chung (M3) re: post-close AP payments and review correspondence from K. Chung re: the same
4/3/2025	John Magliano	0.2	(Partial) Conference with K. Kamlani, B. Wertz (M3), Glenn Agre, YCST, Skadden, Taft, Campbell & Levine, buyer re: next steps on insurance and lease contracts and other reconciliation items
4/3/2025	Kevin Chung	0.2	Update tracker for payments of certain claims released 4/2
4/3/2025	Kevin Chung	0.1	Conference with Company to locate certain invoices in Oracle
4/3/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company to review proposed payments and adjust to adhere to guidance from DIB
4/3/2025	Kevin Chung	0.1	Conference with Company for follow up to review proposed payments and adjust to adhere to guidance from DIB
4/3/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/3/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) regarding review of payments released 4/3
4/3/2025	Kevin Chung	1.4	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/3/2025	Kevin Chung	1.1	Develop Payments to Queue file for Company for 4/3
4/3/2025	Kevin Chung	0.2	Research inquiry from senior team member regarding tracking of historical payments released
4/3/2025	Kevin Chung	0.2	Review new invoices for payment determination on behalf of DIB

4/3/2025	Kevin Chung	0.7	Conference with Company for follow up to release additional payments on behalf of or at the direction of DIB
4/3/2025	Kevin Chung	0.2	Review historical payments released to provide response to inquiry from counsel
4/3/2025	Kevin Chung	0.1	Develop file for Company of payments held back for current day to adhere to DIB guidance
4/3/2025	Kevin Chung	0.8	Update trackers for payments released 4/3 related to certain claims
4/3/2025	Kevin Chung	0.1	Review payments released 4/3 for development of funding requests
4/3/2025	Kevin Chung	0.4	Review payments for certain TVM invoices to respond to Company inquiry
4/3/2025	Kevin Chung	0.2	Correspond re: inquiry from team member regarding payments released 4/3
4/3/2025	Kunal Kamrani	0.4	Correspond with B. Moshe with copies of policies that DIB wants to assume and correspondence with management on paid claims detail from 1/1 to 3/31
4/3/2025	Kunal Kamrani	0.9	Call with T. Miller, Z. Klutz (Taft) and M. Doss (GABF) re: assumption/rejection of insurance policies
4/3/2025	Kunal Kamrani	0.3	Call with R. Drain (Skadden) and M. Doss (GABF) to debrief on Taft call re: insurance contracts
4/3/2025	Kunal Kamrani	0.4	Conference with B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Skadden, Taft, Campbell & Levine, buyer re: next steps on insurance and lease contracts and other reconciliation items
4/4/2025	Benjamin Wertz	0.2	Correspond with T. Powell (YCST) and K. Chung (M3) re: responses needed for post-close payments
4/4/2025	Benjamin Wertz	0.9	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/4/2025	Benjamin Wertz	0.3	Conference with K. Chung (M3) and Company to review proposed payments and adjust to adhere to guidance from DIB
4/4/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/4/2025	Benjamin Wertz	0.5	Conference with K. Kamrani, N. Weber, J. Magliano (M3) re: exploring alternatives to address buyer concerns on insurance matters
4/4/2025	John Magliano	0.5	Conference with K. Kamrani, N. Weber, B. Wertz (M3) re: exploring alternatives to address buyer concerns on insurance matters
4/4/2025	Kevin Chung	0.1	Conference with Company regarding invoice coding in Oracle
4/4/2025	Kevin Chung	0.3	Conference with B. Wertz (M3) and Company to review proposed payments and adjust to adhere to guidance from DIB
4/4/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/4/2025	Kevin Chung	0.9	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/4/2025	Kevin Chung	0.7	Review new invoices from TVM for payment determination on behalf of DIB
4/4/2025	Kevin Chung	0.8	Update trackers for payments released 4/4 related to certain claims
4/4/2025	Kevin Chung	0.8	Review new invoices for payment determination on behalf of DIB
4/4/2025	Kevin Chung	0.1	Review payments released 4/4 for allocation to DIB v Estate
4/4/2025	Kevin Chung	0.8	Update master invoices tracker for payments released 4/4 and new invoices received
4/4/2025	Kevin Chung	0.1	Research for inquiry from senior team member regarding historical payments released
4/4/2025	Kevin Chung	0.7	Develop preliminary payments to queue file for Company
4/4/2025	Kunal Kamrani	0.5	Conference with N. Weber, B. Wertz, J. Magliano (M3) re: exploring alternatives to address buyer concerns on insurance matters
4/4/2025	Kunal Kamrani	0.3	Call with management on status of updated loss runs for WC/AL/GL
4/4/2025	Kunal Kamrani	0.7	Review updated loss run file and correspondence on the same with M. Jacobs, J. Madden, R. Drain (Skadden) and the M3 team.

4/4/2025	Kunal Kamrani	0.7	Draft economic proposal regarding insurance TSA cost and send to Skadden, YCST and GABF teams for comment and proposal to Taft
4/4/2025	Nicholas Weber	0.5	Conference with K. Kamrani, B. Wertz, J. Magliano (M3) re: exploring alternatives to address buyer concerns on insurance matters
4/5/2025	Kunal Kamrani	0.6	Review and consider different insurance alternatives for post effective date to facilitate the TSA and provide an overview to R. Drain (Skadden)
4/6/2025	Benjamin Wertz	1.0	Review equipment lease AP and match against list of exclusions
4/6/2025	John Magliano	0.6	Conference with K. Kamrani, N. Weber (M3), Skadden, Glenn Agre, YCST re: exploring alternatives to address buyer concerns on insurance matters
4/6/2025	John Magliano	0.4	Prepare summary of employee information as part of exploration of alternatives for buyer concerns on insurance matters,
4/6/2025	Kunal Kamrani	0.2	Correspond with R. Drain and M. Jacobs (Skadden) re: DIB insurance matters
4/6/2025	Kunal Kamrani	0.6	Conference with N. Weber, J. Magliano (M3), Skadden, Glenn Agre, YCST re: exploring alternatives to address buyer concerns on insurance matters
4/6/2025	Kunal Kamrani	0.6	Review redline of plan documents re: changes to insurance language to confirm with DIB's requested edits. Send comments to M. Jacobs (Skadden)
4/6/2025	Nicholas Weber	0.6	Conference with K. Kamrani, J. Magliano (M3), Skadden, Glenn Agre, YCST re: exploring alternatives to address buyer concerns on insurance matters
4/7/2025	Benjamin Wertz	0.9	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/7/2025	Benjamin Wertz	0.2	Conference with K. Kamrani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/7/2025	Benjamin Wertz	0.1	Correspond with True Value management re: payments made with p-card
4/7/2025	Benjamin Wertz	0.2	Correspond with TV management re: 401k match
4/7/2025	Benjamin Wertz	0.3	Correspond with K. Kamrani (M3) and TV management re: questions from TV management re: funding for accounting purposes
4/7/2025	Benjamin Wertz	0.1	Correspond with TV management to approve treasury payment request
4/7/2025	Benjamin Wertz	0.1	Correspond with TV management re: email from lessor counsel
4/7/2025	Benjamin Wertz	1.4	Review equipment lease AP and match against list of exclusions; correspond with TV management re: approvals
4/7/2025	Benjamin Wertz	0.2	Correspond with TV management re: missing invoices from equipment lease AP review
4/7/2025	Benjamin Wertz	0.1	Review correspondence from K. Chung (M3) re: payments items
4/7/2025	John Magliano	0.1	Correspond with S. Sood (M3) on next steps for lease analysis for assumption/rejection based on responses provided by counterparty's counsel
4/7/2025	Kevin Chung	0.8	Develop preliminary Payments to Queue file for 4/7
4/7/2025	Kevin Chung	0.5	Review new invoices from Company for payment determination on behalf of DIB
4/7/2025	Kevin Chung	0.6	Conference with S. Sood, J. Jiang (M3) and Company to research certain invoices in AP
4/7/2025	Kevin Chung	0.3	Review inquiry from vendor regarding payment of certain outstanding invoices
4/7/2025	Kevin Chung	0.7	Review new invoices for payment determination on behalf of DIB
4/7/2025	Kevin Chung	0.5	Call with J. Jiang (M3) to discuss invoice listing prepared for claims that are settled and ready to pay
4/7/2025	Kevin Chung	0.2	Update tracker for payments released 4/7 related to certain claims assumed by DIB
4/7/2025	Kevin Chung	1.2	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/7/2025	Kevin Chung	0.2	Conference with K. Kamrani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/7/2025	Kevin Chung	1.1	Review data from team to support payment of invoices for claims assumed by DIB

4/7/2025	Kevin Chung	0.2	Conference with Company to review invoices in AP
4/7/2025	Kunal Kamrani	0.2	Review further comments from Taft on insurance matters related to Plan confirmation and correspondence on the same with M. Jacobs and R. Drain (Skadden)
4/7/2025	Kunal Kamrani	0.2	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/7/2025	Kunal Kamrani	0.3	Conference with N. Weber (M3), Skadden, and Taft regarding insurance agreements and status of assumption or rejection of agreements
4/7/2025	Nicholas Weber	0.3	Conference with K. Kamrani (M3), Skadden, and Taft regarding insurance agreements and status of assumption or rejection of agreements
4/7/2025	Suneer Sood	0.1	(Partial) Conference with J. Jiang, K. Chung (M3) and Company to research certain invoices in AP
4/8/2025	Benjamin Wertz	2.0	(Partial) Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/8/2025	Benjamin Wertz	1.3	Review equipment lease AP and match against list of exclusions; correspond with TV management re: approvals
4/8/2025	Benjamin Wertz	0.2	Correspond with TV management re: payment requests from TV treasury team
4/8/2025	Benjamin Wertz	0.2	Correspond with Taft team re: equipment lease payments vs. likely objections
4/8/2025	Benjamin Wertz	0.2	Review list of AP (post-petition) and claim provided by DIB vendor; correspond with S. Sood (M3) re: the same
4/8/2025	John Magliano	0.3	Conference with K. Kamrani (M3), Glenn Agre, YCST, Taft, buyer re: next steps on contracts and planning for Effective Date items
4/8/2025	Kevin Chung	0.3	Review new invoices with Post Close receipts for payment determination on behalf of DIB
4/8/2025	Kevin Chung	0.3	Review new invoices from Company for payment determination on behalf of DIB
4/8/2025	Kevin Chung	0.8	Review new invoices from TVM for payment determination on behalf of DIB
4/8/2025	Kevin Chung	0.2	Update trackers for payments released 4/7 related to claims
4/8/2025	Kevin Chung	0.8	Prepare Payments to Queue file for Company for 4/8
4/8/2025	Kevin Chung	0.3	Review invoice level analysis for data request from Company to facilitate operationalization of claims payments
4/8/2025	Kevin Chung	0.6	Update trackers for payments released 4/8 related to certain claims
4/8/2025	Kevin Chung	0.2	Review payments released 4/8 for allocation to DIB v Estate
4/8/2025	Kevin Chung	0.3	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/8/2025	Kevin Chung	2.0	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/8/2025	Kevin Chung	1.2	Continue to conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/8/2025	Kunal Kamrani	0.4	Review redline plan document and provide comments to C. Thompson (YCST)
4/8/2025	Kunal Kamrani	0.3	Conference with J. Magliano (M3), Glenn Agre, YCST, Taft, buyer re: next steps on contracts and planning for Effective Date items
4/8/2025	Kunal Kamrani	0.2	Review proposed redline to DIB's comments on insurance and provide M. Jacobs (Skadden) with comments
4/9/2025	Benjamin Wertz	0.1	Review and approve weekly payroll
4/9/2025	Benjamin Wertz	0.1	Review and approve per diem expenses
4/9/2025	Benjamin Wertz	2.1	(Partial) Conference with K. Chung(M3) and Company to release payments on behalf of or at the direction of DIB
4/9/2025	Benjamin Wertz	0.3	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/9/2025	Kevin Chung	0.3	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA

4/9/2025	Kevin Chung	2.6	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/9/2025	Kevin Chung	0.7	Update tracker for payments released 4/8 related to claims
4/9/2025	Kevin Chung	0.7	Develop Payments to Queue file for 4/9
4/9/2025	Kevin Chung	0.3	Review new invoices for payment determination on behalf of DIB
4/9/2025	Kunal Kamlani	0.6	Review updated insurance language requested by DIB in the Confirmation order and correspondence with C. Thompson (YCST) on the same
4/10/2025	Benjamin Wertz	0.3	Review outstanding AP post-petition and DIB claim from vendor; correspond with TV management re: the same
4/10/2025	Benjamin Wertz	0.4	Review equipment lease to be paid to vendor involved with settlement negotiation; correspond with S. Sood (M3) re: same
4/10/2025	Benjamin Wertz	0.3	Conference with N. Weber, K. Kamlani, J. Magliano (M3), Glenn Agre, YCST, Taft, buyer, plan administrator re: contract assumption/rejection and introduction to plan administrator
4/10/2025	Benjamin Wertz	0.3	Discuss and initiate TSA-related bank transfers / payments for 4/10 with N. Weber, S. Lloyd (M3)
4/10/2025	Benjamin Wertz	0.2	Conference with K. Kamlani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/10/2025	Benjamin Wertz	1.2	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/10/2025	Benjamin Wertz	0.1	Correspond with TV management to pay weekly TSA fees
4/10/2025	Benjamin Wertz	0.3	Review equipment lease AP; correspond with TV management re: approvals
4/10/2025	Benjamin Wertz	0.1	Correspond with TV management re: cyber insurance policy
4/10/2025	Benjamin Wertz	0.2	Correspond with J. Magliano (M3) and M3 team re: data request from TV management for TSA employee information
4/10/2025	Benjamin Wertz	0.2	Correspond with K. Chung (M3) re: post-petition payment items
4/10/2025	John Magliano	0.3	Conference with K. Kamlani, N. Weber, B. Wertz (M3), Glenn Agre, YCST, Taft, buyer, plan administrator re: contract assumption/rejection and introduction to plan administrator
4/10/2025	Kevin Chung	0.2	Update trackers for payments released 4/10 related to claims assumed by DIB
4/10/2025	Kevin Chung	0.2	Conference with K. Kamlani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/10/2025	Kevin Chung	0.6	Review new invoices for payment determination on behalf of DIB
4/10/2025	Kevin Chung	0.1	Conference with Company regarding invoice entry cancellation required in Oracle
4/10/2025	Kevin Chung	0.3	Review historical payment history data in response to inquiry from senior team member
4/10/2025	Kevin Chung	2.5	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/10/2025	Kevin Chung	0.2	Update trackers for payments released related to claims
4/10/2025	Kevin Chung	0.2	Conference with Company to review payment history and request payments details
4/10/2025	Kevin Chung	0.8	Develop preliminary Payments to Queue file for 4/10
4/10/2025	Kunal Kamlani	0.4	Review T. Millers (Taft) comments on the confirmation order and provide M. Jacobs (Skadden) with comments on the insurance related items
4/10/2025	Kunal Kamlani	0.3	Conference with N. Weber, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, buyer, plan administrator re: contract assumption/rejection and introduction to plan administrator
4/10/2025	Kunal Kamlani	0.2	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/10/2025	Nicholas Weber	0.3	Conference with K. Kamlani, B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, buyer, plan administrator re: contract assumption/rejection and introduction to plan administrator
4/10/2025	Nicholas Weber	0.3	Discuss and initiate TSA-related bank transfers / payments for 4/10 with B. Wertz, S. Lloyd (M3)

4/10/2025	Spencer Lloyd	0.3	Discuss and initiate TSA-related bank transfers / payments for 4/10 with N. Weber, B. Wertz (M3)
4/10/2025	Suneer Sood	0.2	Correspond with B. Wertz (M3) regarding expected lease payment by DIB
4/11/2025	Benjamin Wertz	1.3	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/11/2025	Benjamin Wertz	0.3	Conference with K. Kamlani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/11/2025	Benjamin Wertz	0.2	Review post-petition AP / claim correspondence from TV offshore team; correspond with TV management re: the same
4/11/2025	Benjamin Wertz	0.1	Correspond with TV management re: receipts expectations in order to inform cash need
4/11/2025	Benjamin Wertz	0.1	Correspond with TV management re: equipment lease approval
4/11/2025	Benjamin Wertz	0.2	Review correspondence from TV management and K. Chung (M3) re: post-close payments
4/11/2025	Kevin Chung	1.3	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/11/2025	Kevin Chung	0.1	Review payments released 4/11 for allocation to DIB v Estate
4/11/2025	Kevin Chung	0.5	Update trackers for payments released 4/11 related to claims
4/11/2025	Kevin Chung	0.7	Develop Payments to Queue file for 4/11
4/11/2025	Kevin Chung	0.2	Conference with Company to discuss invoices review for invoices dated Post Close in Concur
4/11/2025	Kevin Chung	0.3	Conference with K. Kamlani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/11/2025	Kevin Chung	0.6	Review new invoices from TVM for payment determination on behalf of DIB
4/11/2025	Kunal Kamlani	0.3	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/11/2025	Nicholas Weber	0.2	Initiate bank transfers for funding of 4/11 disbursements w S. Lloyd (M3)
4/11/2025	Spencer Lloyd	0.2	Initiate bank transfers for funding of 4/11 disbursements w N. Weber (M3)
4/13/2025	Benjamin Wertz	0.2	Correspond with external vendors re: payments on account of post-petition AP
4/13/2025	Kevin Chung	0.4	Review invoices and inquiry from Company regarding vendor inquiry for payment of Pre-Petition and Pre-Close amounts
4/14/2025	Benjamin Wertz	0.1	Correspond with TV management re: approval for wire
4/14/2025	Benjamin Wertz	2.5	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/14/2025	Benjamin Wertz	0.1	Conference with K. Kamlani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/14/2025	Benjamin Wertz	0.1	Review daily ending cash balance; correspond with TV management re: the same
4/14/2025	Kevin Chung	0.2	Conference with Company regarding storage of voided checks
4/14/2025	Kevin Chung	0.6	Review new invoices for payment determination on behalf of DIB
4/14/2025	Kevin Chung	0.4	Update master invoices tracker for payments released 4/11
4/14/2025	Kevin Chung	0.6	Prepare preliminary Payments to Queue file for 4/14
4/14/2025	Kevin Chung	2.5	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/14/2025	Kevin Chung	0.1	Conference with K. Kamlani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/14/2025	Kevin Chung	0.2	Update tracker for payments released 4/14 for claims

4/14/2025	Kunal Kamlani	0.1	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/15/2025	Benjamin Wertz	0.2	Conference with K. Chung, S. Lloyd (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/15/2025	Benjamin Wertz	1.7	(Partial) Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/15/2025	Benjamin Wertz	0.3	Conference with K. Kamlani, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: contract assumption/rejection and cures, update on confirmation order and emergence checklist
4/15/2025	Benjamin Wertz	0.2	Review spreadsheet from vendor with outstanding AP; correspond with TV management re: the same
4/15/2025	Benjamin Wertz	0.1	Correspond with K. Chung (M3) re: DIB post-petition items
4/15/2025	John Magliano	0.3	Conference with K. Kamlani, B. Wertz (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: contract assumption/rejection and cures, update on confirmation order and emergence checklist
4/15/2025	Kevin Chung	1.1	Review new invoices from TVM for payment determination on behalf of DIB
4/15/2025	Kevin Chung	0.2	Conference with B. Wertz, S. Lloyd (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/15/2025	Kevin Chung	2.2	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/15/2025	Kevin Chung	0.5	Update master invoices tracker for payments released 4/14
4/15/2025	Kevin Chung	0.4	Review new invoices for payment determination on behalf of DIB
4/15/2025	Kevin Chung	0.7	Prepare new Payments to Queue file for 4/15
4/15/2025	Kevin Chung	0.1	(Partial) Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, J. Jiang and N. Chen (M3) to update on workstreams related to objection response, tax and secured claims
4/15/2025	Kevin Chung	0.1	Conference with Company regarding updated Structure of Payments to Queue file
4/15/2025	Kunal Kamlani	0.3	Conference with B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine re: contract assumption/rejection and cures, update on confirmation order and emergence checklist
4/15/2025	Spencer Lloyd	0.2	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/16/2025	Benjamin Wertz	0.3	(Partial) Conference with N. Weber, K. Chung (M3) and Company to discuss disconnection notice at certain RDC and next steps for resolution
4/16/2025	Benjamin Wertz	1.5	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/16/2025	Benjamin Wertz	0.5	Call with K. Kamlani (M3) and DIB management to discuss TSA milestones and timing
4/16/2025	Benjamin Wertz	0.1	Approve weekly payroll figure
4/16/2025	Benjamin Wertz	0.6	Review equipment leases; correspond with TV management re: payment
4/16/2025	Benjamin Wertz	0.4	Correspond with K. Chung (M3) and T. Powell (YCST) and TV management re: utility shutoff; review corresponding notice and utility order
4/16/2025	Kevin Chung	1.6	Update trackers for payments released 4/16 related to claims and objections granted 4/15
4/16/2025	Kevin Chung	0.9	Conference with Company regarding water utility disconnection notice scheduled for 4/17
4/16/2025	Kevin Chung	0.8	Develop account level reconciliation for utility account with pending disconnection notice
4/16/2025	Kevin Chung	0.6	Review new invoices for payment determination on behalf of DIB
4/16/2025	Kevin Chung	0.4	Develop preliminary Payments to Queue file for 4/16
4/16/2025	Kevin Chung	0.4	Conference with Company regarding process for check reissuance in satisfaction of certain claim assumed by DIB and pursuant to claim transfer agreement
4/16/2025	Kevin Chung	0.1	Update tracker for payments released 4/15 as per guidance of senior team member
4/16/2025	Kevin Chung	2.5	Conference with N. Weber, B. Wertz (M3) and Company to discuss disconnection notice at certain RDC and next steps for resolution

4/16/2025	Kevin Chung	1.8	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/16/2025	Kunal Kamlani	0.5	Call with B. Wertz (M3) and DIB management to discuss TSA milestones and timing
4/16/2025	Kunal Kamlani	0.2	Follow up correspondence to M. Jacobs (Skadden) and management on DIB request regarding WARN and insurance renewals, respectively
4/16/2025	Nicholas Weber	0.3	(Partial) Conference with B. Wertz, K. Chung (M3) and Company to discuss disconnection notice at certain RDC and next steps for resolution
4/17/2025	Benjamin Wertz	0.3	Conference with K. Kamlani, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/17/2025	Benjamin Wertz	2.0	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/17/2025	Benjamin Wertz	0.2	Review amounts outstanding for utility vendor threatening shut-off; correspond with K. Chung (M3) and TV management re: the same
4/17/2025	Benjamin Wertz	0.1	Correspond with K. Chung (M3) re: post-petition payments to be made on behalf of DIB
4/17/2025	Benjamin Wertz	0.1	Review and approve treasury payment requests
4/17/2025	John Magliano	0.6	Review and provide comments on analysis prepared by S. Sood (M3) re: contract assumption/rejection and estimated buyer cures
4/17/2025	Kevin Chung	0.1	Conference with Company regarding Utility disconnection notice
4/17/2025	Kevin Chung	0.3	Conference with Company regarding invoice review and payments history inquiry
4/17/2025	Kevin Chung	1.4	Review new invoices for payment determination on behalf of DIB
4/17/2025	Kevin Chung	0.3	Prepare preliminary Payments to Queue file for 4/17
4/17/2025	Kevin Chung	0.3	Conference with K. Kamlani, B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/17/2025	Kevin Chung	2.7	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/17/2025	Kevin Chung	1.4	Update tracker for claim related payments released 4/16
4/17/2025	Kevin Chung	0.6	Update tracker for payments related to claims released 4/17
4/17/2025	Kunal Kamlani	0.3	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/18/2025	Benjamin Wertz	0.4	Conference with J. Magliano (M3), Glenn Agre, YCST, Taft, buyer re: contract assumption / rejection and cures, taxes and other TSA workstreams
4/18/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) and Company void certain historical payment
4/18/2025	Benjamin Wertz	0.9	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/18/2025	Benjamin Wertz	0.1	Correspond with TV management to initiate TSA fee payment to the Estate
4/18/2025	Benjamin Wertz	0.1	Review correspondence from K. Chung (M3) re: post-petition payment; correspond with K. Chung (M3) re: the same
4/18/2025	Benjamin Wertz	0.2	Review correspondence from TV management; correspond with K. Chung (M3) and TV management re: potential utility shut-off
4/18/2025	John Magliano	0.4	Conference with B. Wertz (M3), Glenn Agre, YCST, Taft, buyer re: contract assumption / rejection and cures, taxes and other TSA workstreams
4/18/2025	John Magliano	0.2	Review cure claim correspondence prepared by Taft as part of assessment of potential buyer cures
4/18/2025	Kevin Chung	1.1	Review invoices for payment determination on behalf of DIB
4/18/2025	Kevin Chung	2.1	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/18/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company void certain historical payment
4/18/2025	Kevin Chung	0.2	Conference with Company regarding outstanding manual invoice entry requests

4/18/2025	Kevin Chung	0.6	Update trackers for payments released through 4/18 related to claims payments
4/18/2025	Kevin Chung	0.2	Conference with Company regarding payments to release 4/18
4/18/2025	Kevin Chung	0.2	Conference with Company regarding utility accounts with past due balances
4/18/2025	Kevin Chung	0.2	Conference with Company regarding status of disconnection notice for certain utility vendor
4/18/2025	Kevin Chung	0.1	Conference with T. Powell (YCST) regarding disconnection notice from certain utility vendor
4/18/2025	Kevin Chung	0.2	Prepare email with situational context regarding disconnection notice from certain utility vendor
4/18/2025	Kevin Chung	0.9	Prepare payments to queue file for 4/18
4/21/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/21/2025	Benjamin Wertz	1.6	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/21/2025	Benjamin Wertz	0.1	Review and approve request from paint team to pay state fee
4/21/2025	Benjamin Wertz	0.5	Review rents, request approvals and follow-up questions from TV management; correspond with TV management and N. Weber (M3) re: the same
4/21/2025	John Magliano	0.2	Conference with N. Weber, S. Sood (M3) re: debrief of call with Glenn Agre and outstanding items on contract assumption/rejection workstream
4/21/2025	John Magliano	0.6	Review contract assumption/rejection analysis and vendor contracts as part of correspondence with S. Sood (M3) re: outstanding items and next steps on workstream
4/21/2025	Kevin Chung	0.8	Prepare preliminary Payments to Queue file for 4/21
4/21/2025	Kevin Chung	0.2	Conference with Company regarding Payments to Queue file and to review certain historical payments related to claims
4/21/2025	Kevin Chung	0.3	Review trackers for historical payments released through 4/18
4/21/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/21/2025	Kevin Chung	1.8	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/21/2025	Kevin Chung	0.1	Review payments released 4/21 for allocation to DIB v Estate
4/21/2025	Kevin Chung	0.9	Review new invoices for payment determination on behalf of DIB
4/21/2025	Kunal Kamrani	0.2	Correspond with M. Doss (GABF) and Taft on rationale for the Estate to go Effective in April; re: dependency on DIB final assumption/rejection schedule
4/21/2025	Suneer Sood	0.2	Conference with N. Weber, J. Magliano (M3) re: debrief of call with Glenn Agre and outstanding items on contract assumption/rejection workstream
4/21/2025	Suneer Sood	0.2	Prepare outreach to True Value paint team regarding particular vendor and its contracts
4/21/2025	Suneer Sood	1.2	Prepare list of open items for solicit Taft/DIB feedback on schedule of assumed contracts filing
4/22/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/22/2025	Benjamin Wertz	2.2	(Partial) Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/22/2025	Benjamin Wertz	0.6	Conference with N. Weber, J. Magliano (M3), Glenn Agre, YCST, Taft, buyer re: contract assumption/rejection and cures and other Effective Date workstream updates
4/22/2025	Benjamin Wertz	0.3	Correspond with TV management re: question from TV management re: real estate deposit; review claim related to the same
4/22/2025	John Magliano	0.6	Conference with N. Weber, B. Wertz (M3), Glenn Agre, YCST, Taft, buyer re: contract assumption/rejection and cures and other Effective Date workstream updates
4/22/2025	Kevin Chung	0.8	Review new invoices for payment determination on behalf of DIB and develop preliminary Payments to Queue file for 4/22
4/22/2025	Kevin Chung	0.8	Update trackers for payments released 4/22 for claims

4/22/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/22/2025	Kevin Chung	2.9	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/22/2025	Kevin Chung	0.1	Conference with Company for follow up to release additional payment
4/22/2025	Nicholas Weber	0.6	Conference with B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, buyer re: contract assumption/rejection and cures and other Effective Date workstream updates
4/23/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/23/2025	Benjamin Wertz	2.7	Conference with K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/23/2025	Benjamin Wertz	0.3	Review correspondence from C. Tazzi (Taft); update rent amounts; correspond with TV management re: the same
4/23/2025	Benjamin Wertz	0.1	Review and approve weekly payroll
4/23/2025	John Magliano	0.2	Review and provide comments on contract cure email prepared by S. Sood (M3)
4/23/2025	John Magliano	2.3	Review, update and provide comments on contract assumption schedule and buyer cure payments prepared by S. Sood (M3)
4/23/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/23/2025	Kevin Chung	1.1	Prepare preliminary Payments to Queue file for 4/23
4/23/2025	Kevin Chung	2.7	Conference with B. Wertz (M3) and Company to release payments on behalf of or at the direction of DIB
4/24/2025	Benjamin Wertz	0.8	(Partial) Conference with K. Chung, N. Chen (M3) and Company to release payments on behalf of or at the direction of DIB
4/24/2025	Benjamin Wertz	0.2	Conference with K. Chung, N. Chen (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/24/2025	Benjamin Wertz	0.2	Review and revise quarterly rent totals; correspond with TV management to initiate rent payments
4/24/2025	Benjamin Wertz	0.2	Correspond with T. Powell (YCST) re: recovering adequate assurance deposits made to vendors to operate during bankruptcy on behalf of DIB
4/24/2025	Benjamin Wertz	0.5	Conference with N. Weber, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: updates on contract assumption/rejection and cure amounts
4/24/2025	John Magliano	0.5	Conference with N. Weber, B. Wertz (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: updates on contract assumption/rejection and cure amounts
4/24/2025	John Magliano	0.3	Review and update insurance and benefits program email prepared by S. Sood (M3) for the Company related to contract assumption/rejection
4/24/2025	John Magliano	1.7	Update schedule for insurance and employee benefit contract assumption/rejection for review by the buyer and based on discussions with S. Sood (M3)
4/24/2025	John Magliano	0.6	Review, provide comments on, and update contract summary schedule and correspondence to buyer's counsel prepared by S. Sood (M3) re: assumption/rejection decisions
4/24/2025	John Magliano	0.2	Prepare correspondence with counsel re: insurance and benefits contracts for buyer assumption/rejection schedule
4/24/2025	Kevin Chung	0.3	Conference with N. Chen (M3) regarding recap of payments release call on 4/24 and outstanding tasks
4/24/2025	Kevin Chung	2.0	Call with N. Chen (M3) to continue to walk through payments workstream and outstanding questions
4/24/2025	Kevin Chung	0.4	Call with N. Chen (M3) to discuss payments workstream and process review
4/24/2025	Kevin Chung	2.7	Conference with B. Wertz, N. Chen (M3) and Company to release payments on behalf of or at the direction of DIB
4/24/2025	Kevin Chung	0.2	Conference with B. Wertz, N. Chen (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/24/2025	Kevin Chung	0.5	Update master invoices tracker for payments released through 4/23
4/24/2025	Kevin Chung	0.4	Update master invoices tracker with new invoices received for payment determination on behalf of DIB
4/24/2025	Kevin Chung	0.7	Develop preliminary Payments to Queue file for 4/24

4/24/2025	Kevin Chung	0.3	Conference with Company to review certain invoices in AP for preparation for payment
4/24/2025	Neil Chen	0.3	Conference with K. Chung (M3) regarding recap of payments release call on 4/24 and outstanding tasks
4/24/2025	Neil Chen	2.0	Call with K. Chung (M3) to continue to walk through payments workstream and outstanding questions
4/24/2025	Neil Chen	0.4	Call with K. Chung (M3) to discuss payments workstream and process review
4/24/2025	Neil Chen	0.2	Conference with B. Wertz and K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/24/2025	Neil Chen	2.2	(Partial) Conference with B. Wertz and K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/24/2025	Neil Chen	2.1	Review payments related workstream and develop payment release files to prepare for next week
4/24/2025	Neil Chen	0.6	Develop payments to queue file for 4/24
4/24/2025	Neil Chen	0.9	Develop and clean up notes and records for payment releasing processes
4/24/2025	Nicholas Weber	0.5	Conference with B. Wertz, J. Magliano (M3), Glenn Agre, YCST, Taft, Campbell & Levine, buyer re: updates on contract assumption/rejection and cure amounts
4/24/2025	Suneer Sood	1.7	Analysis of insurance and employee benefits contracts required during TSA period
4/24/2025	Suneer Sood	1.3	Research insurance and provider contracts listed in Schedule G for purposes of preparing schedule of assumed contracts
4/25/2025	Benjamin Wertz	0.2	Conference with N. Chen, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/25/2025	Benjamin Wertz	2.9	Conference with N. Chen, K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB
4/25/2025	Benjamin Wertz	0.1	Correspond with TV team re: May equipment lease items
4/25/2025	Benjamin Wertz	0.1	Correspond with R. Rowan, C. Thieme (M3) and TV management re: UST check sent on behalf of DIB / Estate
4/25/2025	Benjamin Wertz	0.2	Review and correspond with TV management re: monthly rent payments
4/25/2025	John Magliano	2.8	Review, update and provide comments on contract assumption and cure schedule prepared by S. Sood (M3) for court filings and buyer estimated liability
4/25/2025	John Magliano	0.4	Conference with S. Sood (M3), Glenn Agre re: remaining items and next steps on contract assumption schedule and estimated buyer cures
4/25/2025	John Magliano	0.2	Prepare correspondence for S. Sood (M3) re: contract and historical disbursements for employee benefit vendor for assumption/rejection decision
4/25/2025	Kevin Chung	2.9	Conference with B. Wertz, N. Chen (M3) and Company to release payments on behalf of or at the direction of DIB
4/25/2025	Kevin Chung	0.2	Conference with B. Wertz, N. Chen (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/25/2025	Kevin Chung	1.2	Call with N. Chen (M3) to walk through paint invoices workstream and payment trackers
4/25/2025	Kevin Chung	0.8	Develop Payments to Queue file for 4/25
4/25/2025	Kunal Kamlani	0.1	Correspond with DIB re: minimum cash balances
4/25/2025	Neil Chen	1.1	Develop payments to queue file for 4/25
4/25/2025	Neil Chen	1.4	Develop payment release files for the Company for 4/25
4/25/2025	Neil Chen	1.2	Create and review notes to operationalize payment workstream next week
4/25/2025	Neil Chen	0.2	Conference with B. Wertz, K. Chung (M3) and Company for daily check in to align on prospective payments authorized by DIB and to be paid under the TSA
4/25/2025	Neil Chen	1.2	Call with K. Chung (M3) to walk through paint invoices workstream and payment trackers
4/25/2025	Neil Chen	2.9	Conference with B. Wertz, K. Chung (M3) and Company to release payments on behalf of or at the direction of DIB

4/25/2025	Spencer Lloyd	0.3	Correspond with Company regarding TSA cash balance, whether cash injection or sweeps are needed; cash floor
4/25/2025	Suneer Sood	0.4	Conference with J. Magliano (M3), Glenn Agre re: remaining items and next steps on contract assumption schedule and estimated buyer cures
4/25/2025	Suneer Sood	0.8	Incorporate edits to filing of schedule of assumed contracts
Subtotal		226.2	

TSA – Cash Management & Reporting

Date	Professional	Hours	Activity
4/1/2025	Benjamin Wertz	0.4	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/1/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/1/2025	Benjamin Wertz	0.9	Review post-close disbursements on workers comp; review work product from M. Rogers (M3) correspond with K. Kamlani and M. Rogers (M3) re: the same
4/1/2025	Benjamin Wertz	0.1	Discuss daily cash movements with TV management
4/1/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/1/2025	Matthew Rogers	2.3	Review and analysis of workers compensation disbursements for reconciliation
4/1/2025	Spencer Lloyd	0.4	Review and revise workers comp historical payment analysis for TSA disbursements
4/1/2025	Spencer Lloyd	2.3	Review/revise TSA cash reconciliation for W/E 3/29; review/revise TSA variance reporting
4/1/2025	Spencer Lloyd	1.2	Review/revise TSA cash reconciliation / variance reporting file to extend through April/May
4/1/2025	Spencer Lloyd	1.7	Continue to review and revise TSA cash reconciliation
4/2/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/2/2025	Benjamin Wertz	1.4	Review weekly budget variance; correspond with S. Lloyd (M3) re: comments and revisions
4/2/2025	Benjamin Wertz	0.5	Review question from TV management re: budget variance; correspond with TV management; K. Kamlani, S. Lloyd and N. Weber (M3) re: the same
4/2/2025	Benjamin Wertz	0.1	Correspond with TV management to provide weekly variance materials
4/2/2025	Benjamin Wertz	0.2	Review ending cash; prior day and current day; correspond with TV management re: the same
4/2/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/2/2025	Kunal Kamlani	0.1	Review 4/1 TSA daily cash management report
4/2/2025	Kunal Kamlani	0.1	Review 3/31 TSA daily cash management report
4/2/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/2/2025	Spencer Lloyd	2.1	Review / revise TSA cash reconciliation
4/2/2025	Spencer Lloyd	0.7	Review/revise TSA variance reporting
4/2/2025	Spencer Lloyd	0.5	Continue to review/revise TSA variance reporting
4/3/2025	Benjamin Wertz	0.1	Correspond with TV management re: questions re: historical cash reporting
4/3/2025	Benjamin Wertz	0.1	Correspond with K. Kamlani (M3) to confirm DIB ownership of certain receipts
4/3/2025	Benjamin Wertz	0.1	Correspond with TV management to correct prior day cash movements
4/3/2025	Benjamin Wertz	0.1	Correspond with K. Kamlani (M3) re: historical payment of workers comp claims on behalf of DIB

4/3/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/3/2025	Benjamin Wertz	0.5	Correspond with TV management re: various accounting / cost assignment question; correspond with K. Kamlani, J. Magliano and S. Lloyd (M3) re: the same
4/3/2025	Benjamin Wertz	0.4	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management and pay TSA fee
4/3/2025	Benjamin Wertz	0.2	Correspond with S. Lloyd (M3) and TV management re: revised CY 2025 daily cash tracker
4/3/2025	Kunal Kamlani	0.1	Review 4/2 TSA daily cash report
4/3/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/3/2025	Matthew Rogers	0.5	Review of disbursements for retiree plans
4/3/2025	Spencer Lloyd	1.8	Review/revise TSA cash rec
4/3/2025	Spencer Lloyd	0.5	Review and revise daily historical TSA disbursements by category for DIB
4/3/2025	Spencer Lloyd	0.2	Continue to review and revise daily historical TSA disbursements by category for DIB
4/3/2025	Spencer Lloyd	1.1	Continue to review/revise TSA cash rec
4/3/2025	Spencer Lloyd	0.3	Continue to review/revise TSA cash recon
4/4/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/4/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/4/2025	Benjamin Wertz	0.3	Compile daily workers comp claims; correspond with TV management re: the same for treasury review
4/4/2025	Kunal Kamlani	0.1	Review 4/3 TSA daily cash management report
4/4/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/4/2025	Spencer Lloyd	2.2	Review/revise TSA cash rec
4/7/2025	Benjamin Wertz	0.1	Review weekly ending cash; correspond with TV management re: balance
4/7/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/7/2025	Benjamin Wertz	0.4	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/7/2025	Kunal Kamlani	0.1	Review 4/4 TSA daily cash management report
4/7/2025	Matthew Rogers	2.2	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/7/2025	Spencer Lloyd	2.2	Review and revise TSA cash reconciliation
4/7/2025	Spencer Lloyd	1.3	Review and revise TSA variance reporting
4/8/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/8/2025	Benjamin Wertz	0.2	Review ending cash balance; correspond with TV management re: necessary cash infusion to maintain minimum cash
4/8/2025	Benjamin Wertz	0.2	Correspond with trade vendor re: release of payment on behalf of DIB admin and 503(b)(9) claim
4/8/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/8/2025	Benjamin Wertz	0.2	Correspond with TV management regarding revised TSA budget and updated payroll figures
4/8/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) regarding administrative claim payments for approval to be released 4/8

4/8/2025	Kunal Kamlani	0.1	Review 4/7 TSA daily cash management report
4/8/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/8/2025	Spencer Lloyd	2.0	Review and revise TSA cash recon
4/9/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/9/2025	Benjamin Wertz	0.4	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same as well as cash infusion for following day
4/9/2025	Benjamin Wertz	0.1	Correspond with TV management to true-up daily cash balance
4/9/2025	Kunal Kamlani	0.2	Review claims tracker of DIB claims paid and correspondence with B. Wertz (M3) on the same
4/9/2025	Matthew Rogers	2.0	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/9/2025	Spencer Lloyd	1.0	Continue to review and revise TSA cash reconciliation
4/9/2025	Spencer Lloyd	1.9	Review/revise TSA cash rec
4/10/2025	Benjamin Wertz	0.1	Review ending cash balance; correspond with management re: potential cash infusion
4/10/2025	Benjamin Wertz	0.1	Discuss cash transfer with TV management (Treasury)
4/10/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/10/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same as well as cash infusion for following day
4/10/2025	Kunal Kamlani	0.1	Review 4/8 TSA daily cash management report
4/10/2025	Kunal Kamlani	0.1	Review 4/9 TSA daily cash management report
4/10/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/10/2025	Spencer Lloyd	0.9	Review and revise TSA cash rec
4/11/2025	Benjamin Wertz	0.8	Review and revise TSA variance reporting; correspond with S. Lloyd (M3) re: same
4/11/2025	Benjamin Wertz	0.1	Finalize TSA cash variance reporting; correspond with TV management re: the same
4/11/2025	Benjamin Wertz	0.4	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management as well as fund payroll
4/11/2025	Benjamin Wertz	0.4	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same as well as cash infusion for following day
4/11/2025	Kunal Kamlani	0.1	Review 4/10 TSA daily cash management tracker
4/11/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/11/2025	Nicholas Weber	0.1	Draft correspondence to TV treasury regarding information on payment counterparty
4/11/2025	Spencer Lloyd	1.9	Review and revise TSA cash reconciliation
4/11/2025	Spencer Lloyd	0.6	Review and revise TSA variance reporting
4/12/2025	Spencer Lloyd	1.8	Review and revise TSA cash reconciliation
4/13/2025	Benjamin Wertz	0.1	Review weekly ending cash; correspond with TV management re: the same
4/14/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/14/2025	Benjamin Wertz	0.3	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same

4/14/2025	Kunal Kamlani	0.1	Review 4/11 TSA daily cash management report
4/14/2025	Matthew Rogers	2.2	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/14/2025	Spencer Lloyd	0.3	Review/revise TSA cash reconciliation
4/14/2025	Spencer Lloyd	0.3	Continue to review/revise TSA cash reconciliation
4/14/2025	Spencer Lloyd	0.4	Review and revise TSA cash reconciliation
4/14/2025	Spencer Lloyd	1.1	Review/revise TSA variance reporting
4/15/2025	Benjamin Wertz	0.2	Conference N. Weber (M3) to discuss status of DIB claims process ahead of call to discuss post-effective TSA with DIB management
4/15/2025	Benjamin Wertz	0.1	Review daily ending cash balance; correspond with TV management re: true-up of cash
4/15/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/15/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/15/2025	Kunal Kamlani	0.1	Review 4/14 TSA daily cash management report
4/15/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/15/2025	Spencer Lloyd	2.0	Review/revise TSA cash reconciliation
4/16/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/16/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/16/2025	Benjamin Wertz	0.5	Review weekly variance reporting; provide S. Lloyd (M3) with comments
4/16/2025	Kunal Kamlani	0.1	Review 4/15 TSA daily cash management report
4/16/2025	Matthew Rogers	2.1	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/16/2025	Spencer Lloyd	1.4	Review/revise TSA cash reconciliation
4/16/2025	Spencer Lloyd	0.3	Review/revise TSA variance reporting
4/17/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/17/2025	Benjamin Wertz	0.1	Review ending cash; correspond with TV management re: amount
4/17/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/17/2025	Benjamin Wertz	0.1	Review weekly variance; provide comments to S. Lloyd (M3)
4/17/2025	Benjamin Wertz	0.1	Review ending cash; correspond with TV management re: the same (prior day)
4/17/2025	John Magliano	0.5	Review bank reconciliation prepared by S. Lloyd (M3) as part of assessment of estimated remaining Estate and buyer reserves
4/17/2025	John Magliano	0.2	Attend follow-up call with K. Chung (M3) regarding updated Estate and buyer reserves associated with objections granted on 4/15
4/17/2025	John Magliano	0.1	Conference with K. Chung (M3) regarding reserves associated with objections granted on 4/15
4/17/2025	Kevin Chung	0.1	Conference with J. Magliano (M3) regarding reserves associated with objections granted on 4/15
4/17/2025	Kevin Chung	0.2	Attend follow-up call with J. Magliano (M3) regarding updated Estate and buyer reserves associated with objections granted on 4/15
4/17/2025	Kunal Kamlani	0.1	Review 4/16 TSA daily cash management report

4/17/2025	Matthew Rogers	2.0	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/17/2025	Spencer Lloyd	0.2	Review/revise TSA variance reporting
4/17/2025	Spencer Lloyd	1.3	Review/revise TSA cash reconciliation
4/18/2025	Benjamin Wertz	0.3	Review weekly variance; provide comments to S. Lloyd (M3)
4/18/2025	Benjamin Wertz	0.1	Correspond with M. Rogers (M3) and TV management to confirm receipt of cash infusion
4/18/2025	Benjamin Wertz	0.3	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/18/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/18/2025	Benjamin Wertz	0.1	Finalize TSA budget variance; correspond with TV management re: the same
4/18/2025	Benjamin Wertz	0.2	Review accounting question from TV management; research and correspond with TV management re: the same
4/18/2025	Kunal Kamlani	0.1	Review 4/17 TSA daily cash management report
4/18/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/18/2025	Spencer Lloyd	0.2	Review/revise TSA variance reporting
4/18/2025	Spencer Lloyd	0.4	Review/revise TSA variance reporting
4/18/2025	Spencer Lloyd	1.7	Review/revise TSA cash reconciliation
4/19/2025	Spencer Lloyd	1.4	Review and revise TSA cash reconciliation
4/20/2025	Spencer Lloyd	0.9	Review and revise TSA cash reconciliation
4/20/2025	Spencer Lloyd	0.7	Review/revise TSA variance reporting
4/21/2025	Benjamin Wertz	0.1	Review daily ending cash; correspond with TV management re: the same
4/21/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/21/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/21/2025	Benjamin Wertz	0.1	Correspond with TV management re: China cash balance
4/21/2025	Benjamin Wertz	0.2	Review TSA cash balance; correspond with TV management to effectuate transfer to DIB
4/21/2025	Cole Thieme	0.4	Revise March MOR re: prepetition debt
4/21/2025	Kunal Kamlani	0.1	Review 4/18 TSA daily cash management report
4/21/2025	Matthew Rogers	0.1	Call with the Company to discuss cash reporting
4/21/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/22/2025	Benjamin Wertz	0.2	Correspond with TV management re: quarterly checks to be paid to the UST; majority of which will be owed by DIB
4/22/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/22/2025	Benjamin Wertz	0.2	Correspond with K. Chung (M3) re: outstanding amounts for DIB 503(b)(9) claim and next steps to reconcile
4/22/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/22/2025	Benjamin Wertz	0.1	Review outstanding amounts to equipment lessor related to cure; correspond with S. Sood (M3) re: the same

4/22/2025	Kunal Kamani	0.1	Review 4/21 TSA daily cash management report
4/22/2025	Matthew Rogers	2.2	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/22/2025	Matthew Rogers	0.1	Call with the Company to discuss cash reporting
4/22/2025	Spencer Lloyd	2.1	Review and revise TSA cash reconciliation
4/23/2025	Benjamin Wertz	0.2	Discuss UST fee breakout between Estate and DIB with S. Lloyd (M3)
4/23/2025	Benjamin Wertz	0.1	Review prior day ending cash balance; correspond with TV management re: the same
4/23/2025	Benjamin Wertz	0.1	Review UST fee split between DIB and Estate; correspond with S. Lloyd (M3) re: the same
4/23/2025	Benjamin Wertz	0.2	Review ending cash and expected cure payments; correspond with TV management re: necessary cash infusion and expected cure payments
4/23/2025	Benjamin Wertz	0.1	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/23/2025	Benjamin Wertz	0.1	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/23/2025	Benjamin Wertz	0.2	Begin review of weekly variance reporting
4/23/2025	Kunal Kamani	0.1	Review 4/22 TSA daily cash management report
4/23/2025	Matthew Rogers	2.1	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/23/2025	Spencer Lloyd	0.2	Discuss UST fee breakout between Estate and DIB with B. Wertz (M3)
4/23/2025	Spencer Lloyd	0.6	Review MOR UST fees calc re: breakout between DIB and Estate
4/23/2025	Spencer Lloyd	2.3	Review/revise TSA cash reconciliation
4/24/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation; correspond with M. Rogers (M3) and TV management re: the same
4/24/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/24/2025	Benjamin Wertz	0.2	Correspond with TV management re: amount of funding required from DIB to fund UST fee
4/24/2025	Benjamin Wertz	0.1	Correspond with TV management to initiate payment of TSA fee
4/24/2025	Kunal Kamani	0.1	Review 4/23 TSA daily cash management report
4/24/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation
4/24/2025	Spencer Lloyd	2.2	Review and revise TSA cash reconciliation
4/25/2025	Benjamin Wertz	0.1	Correspond with M. Rogers and K. Chung (M3) re: accounting question from TV management
4/25/2025	Benjamin Wertz	0.2	Reconcile daily payments and coordinate cash movements to true up TSA accounts and make vendor payment via wire with TV management
4/25/2025	Benjamin Wertz	0.6	Review weekly variance reporting; correspond with S. Lloyd (M3) re: edits
4/25/2025	Benjamin Wertz	0.1	Finalize weekly cash variance reporting; correspond with TV management re: the same
4/25/2025	Benjamin Wertz	0.2	Review and revise TSA bank account reconciliation and TV management re: the same
4/25/2025	Benjamin Wertz	0.3	Review prior day ending cash; correspond with S. Lloyd (M3) and TV management re: balance, receipts, necessary infusion, cure payment timing
4/25/2025	Matthew Rogers	0.3	Analysis of invoices for disbursement dates
4/25/2025	Matthew Rogers	2.3	Analyze daily cash flow and prepare reporting for DIB and Estate allocation

4/25/2025	Nicholas Weber	0.5	Conference with B. Wertz, K. Chung (M3) regarding preparation for operationalization of contract cure payments
4/25/2025	Spencer Lloyd	1.8	Review/revise TSA cash reconciliation
4/25/2025	Spencer Lloyd	0.4	Review/revise TSA variance reporting
4/25/2025	Spencer Lloyd	0.3	Review/revise TSA cash reconciliation
Subtotal		122.1	
<i>TSA – Estate / TSA Claim Reconciliation</i>			
Date	Professional	Hours	Activity
4/1/2025	Benjamin Wertz	0.1	Correspond with S. Sood (M3) re: equipment leases in re: to cure schedules
4/1/2025	Benjamin Wertz	0.1	Correspond with TV management re: vendor claims
4/1/2025	Benjamin Wertz	0.3	Review DIB claims tracker; incl. DS invoices not to be paid; correspond with C. Thieme, N. Weber and K. Chung (M3) re: the same
4/1/2025	Benjamin Wertz	0.7	Review DIB cure for large vendor and correspondence from N. Weber (M3); correspond with K. Chung, N. Weber (M3) and TV management re: the same
4/1/2025	Benjamin Wertz	0.5	Conference with K. Kamlani, S. Lloyd, J. Magliano, K. Chung (M3) regarding biweekly reporting that provides for a split between DIB paid claims and Estate paid claims
4/1/2025	Benjamin Wertz	0.4	Conference with the Company, K. Kamlani, C. Thieme J. Magliano (M3) re: DIB / Estate tax claims, discussion of tax professionals and preparation for filing returns
4/1/2025	Cole Thieme	0.4	Conference with the Company, K. Kamlani, B. Wertz, J. Magliano (M3) re: DIB / Estate tax claims, discussion of tax professionals and preparation for filing returns
4/1/2025	Cole Thieme	2.7	Revise DIB / Estate claims tracker re: payments and additional reconciliation of 503(b)(9) and admin merch claims
4/1/2025	Cole Thieme	1.8	Continue to iterate re: revisions to DIB / Estate claims tracker
4/1/2025	Cole Thieme	1.5	Revise DIB / Estate claims tracker re: adjourned claims and reduction from settlements
4/1/2025	Cole Thieme	2.4	Revise DIB / Estate claims tracker re: preliminary objections, 4th - 7th omnibus objections
4/1/2025	Cole Thieme	1.2	Revise DIB / Estate claims tracker re: summary table, tracking of claims payments
4/1/2025	Hannah McLaughlin	0.2	Correspond with Omni agent for underlying invoices in POCs / finalized POCs
4/1/2025	John Magliano	0.2	Discuss lender materials, including DIB/Estate reserves and employee benefit reconciliations re: Estate versus DIB amounts with S. Lloyd (M3)
4/1/2025	John Magliano	0.5	Conference with K. Kamlani, B. Wertz, S. Lloyd, K. Chung (M3) regarding biweekly reporting that provides for a split between DIB paid claims and Estate paid claims
4/1/2025	John Magliano	0.4	Conference with the Company, K. Kamlani, B. Wertz, C. Thieme (M3) re: DIB / Estate tax claims, discussion of tax professionals and preparation of tax returns
4/1/2025	Julia Jiang	2.4	Prepare invoice lists for claims to be paid with remaining 503(b)(9) amounts
4/1/2025	Julia Jiang	2.4	Prepare objection response for claimant re: invoices that are not entitled to admin status
4/1/2025	Kevin Chung	0.2	Conference with S. Sood (M3) regarding historical payments on certain equipment lease contracts
4/1/2025	Kevin Chung	0.5	Conference with K. Kamlani, B. Wertz, J. Magliano, S. Lloyd (M3) regarding biweekly reporting that provides for a split between DIB paid claims and Estate paid claims
4/1/2025	Kunal Kamlani	0.4	Conference with the Company, B. Wertz, J. Magliano, C. Thieme (M3) re: DIB / Estate tax claims, discussion of tax professionals and preparation of tax returns
4/1/2025	Kunal Kamlani	0.5	Conference with B. Wertz, J. Magliano, S. Lloyd, K. Chung (M3) regarding biweekly reporting that provides for a split between DIB paid claims and Estate paid claims
4/1/2025	Nicholas Weber	0.4	Analyze claim support and draft correspondence to company AP team regarding status of claim owed by purchaser
4/1/2025	Nicholas Weber	0.4	Analyze invoice level claim reconciliation to facilitate payment of TSA claim
4/1/2025	Spencer Lloyd	0.2	Discuss lender materials, including DIB/Estate reserves and employee benefit reconciliations re: Estate versus DIB amounts with J. Magliano (M3)

4/1/2025	Spencer Lloyd	0.8	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/1/2025	Spencer Lloyd	0.4	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/1/2025	Spencer Lloyd	0.5	Conference with K. Kamlani, B. Wertz, J. Magliano, K. Chung (M3) regarding biweekly reporting that provides for a split between DIB paid claims and Estate paid claims
4/1/2025	Suneer Sood	0.5	Research question from C. Thompson (YCST) regarding vendor account balance for contract being assumed
4/1/2025	Suneer Sood	0.7	Continue analysis regarding remaining FMV for equipment
4/1/2025	Suneer Sood	0.6	Prepare analysis and request for True Value AP team regarding historical lease payments on equipment financing leases
4/1/2025	Suneer Sood	0.2	Correspond with True Value AP team regarding request for invoices to facilitate DIB claim settlement payments
4/1/2025	Suneer Sood	0.3	Correspond with supplier regarding invoice reconciliation for a contract being assumed
4/1/2025	Suneer Sood	0.2	Conference with K. Chung (M3) regarding historical payments on certain equipment lease contracts
4/2/2025	Benjamin Wertz	0.5	Review potential contract cure build and related claims; correspond with TV management, K. Chung and N. Weber (M3) re: the same
4/2/2025	Benjamin Wertz	0.2	Call with K. Kamlani (M3) re: request from DIB to fund certain claims
4/2/2025	Benjamin Wertz	0.4	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 4/2
4/2/2025	Benjamin Wertz	0.3	Conference with N. Weber, J. Magliano, S. Sood, S. Lloyd, K. Chung (M3) regarding inquiry from counsel regarding ongoing negotiations for equipment lease vendor
4/2/2025	Benjamin Wertz	0.1	Review DIB 503(b)(9) and admin tracker; correspond with K. Kamlani (M3) re: the same
4/2/2025	Benjamin Wertz	0.1	Review correspondence from TV management re: unpaid 503(b)(9) and admin claims; correspond with TV management re: the same
4/2/2025	Cole Thieme	0.2	Correspond with the Company re: payments of certain claims and remittance details to be shared with claimants
4/2/2025	Cole Thieme	2.0	Prepare objection schedules re: 503(b)(9) direct ship claims
4/2/2025	Cole Thieme	0.8	Revise DIB / Estate claims tracker re: updated DIB payments through 4/1
4/2/2025	Cole Thieme	0.5	Research re: certain payments of 503(b)(9) and admin claims
4/2/2025	Cole Thieme	0.2	Correspond with T. Powell (YCST) re: payments of 503(b)(9) claims at request of claimant, provide remittance details
4/2/2025	Cole Thieme	1.2	Research for claim objection responses re: certain agreements between the Company and certain vendors
4/2/2025	Cole Thieme	0.2	Correspond with the Company re: certain vendor and store agreements
4/2/2025	Cole Thieme	0.3	Correspond with D. Bauer (Hillman) re: payment of 503(b)(9) claims
4/2/2025	Hannah McLaughlin	0.4	Meet with S. Sood, J. Jiang and N. Chen (M3) to discuss claim objection response details to prepare for future responses
4/2/2025	John Magliano	0.3	Conference with N. Weber, B. Wertz, S. Sood, S. Lloyd, K. Chung (M3) regarding inquiry from counsel regarding ongoing negotiations for equipment lease vendor
4/2/2025	John Magliano	0.3	Discuss Estate/DIB claims reconciliations, including potential amounts owed to lenders re: inbound funds with S. Lloyd (M3)
4/2/2025	John Magliano	1.7	Prepare claim template for resolution tracking between the Estate and buyer for tracking against reserves
4/2/2025	John Magliano	0.2	Review and update Lender reporting for Estate vs. buyer reserves prepared by S. Lloyd (M3)
4/2/2025	Julia Jiang	0.6	Conference with K. Chung (M3) to discuss operationalization of payments for claims assumed by DIB
4/2/2025	Julia Jiang	2.7	Review and prepare response for counsel re: claim reconciliation on 503(b)(9)
4/2/2025	Julia Jiang	2.8	Prepare response to counsel re: claimant inquiry on 503(b)(9) and admin claim portion

4/2/2025	Kevin Chung	0.2	Develop manual invoices entry request for Company to facilitate payment of certain claims
4/2/2025	Kevin Chung	0.6	Conference with J. Jiang (M3) to discuss operationalization of payments for claims assumed by DIB
4/2/2025	Kevin Chung	0.2	Correspond re: inquiry from senior team member regarding nature of certain payment to vendor
4/2/2025	Kevin Chung	0.2	Correspond re: inquiry from senior team member regarding status of contract cure associated with certain logistics contract being assumed by DIB
4/2/2025	Kevin Chung	0.2	Correspond with Company re: request for entry of certain invoices into AP to facilitate payment of certain claims
4/2/2025	Kevin Chung	0.4	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 4/2
4/2/2025	Kevin Chung	0.3	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, S. Lloyd (M3) regarding inquiry from counsel regarding ongoing negotiations for equipment lease vendor
4/2/2025	Kevin Chung	0.2	Prepare invoice listing for Company to facilitate payment of certain claims assumed by DIB
4/2/2025	Kevin Chung	0.5	Correspond with Company re: invoice request to facilitate operationalization of payment for certain claim
4/2/2025	Kunal Kamlani	0.2	Call with B. Wertz (M3) re: request from DIB to fund certain claims
4/2/2025	Neil Chen	2.6	Analyze specific POCs, corresponding invoices as well as AP and inventory receipt records to verify objection response
4/2/2025	Nicholas Weber	0.3	Conference with B. Wertz, J. Magliano, S. Sood, S. Lloyd, K. Chung (M3) regarding inquiry from counsel regarding ongoing negotiations for equipment lease vendor
4/2/2025	Nicholas Weber	0.4	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 4/2
4/2/2025	Spencer Lloyd	0.1	Correspond with third-party benefit providers regarding employee benefit reconciliations re: Estate and DIB amounts
4/2/2025	Spencer Lloyd	0.4	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/2/2025	Spencer Lloyd	0.3	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, K. Chung (M3) regarding inquiry from counsel regarding ongoing negotiations for equipment lease vendor
4/2/2025	Spencer Lloyd	0.3	Discuss Estate/DIB claims reconciliations, including potential amounts owed to lenders re: inbound funds with J. Magliano (M3)
4/2/2025	Spencer Lloyd	0.4	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/2/2025	Spencer Lloyd	0.4	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/2/2025	Spencer Lloyd	0.8	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/2/2025	Spencer Lloyd	0.3	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/2/2025	Suneer Sood	0.6	Review support for 503(b)(9) claim for specific vendor re: invoice request from K. Chung (M3)
4/2/2025	Suneer Sood	0.2	Prepare and revise diligence questions for J. Magliano (M3) regarding lessor FMV
4/2/2025	Suneer Sood	1.3	Continue analysis regarding remaining FMV for certain assumed equipment leases
4/2/2025	Suneer Sood	0.4	Correspond with GABF and lessor's counsel regarding equipment leases
4/2/2025	Suneer Sood	0.3	Conference with N. Weber, B. Wertz, J. Magliano, S. Lloyd, K. Chung (M3) regarding inquiry from counsel regarding ongoing negotiations for equipment lease vendor
4/2/2025	Suneer Sood	0.7	Prepare notes and presentation regarding lease analysis
4/2/2025	Suneer Sood	0.8	Reconcile software vendor account balance for contract being assumed
4/3/2025	Benjamin Wertz	0.1	Review and revise DIB claims tracker; correspond with K. Kamlani (M3) re: the same
4/3/2025	Benjamin Wertz	0.1	Correspond with TV management re: payment of claim on behalf of DIB
4/3/2025	Cole Thieme	0.2	Meet with J. Magliano (M3) re: claim payment details between Estate and buyer and other reconciliation items

4/3/2025	Cole Thieme	0.3	Correspond with T. Powell (YCST) and J. Jiang (M3) re: payment of certain DIB assumed 503(b)(9) claims
4/3/2025	Cole Thieme	0.6	Research re: payments of certain 503(b)(9) claims and remittance details to be shared with claimants
4/3/2025	Cole Thieme	0.3	Correspond with S. Sood (M3) re: cures and equipment leases where claims were filed
4/3/2025	Cole Thieme	1.1	Prepare responses to claim objections re: DIB assumed admin claims
4/3/2025	Hannah McLaughlin	0.7	(Partial) Meet with S. Sood, J. Jiang and N. Chen (M3) to discuss specific 503(b)(9) claim objection responses
4/3/2025	Hannah McLaughlin	0.9	Compile and transfer PDF data to workable excel for vendor's ~10K invoices featured in their proof of claim to assess validity of their 503(b)(9) claim
4/3/2025	Hannah McLaughlin	1.8	Cross reference Company records, AP aging reports, inventory receipts to reconcile invoice and PO #s for vendor's ~10K invoices as part of their 503(b)(9) claim
4/3/2025	John Magliano	0.3	Conference with K. Chung (M3) regarding trackers updated for payments of claims for Estate vs. buyer through 4/2
4/3/2025	John Magliano	0.2	Meet with C. Thieme (M3) re: claim payment details between Estate and buyer and other reconciliation items
4/3/2025	John Magliano	0.1	Prepare a response to a question from the Company re: employee payment reimbursement between the Estate and buyer
4/3/2025	John Magliano	2.1	Update Estate and buyer claims reconciliation tracker and summary for reporting purposes
4/3/2025	John Magliano	1.6	Review and provide comments on Estate and buyer claims tracker prepared by C. Thieme (M3)
4/3/2025	John Magliano	1.1	Update bank account and Effective Date reconciliations for Estate and buyer reserves
4/3/2025	John Magliano	0.5	Prepare analysis on estimated Estate and buyer employee benefit claims to compare against reserve from Cash Collateral Order
4/3/2025	Julia Jiang	1.0	Meet with H. McLaughlin, S. Sood, and N. Chen (M3) to discuss specific 503(b)(9) claim objection responses based on additional information provided by claimant
4/3/2025	Julia Jiang	2.6	Review and prepare response for counsel re: claim reconciliation on 503(b)(9)
4/3/2025	Julia Jiang	1.4	Correspond with the company re: additional invoices provided by claimant
4/3/2025	Julia Jiang	2.7	Review new invoices and records provided by claimant and update reconciliation for counsel's response
4/3/2025	Kevin Chung	0.3	Conference with J. Magliano (M3) regarding trackers updated for payments of claims for Estate vs. buyer through 4/2
4/3/2025	Kunal Kamrani	0.3	Review DIB paid claims tracker through 4/2 and correspondence with B. Wertz (M3) on the same
4/3/2025	Kunal Kamrani	0.2	Review status of 503(b)(9) claim and respond to vendor inquiry
4/3/2025	Matthew Rogers	0.3	Review of disbursements for claims reconciliation
4/3/2025	Matthew Rogers	2.1	Review of POC for contact information
4/3/2025	Neil Chen	1.0	Meet with H. McLaughlin, S. Sood and J. Jiang (M3) to discuss specific 503(b)(9) claim objection responses based on additional information provided by claimant
4/3/2025	Nicholas Weber	0.3	Draft correspondence regarding response to claimant's cure reconciliation
4/3/2025	Spencer Lloyd	0.4	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/3/2025	Spencer Lloyd	0.4	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/3/2025	Spencer Lloyd	0.3	Correspond with Company and counsel regarding employee benefit disbursements, including DIB versus Estate portions
4/3/2025	Spencer Lloyd	0.5	Draft TSA fee app analysis for TSA accounting as requested by DIB
4/3/2025	Suneer Sood	1.4	Reconcile claim objection response for specific 503(b)(9) claim
4/3/2025	Suneer Sood	0.8	Prepare draft response and deliverables for T. Powell (YCST) regarding claim objection response for 503(b)(9) claim

4/3/2025	Suneer Sood	1.1	Prepare internally and externally facing support materials regarding claim reconciliation for 503(b)(9) claim
4/3/2025	Suneer Sood	1.0	Meet with H. McLaughlin, J. Jiang and N. Chen (M3) to discuss specific 503(b)(9) claim objection responses based on additional information provided by claimant
4/4/2025	Benjamin Wertz	0.1	Review DIB claims tracker; correspond with K. Chung (M3) re: the same
4/4/2025	Benjamin Wertz	0.3	Review outstanding balances and correspondence from vendors re: DIB claims; correspond with TV management re: next steps
4/4/2025	Benjamin Wertz	0.1	Correspond with J. Jiang (M3) re: satisfaction of DIB 503(b)(9) claim
4/4/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) regarding administrative claim payments for approval to be released 4/4
4/4/2025	Cole Thieme	1.8	Prepare reconciliation re: certain 503(b)(9) claims to facilitate DIB payments
4/4/2025	Cole Thieme	0.3	Call with K. Chung, J. Jiang (M3) to discuss setting up 503(b)(9) payments
4/4/2025	Cole Thieme	0.4	Meet with J. Magliano (M3) re: preparation for discussion with N. Weber (M3) on Estate and buyer claims reconciliation reporting
4/4/2025	Cole Thieme	0.4	Meet with N. Weber, J. Magliano (M3) re: update on claims reconciliation trackers and reporting
4/4/2025	Cole Thieme	0.8	Meet with J. Magliano (M3) re: Estate and buyer claims reconciliation update and reporting
4/4/2025	Hannah McLaughlin	2.3	Cross reference True Value's AP aging reports, Company records, inventory receipts to reconcile invoice and PO #s for vendor's ~10K invoices as part of their 503(b)(9) claim
4/4/2025	Hannah McLaughlin	0.9	Cross reference True Value's AP aging reports, Company records, inventory receipts to reconcile invoice and PO #s for vendor's ~10K invoices as part of their 503(b)(9) claim
4/4/2025	John Magliano	0.2	Conference with K. Chung (M3) regarding trackers updated for payments of claims for Estate vs. buyer through 4/3
4/4/2025	John Magliano	0.8	Meet with C. Thieme (M3) re: Estate and buyer claims reconciliation update and reporting
4/4/2025	John Magliano	0.4	Meet with N. Weber, C. Thieme (M3) re: update on claims reconciliation trackers and reporting
4/4/2025	John Magliano	0.4	Meet with C. Thieme (M3) re: preparation for discussion with N. Weber (M3) on Estate and buyer claims reconciliation reporting
4/4/2025	John Magliano	2.8	Prepare claim reporting for estate and buyer claim pool and remaining claims outstanding
4/4/2025	John Magliano	2.2	Continue to prepare claim reporting for estate and buyer claim pool and remaining claims outstanding
4/4/2025	Julia Jiang	0.3	Call with K. Chung, C. Thieme (M3) to discuss setting up 503(b)(9) payments
4/4/2025	Julia Jiang	2.2	Review and prepare response for counsel re: claim reconciliation on 503(b)(9) and post petition admin portion of the claim
4/4/2025	Julia Jiang	2.6	Update claim response tracker re: response received and resolved
4/4/2025	Julia Jiang	1.9	Prepare payment invoice lists for claims that are settled and ready to be paid
4/4/2025	Julia Jiang	0.2	Conference with K. Chung and N. Chen (M3) to discuss reconciliation next steps for specific claims to establish estate vs DIB responsibility
4/4/2025	Kevin Chung	0.3	Call with J. Jiang, C. Thieme (M3) to discuss setting up 503(b)(9) payments
4/4/2025	Kevin Chung	0.2	Conference with J. Magliano (M3) regarding trackers updated for payments of claims for Estate vs. buyer through 4/3
4/4/2025	Kevin Chung	0.4	Correspond re: inquiries from team regarding preparation for operationalization of certain claim payments
4/4/2025	Kevin Chung	0.2	Review inquiry from Company regarding data request to operationalize payment of certain claims
4/4/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) regarding administrative claim payments for approval to be released 4/4
4/4/2025	Kevin Chung	0.2	Conference with N. Chen and J. Jiang (M3) to discuss reconciliation next steps for specific claims to establish estate vs DIB responsibility
4/4/2025	Neil Chen	2.8	Review specific POCs, corresponding invoices, AP records and inventory receipts to establish DIB vs estate responsibility

4/4/2025	Neil Chen	1.5	Convert and verify scanned pdf tables in POCs to excel format for further DIB vs estate responsibility analysis
4/4/2025	Neil Chen	0.2	Conference with K. Chung and J. Jiang (M3) to discuss reconciliation next steps for specific claims to establish estate vs DIB responsibility
4/4/2025	Nicholas Weber	0.4	Meet with J. Magliano, C. Thieme (M3) re: update on claims reconciliation trackers and reporting
4/4/2025	Suneer Sood	0.9	Prepare draft response to T. Powell (YCST) regarding specific 503(b)(9) claim
4/4/2025	Suneer Sood	0.6	Research details and cure value regarding certain service provider contract per request from M. Perez (GABF)
4/4/2025	Suneer Sood	0.8	Review proof of claim materials and request invoice details regarding specific 503(b)(9) claim
4/4/2025	Suneer Sood	1.1	Research cure values regarding specific vendors/lessors per request of C. Thieme (M3)
4/4/2025	Suneer Sood	0.6	Research invoice history to determine cure value for specific vendor
4/5/2025	Benjamin Wertz	0.1	Review DIB 503(b)(9) and admin payments tracker; correspond with K. Kamrani (M3) re: the same
4/5/2025	Cole Thieme	0.8	Revise DIB / Estate claims tracker re: payments through 4/4
4/5/2025	Cole Thieme	1.8	Revise preliminary objections for 503(b)(9) claims
4/5/2025	Cole Thieme	1.6	Continue to iterate re: objections to be filed on account of 503(b)(9) direct ship claims
4/6/2025	John Magliano	2.2	Update claim reporting for Estate and buyer claim pool, objections and remaining claims outstanding
4/6/2025	John Magliano	0.3	Prepare follow-up questions for C. Thieme (M3) re: Estate and buyer claim pool reconciliation
4/6/2025	John Magliano	0.9	Continue to update Estate and buyer claim pool reporting based on filed and potential objections
4/6/2025	Suneer Sood	1.2	Organize contracts for rejection and assumption notices
4/7/2025	Cole Thieme	0.5	Conference with J. Magliano (M3) re: updates to claims reconciliation summary and reporting
4/7/2025	Cole Thieme	0.5	Conference with J. Magliano (M3) re: next steps on claims reconciliation summary and reporting
4/7/2025	Cole Thieme	2.4	Prepare schedule of claim objections re: certain admin and 503(b)(9) claims
4/7/2025	Cole Thieme	1.9	Revise claims tracker re: admin merch and 503(b)(9) claims
4/7/2025	Cole Thieme	2.8	Prepare responses and materials re: claim objection responses to certain 503(b)(9) adjourned claims
4/7/2025	Hannah McLaughlin	2.1	Reconcile vendor's claim and underlying invoices with Company records (e.g., AP aging, inventory receipts) to determine i) direct ship status and ii) validity of 503(b)(9) claim in response to correspondence from counsel
4/7/2025	Hannah McLaughlin	2.2	Continue to review Company records, AP aging, inventory receipts in order to assign the appropriate invoice identifiers and PO #s to a vendor's underlying ~10K invoice claim
4/7/2025	John Magliano	0.3	Prepare template for Estate and buyer estimated reserves for Lender reporting
4/7/2025	John Magliano	2.8	Update Estate and buyer claims reconciliation reporting for revised claim categories and objections
4/7/2025	John Magliano	0.5	Conference with C. Thieme (M3) re: updates to claims reconciliation summary and reporting
4/7/2025	John Magliano	0.5	Conference with C. Thieme (M3) re: next steps on claims reconciliation summary and reporting
4/7/2025	John Magliano	0.6	Discuss claim reconciliations and reductions re: Estate versus DIB, including weekly lender reporting with S. Lloyd (M3)
4/7/2025	John Magliano	2.6	Continue to update Estate and buyer claims reconciliation reporting for claim payments, potential reserve releases, scenario analysis, and incorporation into regular weekly reporting
4/7/2025	Julia Jiang	0.6	Conference with S. Sood, K. Chung (M3) and Company to research certain invoices in AP
4/7/2025	Julia Jiang	0.5	Call with K. Chung (M3) to discuss invoice listing prepared for claims that are settled and ready to pay

4/7/2025	Julia Jiang	2.3	Review and prepare response for claimant re: 503(b)(9) reconciliation
4/7/2025	Julia Jiang	2.7	Review and prepare response for claimant re: admin period reconciliation
4/7/2025	Kevin Chung	0.2	Conference with Company regarding invoice entry request to facilitate operationalization of payment of certain claims
4/7/2025	Kevin Chung	0.2	Prepare invoice entry request for Company to facilitate operationalization of payment for certain claim
4/7/2025	Neil Chen	2.1	Analyze POCs and reconcile with relevant invoices to establish estate vs DIB responsibility for claims that are related to the ones being objected to
4/7/2025	Neil Chen	2.2	Continue to analyze POCs and reconcile with relevant invoices to establish estate vs DIB responsibility for claims that are related to the ones being objected to
4/7/2025	Nicholas Weber	0.4	Review and revise cure amount analysis to facilitate resolution of cure reconciliation dispute
4/7/2025	Spencer Lloyd	0.8	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/7/2025	Spencer Lloyd	0.6	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/7/2025	Spencer Lloyd	0.6	Discuss claim reconciliations and reductions re: Estate versus DIB, including weekly lender reporting with J. Magliano (M3)
4/7/2025	Suneer Sood	0.4	Finalize lease analysis for purposes of resolving cure dispute
4/7/2025	Suneer Sood	0.6	Prepare strategy and correspondence with True Value treasury team summarizing service provider account balance to address a cure dispute
4/7/2025	Suneer Sood	1.4	Correspond with True Value AP team and prepare initial analysis of post-sale close lease payments for feeding contract assumption analysis
4/7/2025	Suneer Sood	0.8	Research invoices for cure dispute, reconciling payment activity from 2023, by corresponding with N. Weber, M. Rogers (M3) and True Value AP and treasury teams
4/7/2025	Suneer Sood	0.4	Research lease payment activity for purposes of confirming cure assertion for assumed lease
4/7/2025	Suneer Sood	0.3	Correspond with M. Perez (GABF) regarding draft response to lessor's counsel regarding cure dispute
4/7/2025	Suneer Sood	0.1	Prepare correspondence with lessor's counsel regarding cure dispute for assumed contract
4/7/2025	Suneer Sood	0.2	Correspond with True Value IT department regarding invoices for an assumed contract
4/7/2025	Suneer Sood	0.4	Research contract and correspond with True Value IT team to address outreach from service provider re: contract assumption
4/7/2025	Suneer Sood	0.3	Reconcile payment activity for the purposes of resolving cure dispute
4/8/2025	Benjamin Wertz	0.1	Correspond with K. Kamani (M3) re: DIB claim payment tracker
4/8/2025	Benjamin Wertz	0.3	Review uncashed check for TV admin claim; review proof of claim; correspond with TV management re: the same
4/8/2025	Cole Thieme	2.0	Review and reconcile certain 503(b)(9) claims re: objection responses
4/8/2025	Cole Thieme	1.5	Prepare amended claim objection schedules
4/8/2025	Hannah McLaughlin	0.9	Reconcile vendor's claim and underlying invoices with Company records (e.g., AP aging, inventory receipts) to determine i) direct ship status and ii) validity of 503(b)(9) claim
4/8/2025	Hannah McLaughlin	0.3	Correspond with S. Sood and J. Jiang (M3) re: vendor 503(b)(9) and admin claims in order to respond to counsel
4/8/2025	Hannah McLaughlin	0.4	Correspond re: counsel's inquiry regarding vendors 503(b)(9) claim and allocation of liability between estate and counsel
4/8/2025	Hannah McLaughlin	0.7	Refine reconciliation of vendor 503(b)(9) claim based on latest intel from Company and counsel
4/8/2025	Hannah McLaughlin	0.4	Correspond with Company professionals to identify and aggregate outstanding data required in order to pay outstanding significant vendor invoices
4/8/2025	John Magliano	2.7	Update estimated Estate and buyer reserves and supporting schedules for lender reporting deliverable
4/8/2025	John Magliano	1.6	Update Estate and buyer claims reporting tracker for daily disbursements and create initial reconciliation schedule

4/8/2025	John Magliano	0.2	Discuss claim reconciliations and reductions re: Estate versus DIB, including weekly lender reporting with S. Lloyd (M3)
4/8/2025	Julia Jiang	2.6	Continue to review and prepare response for counsel re: 503(b)(9) reconciliation
4/8/2025	Julia Jiang	2.4	Review and prepare response for counsel re: 503(b)(9) reconciliation
4/8/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) regarding administrative claim payments for approval to be released 4/8
4/8/2025	Kevin Chung	0.1	Discuss claim reconciliations and reductions re: Estate versus DIB, including weekly lender reporting with S. Lloyd (M3)
4/8/2025	Spencer Lloyd	0.4	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/8/2025	Spencer Lloyd	0.2	Discuss claim reconciliations and reductions re: Estate versus DIB, including weekly lender reporting with J. Magliano (M3)
4/8/2025	Spencer Lloyd	0.1	Discuss claim reconciliations and reductions re: Estate versus DIB, including weekly lender reporting with K. Chung (M3)
4/8/2025	Spencer Lloyd	0.3	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/8/2025	Suneer Sood	0.4	Correspond with True Value AP team regarding invoice listings for DIB claim payments
4/8/2025	Suneer Sood	0.3	Correspond with True Value AP team and J. Jiang (M3) regarding invoice listings for DIB claim payments
4/8/2025	Suneer Sood	0.3	Correspond with J. Jiang and K. Chung (M3) regarding invoice listings for DIB claim payments
4/8/2025	Suneer Sood	0.2	Correspond with service provider's counsel confirming cure value for assumed contract
4/9/2025	Benjamin Wertz	0.1	Correspond with N. Weber (M3) re: claims to be paid on behalf of DIB post-hearing
4/9/2025	Benjamin Wertz	0.4	Review paid 503(b)(9) claim (DIB); correspond with external vendor, C. Thieme (M3) and T. Powell (YCST) re: withdrawal
4/9/2025	Benjamin Wertz	0.2	Correspond with K. Kamlani (M3) re: status of vendor reconciliation and status of DIB payment of cure
4/9/2025	Benjamin Wertz	0.6	Review uncashed check for DIB cure payment; correspond with TV management, M. Rogers (M3) and TV management re: reissuing check to correct entity
4/9/2025	Benjamin Wertz	0.7	Review check not cashed by 503(b)(9)/admin vendor; review claim and information from TV management and correspond with T. Powell (YCST) and K. Steverson (Omni) re: next steps on transfer of claim
4/9/2025	Benjamin Wertz	0.1	Conference with K. Chung (M3) regarding administrative claim payments for approval to be released 4/9
4/9/2025	Benjamin Wertz	1.0	Conference with N. Weber, K. Kamlani, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/9/2025	Cole Thieme	1.0	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/9/2025	Cole Thieme	1.9	Continue to iterate re: preparation of claim objections
4/9/2025	Cole Thieme	2.3	Prepare claim objections re: certain direct ship 503(b)(9) claims, secured claims
4/9/2025	Hannah McLaughlin	0.3	Correspond re: inquiry from counsel regarding treatment of a 503(b)(9) claim and allocation of responsibility between DIB and the Estate
4/9/2025	John Magliano	1.6	Continue to conference with S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/9/2025	John Magliano	0.6	Conference with S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/9/2025	John Magliano	1.0	Conference with K. Kamlani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/9/2025	John Magliano	2.1	Prepare updates to estimated Estate and buyer reserves for lender reporting
4/9/2025	John Magliano	2.4	Update Estate and buyer estimated reserves and lender reporting and prepare reconciliation based on feedback from K. Kamlani (M3)
4/9/2025	John Magliano	0.5	Conference with N. Weber (M3) re: lender reserve reporting for Estate vs. buyer claims reconciliation
4/9/2025	Julia Jiang	2.8	Review and prepare response for claimant re: admin period reconciliation

4/9/2025	Julia Jiang	0.5	Correspond with TV re: additional invoice support in system
4/9/2025	Kevin Chung	1.5	Develop invoice listings to facilitate operationalization of payments for claims assumed by DIB
4/9/2025	Kevin Chung	0.8	Extract data from POC's and correspond with claimants to develop invoice level listings for claims assumed by DIB
4/9/2025	Kevin Chung	0.1	Conference with B. Wertz (M3) regarding administrative claim payments for approval to be released 4/9
4/9/2025	Kevin Chung	0.2	Conference with Company regarding requested invoice entries to facilitate payment of claims
4/9/2025	Kunal Kamlani	1.0	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/9/2025	Nicholas Weber	0.5	Conference with J. Magliano (M3) re: lender reserve reporting for Estate vs. buyer claims reconciliation
4/9/2025	Nicholas Weber	1.0	Conference with K. Kamlani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/9/2025	Nicholas Weber	0.1	Review and revise cure amount analysis to facilitate resolution of cure reconciliation dispute
4/9/2025	Spencer Lloyd	0.4	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/9/2025	Spencer Lloyd	1.0	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/9/2025	Spencer Lloyd	0.6	Conference with J. Magliano (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/9/2025	Spencer Lloyd	1.6	Continue to conference with J. Magliano (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/9/2025	Spencer Lloyd	1.3	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/9/2025	Suneer Sood	1.4	Review lease agreements to prepare initial analysis for lease settlement discussions
4/9/2025	Suneer Sood	1.8	Continue analysis for lease settlement discussions
4/9/2025	Suneer Sood	0.3	Review schedule of assumed/rejected contracts to prepare for conversation with M. Perez (GABF)
4/9/2025	Suneer Sood	0.4	Prepare strategy and analysis for N. Weber (M3) regarding settling cure dispute with particular service provider
4/9/2025	Suneer Sood	0.4	Correspond with M. Perez (GABF) and service provider's counsel regarding cure dispute
4/9/2025	Suneer Sood	0.7	Prepare initial analysis for lease settlement discussions for broader set of lessors
4/10/2025	Benjamin Wertz	1.2	Conference with N. Weber, K. Kamlani, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/10/2025	Benjamin Wertz	0.1	Correspond with N. Weber (M3) re: claims clearing objections clear to pay by DIB
4/10/2025	Cole Thieme	1.6	Continue to iterate re: preparation of claim objection responses
4/10/2025	Cole Thieme	1.2	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/10/2025	John Magliano	2.4	Continue to update bank reconciliation and estimated Estate and buyer claims and reserves based on discussions with K. Kamlani (M3) and M3 team
4/10/2025	John Magliano	2.7	Update bank reconciliation and estimated Estate and buyer claims and reserves as part of bi-weekly lender reporting
4/10/2025	John Magliano	0.7	Discuss IBNR, employee benefit claims, including breakout between Estate and DIB with counsel, K. Kamlani and S. Lloyd (M3)
4/10/2025	John Magliano	0.1	Continue to conference with S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/10/2025	John Magliano	1.2	Conference with K. Kamlani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/10/2025	John Magliano	0.5	Conference with S. Lloyd, and S. Sood (M3) to discuss valuations regarding equipment leases
4/10/2025	John Magliano	0.3	Discuss IBNR, employee benefit claims, including breakout between Estate and DIB with counsel, the Company, S. Lloyd (M3)

4/10/2025	John Magliano	1.0	Conference with S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/10/2025	Julia Jiang	1.3	Prepare correspondence with claimants re: invoice listings
4/10/2025	Julia Jiang	2.3	Continue to review and prepare response for counsel re: 503(b)(9) reconciliation
4/10/2025	Julia Jiang	0.8	Call with K. Chung (M3) to discuss payment installments for claimants 503(b)(9) claims
4/10/2025	Julia Jiang	0.7	Correspond with TV re: additional invoice copies
4/10/2025	Kevin Chung	0.1	Conference with Company RDC to review invoice entry request to facilitate operationalization of payment for certain claims
4/10/2025	Kevin Chung	0.8	Call with J. Jiang (M3) to discuss payment installments for claimants 503(b)(9) claims
4/10/2025	Kevin Chung	1.8	Prepare invoice listing for claim assumed by DIB to facilitate operationalization of payments
4/10/2025	Kevin Chung	0.3	Call with N. Chen (M3) to discuss specific reconciliations and invoice listing to facilitate DIB payments
4/10/2025	Kevin Chung	0.2	Prepare invoice entry requests for Company to facilitate operationalization of claim assumed by DIB
4/10/2025	Kunal Kamrani	0.6	(Partial) Discuss IBNR, employee benefit claims, including breakout between Estate and DIB with counsel, J. Magliano (M3), S. Lloyd (M3)
4/10/2025	Kunal Kamrani	1.2	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/10/2025	Neil Chen	1.0	Review previous invoice listing for payments and identify invoices with inconsistent invoice numbers across data sources
4/10/2025	Neil Chen	1.2	Prepare and assemble PDFs of specific invoices to facilitate payments
4/10/2025	Neil Chen	0.3	Call with K. Chung (M3) to discuss specific reconciliations and invoice listing to facilitate DIB payments
4/10/2025	Nicholas Weber	0.3	Review and revise cure amount analysis to facilitate resolution of cure reconciliation dispute
4/10/2025	Nicholas Weber	1.2	Conference with K. Kamrani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/10/2025	Nicholas Weber	0.4	Conference with M. Perez (GABF) and S. Sood (M3) to discuss contract assumption and rejection tracking
4/10/2025	Spencer Lloyd	0.7	Discuss IBNR, employee benefit claims, including breakout between Estate and DIB with counsel, K. Kamrani (M3), J. Magliano (M3)
4/10/2025	Spencer Lloyd	1.4	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/10/2025	Spencer Lloyd	0.3	Discuss IBNR, employee benefit claims, including breakout between Estate and DIB with counsel, the Company, J. Magliano (M3)
4/10/2025	Spencer Lloyd	1.0	Conference with J. Magliano (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/10/2025	Spencer Lloyd	2.3	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/10/2025	Spencer Lloyd	0.1	Continue to conference with J. Magliano (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/10/2025	Spencer Lloyd	1.2	Conference with K. Kamrani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/10/2025	Spencer Lloyd	0.5	Conference with J. Magliano and S. Sood (M3) to discuss valuations regarding equipment leases
4/10/2025	Suneer Sood	0.6	Draft and share list of outstanding diligence questions for True Value equipment lease team
4/10/2025	Suneer Sood	1.4	Revise analysis regarding equipment lease values for lease settlement discussions
4/10/2025	Suneer Sood	0.8	Finalize initial draft of equipment lease analysis for internal discussion re: lease settlements
4/10/2025	Suneer Sood	0.3	Conduct research on open invoices with specific equipment lessor

4/10/2025	Suneer Sood	0.2	Correspond with True Value AP team regarding request for specific invoices for assumed equipment leases
4/10/2025	Suneer Sood	0.1	Correspond with M. Doss (GABF) regarding request for equipment lease account balance for purposes of resolving cure dispute
4/10/2025	Suneer Sood	0.2	Correspond with lessor's counsel regarding request for equipment lease account balance for purposes of resolving cure dispute
4/10/2025	Suneer Sood	0.7	Prepare cure reconciliation regarding equipment lease
4/10/2025	Suneer Sood	0.5	Conference with J. Magliano and S. Lloyd (M3) to discuss valuations regarding equipment leases
4/10/2025	Suneer Sood	0.4	Conference with M. Perez (GABF) and N. Weber (M3) to discuss contract assumption and rejection tracking
4/11/2025	Benjamin Wertz	0.6	Conference with N. Weber, K. Chung (M3) regarding administrative claim payments for approval to be released 4/11
4/11/2025	Cole Thieme	2.6	Review and reconcile 503(b)(9) claims, preparing objections where records are not consistent with Company books and records
4/11/2025	John Magliano	2.9	Prepare updates to estate and buyer estimated reserves and claims reporting reconciliation
4/11/2025	John Magliano	1.7	Conference with K. Chung, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/11/2025	John Magliano	0.3	Discuss IBNR, employee benefit claims, including breakout between Estate and DIB with S. Lloyd (M3)
4/11/2025	John Magliano	0.2	Conference with K. Kamalani (M3) re: estimated Estate and buyer reserves for vendors and employee benefits
4/11/2025	John Magliano	0.2	Prepare updates to estimated Estate and buyer reserves for lender reporting based on comments from K. Kamalani (M3)
4/11/2025	Julia Jiang	2.4	Review and provide reconciliation for counsel re: prepetition 503(b)(9) invoices
4/11/2025	Julia Jiang	2.5	Review reconciliation for claimant re: 503(b)(9) invoices
4/11/2025	Julia Jiang	2.7	Review and provide response for counsel re: admin period receipts
4/11/2025	Kevin Chung	0.7	Prepare invoice listing for claim assumed by DIB to facilitate operationalization of payments
4/11/2025	Kevin Chung	0.2	Call with N. Chen (M3) to discuss consolidating invoice copies to support and facilitate upcoming claim payments
4/11/2025	Kevin Chung	1.4	(Partial) Conference with J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/11/2025	Kevin Chung	0.6	Conference with N. Weber, B. Wertz (M3) regarding administrative claim payments for approval to be released 4/11
4/11/2025	Kunal Kamalani	0.2	Conference with J. Magliano (M3) re: estimated Estate and buyer reserves for vendors and employee benefits
4/11/2025	Neil Chen	0.2	Call with K. Chung (M3) to discuss consolidating invoice copies to support and facilitate upcoming claim payments
4/11/2025	Neil Chen	0.2	Prepare a list of TV corporate addresses and RDCs
4/11/2025	Nicholas Weber	0.3	Review and revise cure amount analysis to facilitate resolution of cure reconciliation dispute
4/11/2025	Nicholas Weber	0.6	Conference with B. Wertz, K. Chung (M3) regarding administrative claim payments for approval to be released 4/11
4/11/2025	Spencer Lloyd	0.3	Discuss IBNR, employee benefit claims, including breakout between Estate and DIB with J. Magliano (M3)
4/11/2025	Spencer Lloyd	0.3	Correspond with Company and third-party benefit providers re: Estate/DIB IBNR recs
4/11/2025	Spencer Lloyd	1.8	Review and revise employee benefit claim reconciliations between Estate and DIB
4/11/2025	Spencer Lloyd	1.7	Conference with J. Magliano, K. Chung (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/11/2025	Spencer Lloyd	0.5	Continue to review and revise employee benefit claim reconciliations between Estate and DIB
4/11/2025	Suneer Sood	0.2	Correspond with K. Chung (M3) re: assumed contract listing

4/13/2025	Hannah McLaughlin	2.1	Reconcile outstanding vendor invoices and identify gaps in data in order to reach out to Company in order to respond to Counsel
4/13/2025	Neil Chen	2.5	Prepare and assemble PDFs of invoices to facilitate payments for allowed claims
4/13/2025	Neil Chen	0.9	Review, format, organize, and compress specific PDFs for sharing purposes
4/13/2025	Neil Chen	1.9	Continue to prepare and assemble PDFs of invoices to facilitate payments for allowed claims
4/13/2025	Suneer Sood	0.6	Prepare revisions to schedule of assumed/rejected contracts based on feedback from M. Perez (GABF)
4/14/2025	Aakash Patel	1.0	Call with J. Magliano and J. Jiang (M3) to discuss claim reconciliation process and procedures between Estate and buyer
4/14/2025	Benjamin Wertz	0.4	Conference with N. Weber, K. Chung (M3) regarding review of workstream to prepare for operationalization of administrative claim payments
4/14/2025	Cole Thieme	2.7	Review and reconcile certain adjourned claims given new information from claimant
4/14/2025	Cole Thieme	0.2	Correspond with Omni re: updated claims register
4/14/2025	Cole Thieme	0.4	Correspond with A. Patel, N. Chen, J. Jiang (M3) re: claim objections, reconciliation process, claims to include in objections
4/14/2025	Cole Thieme	0.8	Review invoices re: certain adjourned admin claims
4/14/2025	Cole Thieme	1.3	Revise reconciliation for certain adjourned claims and update for missing invoices
4/14/2025	Cole Thieme	1.6	Continue to iterate re: revise reconciliation for certain adjourned claims
4/14/2025	Cole Thieme	1.9	Revise claims pool sizing and comparison of vendor and tax cash reserves to claims pool
4/14/2025	Hannah McLaughlin	2.3	Create various claim summaries for vendors based on proof of claims, Company records, and sending ad hoc requests to the Company in order to determine appropriate amount of payment and division by estate vs. DIB
4/14/2025	John Magliano	1.7	Update employee benefit reconciliation for estimated Estate and buyer reserves
4/14/2025	John Magliano	1.0	Conference with A. Patel, J. Jiang (M3) to discuss claim reconciliation process and procedures between Estate and buyer
4/14/2025	John Magliano	0.1	Prepare correspondence with buyer re: question on employee benefit reconciliation between Estate and buyer
4/14/2025	John Magliano	2.8	Update claims reconciliation reporting and tracking of estimated reserves for Estate and buyer
4/14/2025	Julia Jiang	0.3	Call with K. Chung (M3) to discuss prepared payments for the 503(b)(9) claims re: revised omnibus objections
4/14/2025	Julia Jiang	2.6	Review additional support provided by claimant re: 503(b)(9) invoices
4/14/2025	Julia Jiang	1.6	Review claimant response tracker re: outstanding requests and follow ups
4/14/2025	Julia Jiang	2.8	Review 503(b)(9) claim records and prepare reconciliation
4/14/2025	Kevin Chung	0.8	Develop invoice listings related to anticipated contract cures for preparation of operationalization of cure payments
4/14/2025	Kevin Chung	0.7	Develop invoice listing to facilitate operationalization of payment for claim assumed by DIB
4/14/2025	Kevin Chung	0.3	Call with J. Jiang (M3) to discuss prepared payments for the 503(b)(9) claims re: revised omnibus objections
4/14/2025	Kevin Chung	0.4	Conference with N. Weber, B. Wertz (M3) regarding review of workstream to prepare for operationalization of administrative claim payments
4/14/2025	Neil Chen	1.1	Compile and share invoice copies support for specific claims internally to facilitate payments
4/14/2025	Neil Chen	0.2	Draft correspondence with T. Powell (YCST) to request additional invoice copies for claim reconciliation and payment facilitation
4/14/2025	Neil Chen	2.8	Analyze POCs, invoices and receipts for claim reconciliation and identify sources of variances
4/14/2025	Nicholas Weber	0.2	Review and revise cure reconciliation analysis to facilitate resolution of cure disputes

4/14/2025	Nicholas Weber	0.4	Conference with B. Wertz, K. Chung (M3) regarding review of workstream to prepare for operationalization of administrative claim payments
4/14/2025	Spencer Lloyd	0.7	Review and revise employee benefit claim reconciliations between Estate and DIB
4/14/2025	Spencer Lloyd	0.3	Compile employee benefits reconciliation; correspond with Company re: outstanding recs
4/14/2025	Spencer Lloyd	0.3	Review/revise claims tracker re: Estate versus DIB assumed and outstanding
4/14/2025	Suneer Sood	0.8	Prepare summary tables for equipment financing leases by lessor
4/14/2025	Suneer Sood	1.7	Continue analyses regarding equipment lease payment history and new invoices for leases assumed by DIB
4/14/2025	Suneer Sood	1.2	Prepare analysis and share with True Value lease and AP contacts to determine outstanding balances for certain assumed leases
4/14/2025	Suneer Sood	0.7	Prepare reconciliation of outstanding balance for specific lease per request of DIB's counsel
4/14/2025	Suneer Sood	0.5	Review underlying contracts for specific leases assumed by DIB
4/14/2025	Suneer Sood	0.4	Review AP records to validate initial analysis on outstanding balances for certain assumed leases
4/15/2025	Aakash Patel	0.6	Conference with C. Thieme, J. Jiang and N. Chen (M3) to discuss workstreams related to filing new set of objections
4/15/2025	Benjamin Wertz	0.3	Review email re: contract pre-paid accounting question from TV management; correspond with K. Kamalani (M3) and True Value management re: the same
4/15/2025	Cole Thieme	0.6	Conference with A. Patel, J. Jiang and N. Chen (M3) to discuss workstreams related to filing new set of objections
4/15/2025	Cole Thieme	1.1	Revise claims pool tracker re: updated claims register prepared by Omni
4/15/2025	Cole Thieme	2.3	Review and reconcile certain admin and 503(b)(9) claims re: preparation of claim objections
4/15/2025	Cole Thieme	2.0	Continue to iterate re: review of admin and 503(b)(9) claims and preparation of claim objections
4/15/2025	Cole Thieme	1.5	Revise claims master tracker re: adjourned claims, various settlements
4/15/2025	Cole Thieme	1.9	Revise claims master tracker re: secured and tax claims
4/15/2025	Cole Thieme	1.4	Continue to iterate re: updates to claims master tracker re: summary and claims pool sizing
4/15/2025	Hannah McLaughlin	1.7	Compile claim summary for various vendors based on Company records, proof of claims, and ad hoc requests from the Company in order to determine appropriate amount of payment and division by estate vs. DIB
4/15/2025	John Magliano	0.4	Conference with N. Weber, S. Sood (M3) re: analyses for leases and contract cures for buyer assumption/rejection and estimated liabilities
4/15/2025	John Magliano	2.3	Prepare analysis of estimated Estate and buyer reserves based on amended objection schedule
4/15/2025	John Magliano	0.8	Update claims reconciliation reporting and vendor-level tracking for daily Estate and buyer disbursements and other operational items
4/15/2025	John Magliano	0.3	Update employee benefit reserve analysis for estimated Estate and buyer allocations based on feedback from K. Kamalani (M3)
4/15/2025	John Magliano	1.7	Continue to update analysis of estimated Estate and buyer reserves based on amended objection schedule and reconcile with claims reporting tracker
4/15/2025	Julia Jiang	0.6	Conference with C. Thieme, A. Patel and N. Chen (M3) to discuss workstreams related to filing new set of objections
4/15/2025	Julia Jiang	2.7	Review and prepare response for counsel re: 503(b)(9) claim records
4/15/2025	Julia Jiang	1.6	Review and prepare response for counsel re: member store agreements
4/15/2025	Kevin Chung	0.1	Develop request to Company to setup vendor in AP to facilitate payment of certain claim assumed by DIB
4/15/2025	Kevin Chung	0.2	Review invoice listing for certain claim assumed by DIB to send to Company for payment
4/15/2025	Neil Chen	1.3	Reconcile claims in the 8th - 10th omnibus objections with inventory receipts and invoice support

4/15/2025	Neil Chen	0.3	Call with K. Chung (M3) to discuss invoice level reconciliation to support claim payments
4/15/2025	Neil Chen	0.6	Conference with C. Thieme, A. Patel and J. Jiang (M3) to discuss workstreams related to filing new set of objections
4/15/2025	Neil Chen	1.7	Identify specific invoices and follow up with vendors to retrieve copies for claim reconciliation and payment facilitation
4/15/2025	Neil Chen	0.9	Compile excel templates to match invoice numbers with purchase orders to facilitate claim payments
4/15/2025	Neil Chen	0.4	Draft email and send the prepared excel templates to the TV team to match invoice numbers with purchase orders to facilitate claim payments
4/15/2025	Nicholas Weber	0.4	Conference with J. Magliano, S. Sood (M3) re: analyses for leases and contract cures for buyer assumption/rejection and estimated liabilities
4/15/2025	Nicholas Weber	0.1	Review and revise cure reconciliation analysis to facilitate resolution of cure disputes
4/15/2025	Nicholas Weber	0.2	Conference with B. Wertz (M3) to discuss status of DIB claims process ahead of call to discuss post-effective TSA with DIB management
4/15/2025	Spencer Lloyd	0.4	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/15/2025	Spencer Lloyd	0.2	Continue to review and revise bank account reconciliation, including TSA activity/remaining reserves
4/15/2025	Spencer Lloyd	0.2	Correspond with third-party benefits providers re: employee benefit recons Estate versus DIB
4/15/2025	Spencer Lloyd	0.2	Correspond with Company and benefits provider re: outstanding DIB versus Estate employee benefit reconciliations
4/15/2025	Suneer Sood	0.4	Conference with N. Weber, J. Magliano (M3) re: analyses for leases and contract cures for buyer assumption/rejection and estimated liabilities
4/15/2025	Suneer Sood	0.8	Prepare cure reconciliation for contract being assumed by DIB
4/15/2025	Suneer Sood	1.9	Prepare updates to schedule of assumed and rejected contracts
4/15/2025	Suneer Sood	1.2	Continue updates on schedule of assumed and rejected contracts
4/15/2025	Suneer Sood	0.8	Review and reconcile account balances for certain contracts slated to be assumed
4/16/2025	Aakash Patel	0.5	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang, and N. Chen (M3) to discuss workstreams related to cures, objection response, tax claims and DIB payment tracking
4/16/2025	Benjamin Wertz	0.5	Conference with J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to cures, objection response, tax claims and DIB payment tracking
4/16/2025	Benjamin Wertz	0.5	Conference with N. Weber, K. Kamlani, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/16/2025	Benjamin Wertz	0.5	Review correspondence and reconciliation work from S. Lloyd (M3) re: claims review and next steps to reconcile claims; correspond with S. Lloyd (M3) re: the same
4/16/2025	Benjamin Wertz	0.1	Review estate claims tracker; correspond with K. Kamlani (M3) re: the same
4/16/2025	Benjamin Wertz	0.4	Review DIB cures related to Estate claims; correspond with M. Doss (GABF) and K. Chung (M3) re: the same
4/16/2025	Cole Thieme	0.5	Conference with B. Wertz, J. Magliano, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to cures, objection response, tax claims and DIB payment tracking
4/16/2025	Cole Thieme	0.5	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/16/2025	Cole Thieme	0.5	Conference with T. Powell (YCST) and claimant re: reconciliation of certain adjourned claims
4/16/2025	Cole Thieme	2.6	Prepare revised reconciliation of certain claims re: calls with claimants of adjourned claims
4/16/2025	Cole Thieme	2.4	Continue to iterate re: preparation of reconciliations and materials for calls for adjourned claims
4/16/2025	Cole Thieme	2.5	Review certain direct ship claims asserting 503(b)(9) status in preparation for claim objections
4/16/2025	Cole Thieme	0.5	Conference with J. Magliano (M3) re: updates and next steps on claim reconciliation reporting and estimated Estate and buyer reserves

4/16/2025	Hannah McLaughlin	0.5	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to cures, objection response, tax claims and DIB payment tracking
4/16/2025	John Magliano	0.5	Conference with B. Wertz, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to cures, objection response, tax claims and DIB payment tracking
4/16/2025	John Magliano	0.3	Conference with S. Sood (M3) to discuss schedule of assumed/rejected contracts for cure payments and estimated Estate and buyer reserves
4/16/2025	John Magliano	0.5	Conference with K. Kamlani, N. Weber, B. Wertz, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/16/2025	John Magliano	0.5	Conference with C. Thieme (M3) re: updates and next steps on claim reconciliation reporting and estimated Estate and buyer reserves
4/16/2025	John Magliano	2.2	Update claim reconciliation reporting and estimated Estate and buyer reserves based on call with C. Thieme (M3)
4/16/2025	John Magliano	0.8	Review and provide comments on contract cure analysis prepared by S. Sood (M3) as part of Estate and buyer claims reconciliation reporting
4/16/2025	John Magliano	2.0	Update claim reconciliation reporting and estimated Estate and buyer reserves for daily disbursements and adjudicated objections
4/16/2025	John Magliano	0.7	Update bank account and estimated Estate and buyer claims reconciliation based on adjudicated objections and daily disbursements
4/16/2025	John Magliano	0.2	Review Estate and buyer daily reporting to prepare updates to reconciliation of estimated Estate and buyer reserves
4/16/2025	Julia Jiang	0.5	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, A. Patel and N. Chen (M3) to discuss workstreams related to cures, objection response, tax claims and DIB payment tracking
4/16/2025	Julia Jiang	2.5	Review and prepare correspondence for counsel re: claimant inquiry on 503(b)(9) claims
4/16/2025	Julia Jiang	1.3	Research and prepare response for counsel re: individual store membership agreements
4/16/2025	Julia Jiang	0.3	Conference with S. Sood (M3) to discuss responses regarding 503(b)(9) claim objections
4/16/2025	Julia Jiang	2.7	Review additional support provided by claimant re: admin stock invoices
4/16/2025	Kevin Chung	0.5	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to cures, objection response, tax claims and DIB payment tracking
4/16/2025	Kevin Chung	0.3	Develop notes for documentation of steps taken to address transfer of claim and payment released 4/16 related to a certain claim assumed by DIB
4/16/2025	Kevin Chung	0.3	Call with N. Chen (M3) to discuss previous reconciliation and update on latest statuses of specific claims
4/16/2025	Kevin Chung	0.3	Review claims ready to pay and assumed by DIB subject to orders entered on docket on 4/15
4/16/2025	Kunal Kamlani	0.5	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/16/2025	Kunal Kamlani	0.2	Review state workers compensation claim related to the TSA period and provide S. Lloyd (M3) with guidance on next steps
4/16/2025	Neil Chen	0.5	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, S. Sood, H. McLaughlin, K. Chung, J. Jiang and A. Patel (M3) to discuss workstreams related to cures, objection response, tax claims and DIB payment tracking
4/16/2025	Neil Chen	2.6	Draft claim reconciliation support for specific service providers that bill by hours
4/16/2025	Neil Chen	1.9	Continue to reconcile claims in the 8th - 10th omnibus objections with inventory receipts and invoice support
4/16/2025	Neil Chen	1.1	Review the POCs and copy over specific invoice data to establish Estate and DIB payment responsibility
4/16/2025	Neil Chen	0.3	Call with K. Chung (M3) to discuss previous reconciliation and update on latest statuses of specific claims
4/16/2025	Neil Chen	1.9	Reconcile claims in the 8th - 10th omnibus objections with inventory receipts and invoice support
4/16/2025	Nicholas Weber	0.5	Conference with K. Kamlani, B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/16/2025	Nicholas Weber	0.3	Review and revise cure reconciliation analysis to facilitate resolution of cure disputes
4/16/2025	Spencer Lloyd	0.5	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to cures, objection response, tax claims and DIB payment tracking
4/16/2025	Spencer Lloyd	1.1	Review and reconcile tax claims, including correspondence with the Company and Claimants re: tax claims

4/16/2025	Spencer Lloyd	0.5	Conference with K. Kamlani, N. Weber, B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/16/2025	Suneer Sood	0.5	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd, H. McLaughlin, K. Chung, J. Jiang, A. Patel and N. Chen (M3) to discuss workstreams related to cures, objection response, tax claims and DIB payment tracking
4/16/2025	Suneer Sood	0.8	Prepare initial draft of receipts and invoice data for claims that are ready to pay by DIB
4/16/2025	Suneer Sood	1.2	Prepare account balance reconciliations for certain assumed contracts
4/16/2025	Suneer Sood	0.7	Prepare summary of software vendor claim for review by N. Weber (M3)
4/16/2025	Suneer Sood	0.3	Conference with J. Jiang (M3) to discuss responses regarding 503(b)(9) claim objections
4/16/2025	Suneer Sood	0.3	Conference with J. Magliano (M3) to discuss schedule of assumed/rejected contracts
4/17/2025	Benjamin Wertz	0.3	Conference with K. Chung (M3) regarding claims for payment 4/17 and discuss new claims to be sent to DIB resulting from objection order entered 4/15
4/17/2025	Benjamin Wertz	0.3	Conference with S. Lloyd, J. Magliano, C. Thieme, K. Chung (M3) to discuss orders entered 4/15 regarding claims objections
4/17/2025	Benjamin Wertz	0.2	Review correspondence from S. Sood (M3) re: cures; provide edits to S. Sood (M3)
4/17/2025	Benjamin Wertz	0.1	Correspond with K. Chung (M3) and TV management re: DIB claim reconciliation and payment of remaining claim
4/17/2025	Benjamin Wertz	0.1	Review claim type at request of TV management; correspond with TV management re: the same
4/17/2025	Benjamin Wertz	0.3	Review correspondence from K. Chung (M3) re: next round of DIB claims to be paid post-confirmation; make edits; correspond with TV management re: the same
4/17/2025	Cole Thieme	2.1	Review and reconcile certain administrative and 503(b)(9) claims in preparation for claim objections
4/17/2025	Cole Thieme	1.1	Review preliminary claim objections
4/17/2025	Cole Thieme	0.3	Conference with B. Wertz, J. Magliano, S. Lloyd, K. Chung (M3) to discuss orders entered 4/15 regarding claims objections
4/17/2025	Cole Thieme	0.6	Call with T. Powell (YCST), J. Cassel (Reno Zahm), J. Jiang (M3) to discuss 503(b)(9) missing invoices and claim reconciliations
4/17/2025	John Magliano	0.4	Prepare analysis of estimated Estate and buyer reserves for adjourned claims
4/17/2025	John Magliano	0.3	Conference with B. Wertz, S. Lloyd, C. Thieme, K. Chung (M3) to discuss orders entered 4/15 regarding claims objections
4/17/2025	John Magliano	0.2	Conference with S. Sood (M3) to discuss schedule of assumed/rejected contracts, cure reconciliation, and estimated buyer liabilities
4/17/2025	John Magliano	0.5	Conference with S. Sood (M3) and Glenn Agre to discuss updates to schedule of assumed/rejected contracts, cure reconciliations, and estimated buyer liabilities
4/17/2025	John Magliano	1.9	Update claim reconciliation reporting and tracker for Estate and buyer estimated reserves
4/17/2025	Julia Jiang	0.6	Call with T. Powell (YCST), J. Cassel (Reno Zahm), C. Thieme (M3) to discuss 503(b)(9) missing invoices and claim reconciliations
4/17/2025	Julia Jiang	1.5	Review and reconcile list of invoices for claimant's admin period stock receipts
4/17/2025	Kevin Chung	0.3	Conference with B. Wertz (M3) regarding claims for payment 4/17 and discuss new claims to be sent to DIB resulting from objection order entered 4/15
4/17/2025	Kevin Chung	0.5	Conference with Company regarding process for invoice entry to facilitate operationalization of certain claim payments
4/17/2025	Kevin Chung	0.3	Conference with B. Wertz, J. Magliano, S. Lloyd, C. Thieme (M3) to discuss orders entered 4/15 regarding claims objections
4/17/2025	Kevin Chung	0.2	Conference with S. Sood (M3) regarding claims resolved by way of objection and support for DIB
4/17/2025	Kevin Chung	0.5	Review detailed support for new Ready to Pay claims sent to Company on 4/17 and develop next steps for team member
4/17/2025	Kunal Kamlani	0.2	Review cure calculation and provide S. Sood (M3) with comments
4/17/2025	Neil Chen	0.9	Review specific claims and identify duplicative invoice entries under admin period (DIB responsibility)

4/17/2025	Neil Chen	1.1	Draft multiple correspondence with T. Powell (YCST) regarding settling claims with duplicative entries
4/17/2025	Neil Chen	2.4	Review claims in the 8th - 10th omnibus objections against inventory receipts and invoice support
4/17/2025	Neil Chen	2.1	Prepare invoice level support for specific claims in the 8th - 10th omnibus objections
4/17/2025	Neil Chen	1.2	Prepare and send excel templates to match invoice numbers with purchase orders to the TV team to facilitate claim payments
4/17/2025	Nicholas Weber	0.1	Review and revise cure reconciliation analysis to facilitate resolution of cure disputes
4/17/2025	Spencer Lloyd	0.3	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/17/2025	Spencer Lloyd	0.3	Conference with B. Wertz, J. Magliano, C. Thieme, K. Chung (M3) to discuss orders entered 4/15 regarding claims objections
4/17/2025	Suneer Sood	0.3	Correspond with K. Chung (M3) regarding supporting data requested by True Value AP team for operationalizing claims payments
4/17/2025	Suneer Sood	0.7	Review and augment summary of select open items re: cures for DIB/Taft to address
4/17/2025	Suneer Sood	0.5	Conference with J. Magliano (M3) and GABF to discuss updates to schedule of assumed/rejected contracts, cure reconciliations, and estimated buyer liabilities
4/17/2025	Suneer Sood	0.2	Conference with J. Magliano (M3) to discuss schedule of assumed/rejected contracts, cure reconciliation, and estimated buyer liabilities
4/17/2025	Suneer Sood	0.2	Conference with K. Chung (M3) regarding claims resolved by way of objection and support for DIB
4/17/2025	Suneer Sood	1.4	Prepare schedule of invoices or PO data to operationalize DIB payments
4/17/2025	Suneer Sood	1.3	Continue developing schedule of invoices or PO data to operationalize DIB payments
4/17/2025	Suneer Sood	0.5	Review schedule of invoices and prepare summary email to True Value AP team to begin operationalizing payments
4/18/2025	Aakash Patel	0.3	Conference with N. Chen (M3) to discuss fuel related claims and reconciliations
4/18/2025	Aakash Patel	0.2	Conference with J. Jiang (M3) to discuss outstanding claim reconciliations
4/18/2025	Aakash Patel	0.1	Conference with K. Chung (M3) to discuss 8th - 10th omnibus objections tracker updates
4/18/2025	Aakash Patel	0.2	Conference with N. Chen (M3) to discuss objection and reconciliation process
4/18/2025	Aakash Patel	2.3	Reconcile claims and update objection schedules for 8th - 10th omnibus objections
4/18/2025	Aakash Patel	2.3	Continue to reconcile claims and update objection schedules for 8th - 10th omnibus objections
4/18/2025	Aakash Patel	0.8	Validate 8th - 10th omnibus objections against reconciliations
4/18/2025	Benjamin Wertz	0.1	Cancel payment related to DIB / estate payment; correspond with TV management re: the same
4/18/2025	Benjamin Wertz	0.2	Correspond with vendor and TV vendor re: payment request from TV vendor; review docket for potential claims
4/18/2025	Benjamin Wertz	0.1	Correspond with TV management re: tax payment approval for DIB / Estate tax
4/18/2025	Cole Thieme	1.8	Prepare revised reconciliation re: claim objection calls to review reconciliation with certain claimants
4/18/2025	Cole Thieme	2.1	Continue to iterate re: revised reconciliation of certain claims in preparation for call with claimant
4/18/2025	John Magliano	0.2	Conference with S. Sood (M3) and GABF to discuss updates to schedule of assumed/rejected contracts, cure reconciliations, and estimated buyer liabilities
4/18/2025	John Magliano	0.2	Correspond with K. Kamani (M3) re: updated on contract assumption/rejection timeline and cures for buyer estimated liabilities
4/18/2025	John Magliano	1.4	Update claim reconciliation and tracker based on discussions with M3 team for estimated Estate and buyer reserves
4/18/2025	John Magliano	0.4	Update reconciliation summary for estimated Estate and buyer reserves

4/18/2025	Julia Jiang	0.2	Conference with A. Patel (M3) to discuss outstanding claim reconciliations
4/18/2025	Julia Jiang	2.7	Review and prepare correspondence for counsel re: claimant inquiry on 503(b)(9) claims
4/18/2025	Julia Jiang	2.6	Review and prepare correspondence for counsel re: claimant inquiry on admin stock receipts
4/18/2025	Julia Jiang	1.7	Review claimant response tracker re: outstanding requests and follow ups
4/18/2025	Kevin Chung	0.1	Conference with A. Patel (M3) to discuss 8th - 10th omnibus objections tracker updates
4/18/2025	Kunal Kamrani	0.2	Correspond with J. Magliano (M3) re: finalizing a DIB Cure schedule in advance of the effective date
4/18/2025	Neil Chen	0.3	Conference with A. Patel (M3) to discuss fuel related claims and reconciliations
4/18/2025	Neil Chen	0.2	Conference with A. Patel (M3) to discuss objection and reconciliation process
4/18/2025	Neil Chen	2.1	Analyze claims in the 8th - 10th omnibus objections using inventory receipts and invoice support
4/18/2025	Neil Chen	2.5	Continue to analyze claims in the 8th - 10th omnibus objections using inventory receipts and invoice support
4/18/2025	Neil Chen	1.9	Prepare invoice level support for claim reconciliations in the 8th - 10th omnibus objections
4/18/2025	Nicholas Weber	0.4	Analyze contracts to determine terms of distribution agreement and next steps to finalize outstanding cure
4/18/2025	Nicholas Weber	0.2	Review and revise cure reconciliation analysis to facilitate resolution of cure disputes
4/18/2025	Spencer Lloyd	0.4	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/18/2025	Spencer Lloyd	0.1	Correspond with Company re: employee benefit claim reconciles re: Estate versus DIB
4/18/2025	Spencer Lloyd	0.2	Correspond with Company and third-party benefits provider re: outstanding Estate/DIB benefits recons
4/18/2025	Suneer Sood	0.7	Incorporate recent changes into the schedule of assumed contracts by DIB
4/18/2025	Suneer Sood	0.1	Correspond with J. Magliano (M3) regarding specific vendor contract slated to be assumed
4/18/2025	Suneer Sood	0.3	Research invoice and rebate support regarding specific vendor contract slated to be assumed
4/18/2025	Suneer Sood	0.7	Review and address open items within schedule of assumed contracts
4/18/2025	Suneer Sood	1.2	Continue to prepare correspondence and action items for True Value AP team to retrieve invoice support
4/18/2025	Suneer Sood	1.4	Develop templates and correspondence to coordinate with True Value AP team for retrieving invoice data
4/18/2025	Suneer Sood	0.2	Conference with J. Magliano (M3) and GABF to discuss updates to schedule of assumed/rejected contracts, cure reconciliations, and estimated buyer liabilities
4/19/2025	Aakash Patel	1.3	Reconcile and review claims for 8th - 10th omnibus objections
4/20/2025	Aakash Patel	0.6	Review and validate 8th - 10th omnibus objections
4/20/2025	Spencer Lloyd	0.2	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/21/2025	Aakash Patel	2.3	Update objection reasons for 8th - 10th omnibus objections
4/21/2025	Aakash Patel	2.3	Reconcile outstanding 8th - 10th omnibus objections claims and project objection reasons
4/21/2025	Aakash Patel	2.3	Review and validate existing 8th - 10th omnibus objections to their reconciliations
4/21/2025	Aakash Patel	0.8	Reconcile claims with 503(b)(9) assertions
4/21/2025	Benjamin Wertz	0.2	Conference with N. Weber, J. Magliano, C. Thieme, S. Sood, and K. Chung (M3) to discuss open inquiries from Taft regarding DIB contract cure for certain logistics contracts

4/21/2025	Benjamin Wertz	0.6	Conference with N. Weber, K. Chung (M3) regarding claims approved for payment on 4/21 and next steps to continue preparatory actions for operationalization of claims payments
4/21/2025	Benjamin Wertz	0.1	Correspond with T. Powell (YCST) re: payment request from vendor re: DIB 503(b)(9) claim
4/21/2025	Benjamin Wertz	0.1	Review correspondence from TV management re: cure amount; correspond with K. Kamlani (M3) re: the same
4/21/2025	Benjamin Wertz	0.3	Review status of DIB 503(b)(9) claim; correspond with T. Powell (YCST) and K. Chung (M3) re: the same
4/21/2025	Benjamin Wertz	0.1	Correspond with M. Doss (GABF) & S. Sood (M3) re: cure open items
4/21/2025	Cole Thieme	0.2	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood, and K. Chung (M3) to discuss open inquiries from Taft regarding DIB contract cure for certain logistics contracts
4/21/2025	Cole Thieme	1.0	Call with claimant re: reconciliation differences
4/21/2025	Cole Thieme	0.4	Correspond with T. Powell (YCST) re: update following reconciliation call with claimant
4/21/2025	Cole Thieme	2.6	Prepare claim objections re: certain admin and 503(b)(9) claims to be reclassified or reduced
4/21/2025	Cole Thieme	1.4	Continue to iterate re: preparation of objection exhibits for reclassified claims
4/21/2025	Cole Thieme	2.3	Revise estimate of claims pool sizing re: satisfied claims, updated claims register
4/21/2025	Hannah McLaughlin	0.2	Correspond with Company personnel for outstanding data related to admin claims to determine DIB / Estate split
4/21/2025	Hannah McLaughlin	1.8	Update various claim reconciliations upon receipt of outstanding data from the Company to determine admin claim splits between DIB / Estate
4/21/2025	John Magliano	0.3	Conference with N. Weber, S. Sood (M3), Glenn Agre re: updates and next steps on contract assumption/rejection and cures
4/21/2025	John Magliano	0.2	Conference with N. Weber, B. Wertz, C. Thieme, S. Sood, and K. Chung (M3) to discuss open inquiries from Taft regarding DIB contract cure for certain logistics contracts
4/21/2025	John Magliano	0.6	Conference with S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/21/2025	John Magliano	0.1	Correspond with buyer re: questions on employee benefit claims reconciliation for Estate and buyer reserves
4/21/2025	John Magliano	2.7	Prepare draft materials for bi-weekly lender reporting and estimated Estate and buyer reserves
4/21/2025	John Magliano	2.2	Update claim and vendor-level reporting and tracking based on disbursements and progress of reconciliation process
4/21/2025	Julia Jiang	2.1	Review claimant objection response tracker and updates
4/21/2025	Julia Jiang	2.3	Review additional invoices provided by claimant and put together invoice listing for 503(b)(9) payments
4/21/2025	Julia Jiang	2.6	Review and prepare response for counsel re: 503(b)(9) claims
4/21/2025	Julia Jiang	0.6	Call with K. Chung (M3) re: payments to be set up for 503(b)(9) claims
4/21/2025	Kevin Chung	0.2	Conference with N. Weber (M3) regarding claims finalized by way of objection and assumed by DIB and next steps for operationalization of payments
4/21/2025	Kevin Chung	0.2	Conference with N. Weber (M3) and Company regarding operationalization of payments for claims assumed by DIB
4/21/2025	Kevin Chung	0.2	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, and S. Sood (M3) to discuss open inquiries from Taft regarding DIB contract cure for certain logistics contracts
4/21/2025	Kevin Chung	0.1	Develop invoice listing to facilitate payment of certain administrative claim
4/21/2025	Kevin Chung	0.6	Call with J. Jiang (M3) re: payments to be set up for 503(b)(9) claims
4/21/2025	Kevin Chung	0.6	Conference with N. Weber, B. Wertz (M3) regarding claims approved for payment on 4/21 and next steps to continue preparatory actions for operationalization of claims payments
4/21/2025	Neil Chen	1.9	Review inventory receipts and list invoices to establish payment responsibility for the 8th - 10th omnibus objections
4/21/2025	Neil Chen	1.3	Continue to review 8th - 10th omnibus objections to establish payment responsibilities

4/21/2025	Neil Chen	1.5	Analyze invoices and POCs to facilitate payments for allowed claims
4/21/2025	Neil Chen	1.1	Identify invoices and compile specific copies to facilitate payments
4/21/2025	Neil Chen	1.2	Review PO number to invoice matching exercise results from the TV team and respond with next steps
4/21/2025	Neil Chen	0.7	Draft and correspond with T. Powell (YCST) on specific settlement responses
4/21/2025	Nicholas Weber	0.2	Conference with K. Chung (M3) and Company regarding operationalization of payments for claims assumed by DIB
4/21/2025	Nicholas Weber	0.2	Conference with K. Chung (M3) regarding claims finalized by way of objection and assumed by DIB and next steps for operationalization of payments
4/21/2025	Nicholas Weber	0.2	Conference with B. Wertz, J. Magliano, C. Thieme, S. Sood, and K. Chung (M3) to discuss open inquiries from Taft regarding DIB contract cure for certain logistics contracts
4/21/2025	Nicholas Weber	0.6	Conference with B. Wertz, K. Chung (M3) regarding claims approved for payment on 4/21 and next steps to continue preparatory actions for operationalization of claims payments
4/21/2025	Nicholas Weber	0.2	Review and revise cure schedule to facilitate filing of amended plan supplement
4/21/2025	Nicholas Weber	0.3	Conference with J. Magliano, S. Sood (M3), Glenn Agre re: updates and next steps on contract assumption/rejection and cures
4/21/2025	Nicholas Weber	0.2	Conference with J. Magliano, S. Sood (M3) re: debrief of call with Glenn Agre and outstanding items on contract assumption/rejection workstream
4/21/2025	Spencer Lloyd	0.4	Correspond with Company and counsel re: Estate versus DIB portions of tax claims
4/21/2025	Spencer Lloyd	0.3	Correspond with Company and internally regarding employee benefit recons re: Estate versus DIB obligations
4/21/2025	Spencer Lloyd	0.4	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/21/2025	Spencer Lloyd	0.6	Conference with J. Magliano (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/21/2025	Suneer Sood	0.2	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, and K. Chung (M3) to discuss open inquiries from Taft regarding DIB contract cure for certain logistics contracts
4/21/2025	Suneer Sood	0.3	Conference with N. Weber, J. Magliano (M3), Glenn Agre re: updates and next steps on contract assumption/rejection and cures
4/21/2025	Suneer Sood	0.4	Analyze cure value assertion from specific service provider for an assumed contract
4/21/2025	Suneer Sood	0.4	Research service provider contracts for DIB to evaluate assignment decisions
4/21/2025	Suneer Sood	1.4	Prepare analysis regarding specific leases that are potentially being assumed by the buyer
4/21/2025	Suneer Sood	0.2	Correspond with True Value AP team regarding lessor account balances
4/21/2025	Suneer Sood	1.7	Incorporate edits regarding assumed contracts into draft filing
4/21/2025	Suneer Sood	0.3	Correspond with True Value AP team to support claim payments
4/21/2025	Suneer Sood	0.6	Review and incorporate updates from M. Perez (GABF) into schedule of assumed contracts
4/21/2025	Suneer Sood	0.7	Prepare draft footnotes and disclaimers for schedule of assumed contracts
4/21/2025	Suneer Sood	0.6	Prepare analysis regarding particular vendor's account balance for contract assignment decisions
4/22/2025	Aakash Patel	0.3	Conference with N. Weber, B. Wertz, J. Magliano, C. Thieme, S. Sood, H. McLaughlin, K. Chung, J. Jiang, and N. Chen (M3) to discuss workstreams related to new batch of objections, tax and secured claims
4/22/2025	Aakash Patel	0.8	Review unredacted POC provided by claims agent to reconcile the claim
4/22/2025	Aakash Patel	0.3	Conference with K. Chung (M3) to discuss additional 8th - 10th omnibus objections and reconciliations
4/22/2025	Aakash Patel	0.9	Update 8th - 10th omnibus objections tracker for new added claims
4/22/2025	Aakash Patel	1.2	Conference with C. Thieme and N. Chen (M3) to discuss 8th - 10th omnibus objections status, reconciliations, and reasons

4/22/2025	Aakash Patel	2.3	Reconcile outstanding claims on 8th - 10th omnibus objections
4/22/2025	Aakash Patel	2.3	Reconcile claims for 8th - 10th omnibus objections and update tracker
4/22/2025	Aakash Patel	2.2	Update objection reasons for 8th - 10th omnibus objections and review for language consistency
4/22/2025	Benjamin Wertz	0.6	Conference with N. Weber, K. Chung (M3) regarding claims approved for payment on 4/22 and next steps to continue preparatory actions for operationalization of claims payments
4/22/2025	Benjamin Wertz	0.3	Conference with K. Kamalani, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/22/2025	Benjamin Wertz	0.4	Correspond with S. Sood (M3), review build and correspond with TV management expected quantum and timing of cure payments
4/22/2025	Cole Thieme	0.5	Call with T. Powell (YCST), claimant, N. Weber and J. Jiang (M3) to discuss discrepancies in reconciliation and next steps
4/22/2025	Cole Thieme	1.2	Conference with N. Chen and A. Patel (M3) to discuss 8th - 10th omnibus objections status, reconciliations, and reasons
4/22/2025	Cole Thieme	0.7	Review and revise claims reconciliation master tracker re: updates to cures pursuant to TSA call
4/22/2025	Cole Thieme	0.9	Call with T. Powell (YCST), claimant, N. Weber, J. Jiang (M3) to discuss discrepancies in claim reconciliation and next steps
4/22/2025	Cole Thieme	0.6	Review claim reconciliation in preparation for call with claimant
4/22/2025	Cole Thieme	0.3	Conference with K. Kamalani, B. Wertz, J. Magliano, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/22/2025	Cole Thieme	2.0	Prepare objections for certain reduced and reclassified claims
4/22/2025	Cole Thieme	2.3	Continue to iterate re: reduced and reclassified admin and 503(b)(9) claim objections
4/22/2025	Cole Thieme	0.6	Review late filed and duplicative objection exhibits
4/22/2025	John Magliano	1.8	Review and provide comments on contract assumption/rejection and cure analyses prepared by S. Sood (M3) for estimated buyer liabilities
4/22/2025	John Magliano	0.3	Conference with K. Kamalani, B. Wertz, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/22/2025	John Magliano	0.4	Conference with S. Sood (M3) and GABF to discuss updates to schedule of assumed/rejected contracts, cure reconciliations, and estimated buyer liabilities
4/22/2025	John Magliano	1.4	Update vendor and claims reconciliation tracker for progress to date and estimated Estate and buyer reserves
4/22/2025	John Magliano	0.3	Update bank reconciliation and estimated Estate and buyer reserves based on discussion with M3 team
4/22/2025	Julia Jiang	0.5	Call with T. Powell (YCST), claimant, N. Weber and C. Thieme (M3) to discuss discrepancies in reconciliation and next steps
4/22/2025	Julia Jiang	2.8	Review reconciliation materials and invoice listing to prepare for call with claimant and counsel
4/22/2025	Julia Jiang	2.3	Review invoice listing and prepare reconciliation for counsel re: 503(b)(9) claim recs
4/22/2025	Julia Jiang	2.5	Provide objection response reconciliation for conversation with counsel re: 503(b)(9) claims
4/22/2025	Julia Jiang	0.9	Call with T. Powell (YCST), claimant, N. Weber, C. Thieme (M3) to discuss discrepancies in claim reconciliation and next steps
4/22/2025	Kevin Chung	0.6	Conference with N. Weber, B. Wertz (M3) regarding claims approved for payment on 4/22 and next steps to continue preparatory actions for operationalization of claims payments
4/22/2025	Kevin Chung	0.7	Review historical payment records related to claims and extract data from filed POC's
4/22/2025	Kevin Chung	0.6	Review historical DIB payments related to claims to review outstanding amounts
4/22/2025	Kevin Chung	0.4	Prepare manual invoice entry requests to facilitate operationalization of payments for certain claims
4/22/2025	Kevin Chung	0.2	Conference with Company regarding invoice listings support for operationalization of certain claims assumed by DIB

4/22/2025	Kevin Chung	1.3	Prepare invoice listings support for operationalization of certain claims assumed by DIB
4/22/2025	Kevin Chung	0.3	Conference with A. Patel (M3) to discuss additional 8th - 10th omnibus objections and reconciliations
4/22/2025	Kevin Chung	0.2	Call with N. Chen (M3) to discuss invoice and PO matching to facilitate payments for ready-to-pay claims
4/22/2025	Kunal Kamrani	0.3	Conference with B. Wertz, J. Magliano, C. Thieme, S. Lloyd (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/22/2025	Kunal Kamrani	0.3	Correspond with J. Magliano (M3) re: status of insurance reconciliation to reimburse DIB and review of stop loss coverage
4/22/2025	Kunal Kamrani	0.4	Review draft report to the secured lenders delineating DIB claim from Estate claims
4/22/2025	Neil Chen	1.2	Conference with C. Thieme and A. Patel (M3) to discuss 8th - 10th omnibus objections status, reconciliations, and reasons
4/22/2025	Neil Chen	0.2	Call with K. Chung (M3) to discuss invoice and PO matching to facilitate payments for ready-to-pay claims
4/22/2025	Neil Chen	0.5	Prepare and send templates to match invoices with purchase orders to the TV team to facilitate claim payments
4/22/2025	Neil Chen	2.2	Review 8th - 10th omnibus objections to establish payment responsibilities and update master tracker
4/22/2025	Neil Chen	2.1	Review POCs regarding relevant service periods for claim reconciliation and reached out to claimant for additional detail
4/22/2025	Neil Chen	2.6	Review 8th - 10th omnibus objections to establish payment responsibilities and update master tracker
4/22/2025	Nicholas Weber	0.6	Conference with B. Wertz, K. Chung (M3) regarding claims approved for payment on 4/22 and next steps to continue preparatory actions for operationalization of claims payments
4/22/2025	Nicholas Weber	0.5	Call with T. Powell (YCST), claimant, C. Thieme and J. Jiang (M3) to discuss discrepancies in reconciliation and next steps
4/22/2025	Nicholas Weber	0.3	Review and revise cure schedule to facilitate filing of amended plan supplement
4/22/2025	Nicholas Weber	0.9	Call with T. Powell (YCST), claimant, C. Thieme, J. Jiang (M3) to discuss discrepancies in claim reconciliation and next steps
4/22/2025	Spencer Lloyd	0.5	Review/revise employee benefit recons re: Estate versus DIB, including correspondence with Company
4/22/2025	Spencer Lloyd	0.3	Conference with K. Kamrani, B. Wertz, J. Magliano, C. Thieme (M3) regarding claims settlements between the Estate and DIB; materials for the lenders
4/22/2025	Suneer Sood	0.4	Conference with J. Magliano (M3) and GABF to discuss updates to schedule of assumed/rejected contracts, cure reconciliations, and estimated buyer liabilities
4/22/2025	Suneer Sood	1.3	Finalize invoice reconciliation for an assumed contract to negotiate cure value
4/22/2025	Suneer Sood	0.3	Correspond with GABF re: strategy for negotiating cure value with counterparty's counsel
4/22/2025	Suneer Sood	0.6	Review reports regarding payment history from True Value AP team
4/22/2025	Suneer Sood	0.3	Correspond with M3 and Taft re: cure build for software provider
4/22/2025	Suneer Sood	0.4	Review and calculate estimate for total contract cure value
4/22/2025	Suneer Sood	0.3	Research and retrieve master lease agreement at request of GABF for assignment decision
4/22/2025	Suneer Sood	0.3	Research claim reserves and estimated buyer liabilities
4/22/2025	Suneer Sood	0.4	Correspond with M. Perez and M. Doss (GABF) regarding additional questions for DIB/Taft
4/23/2025	Aakash Patel	0.4	Conference with K. Chung (M3) to discuss proration model for outstanding claim reconciliation
4/23/2025	Aakash Patel	2.3	Update objections tracker for new added claims
4/23/2025	Aakash Patel	2.3	Review and reconcile outstanding claims for 8th - 10th omnibus objections
4/23/2025	Aakash Patel	2.3	Create exhibits for 8th - 10th omnibus objections

4/23/2025	Aakash Patel	2.3	Update all reasoning to confirm to prior omnibus language
4/23/2025	Aakash Patel	2.3	Continue updating tracker for new reconciled claims and updating impacted exhibits
4/23/2025	Aakash Patel	0.6	Update objection reasons based on internal team feedback
4/23/2025	Benjamin Wertz	1.6	Conference with N. Weber, J. Magliano, S. Sood, and K. Chung (M3) regarding preparation for operationalization of contract cures
4/23/2025	Benjamin Wertz	0.3	Conference with K. Chung (M3) and Company to discuss operationalization of payments for claims assumed by DIB
4/23/2025	Benjamin Wertz	0.8	Correspond with TV management, K. Chung (M3) and vendor counsel to reconcile unpaid amounts for large 503(b)(9) DIB vendor
4/23/2025	Benjamin Wertz	1.0	Review potential objection from equipment lease vendor re: unpaid amounts; correspond with S. Sood (M3) and Z. Klutz (Taft) re: potential payment and coordinate preparing to pay invoices with vendor and TV management
4/23/2025	Benjamin Wertz	0.2	Review 503(b)(9) claim payment on behalf of DIB; correspond with DIB re: the same
4/23/2025	Cole Thieme	0.7	Call with T. Powell (YCST), claimant and counsel, J. Jiang (M3) to discuss discrepancies in admin and 503(b)(9) claim amounts
4/23/2025	Cole Thieme	0.4	Prepare responses to claimant re: reconciliation of 503(b)(9) claim
4/23/2025	Cole Thieme	0.9	Review revised reconciliation and notes provided by 503(b)(9) claimant
4/23/2025	Cole Thieme	0.6	Prepare customer and store listing re: requests for diligence materials for certain claimants for purposes of objection responses
4/23/2025	Cole Thieme	0.4	Prepare responses to T. Powell (YCST) re: claim objection responses for certain 503(b)(9) claims
4/23/2025	Cole Thieme	1.8	Revise claims master tracker re: updates for settlements, adjourned claims, payments through 4/22
4/23/2025	Cole Thieme	2.0	Continue to iterate re: updates to claims master tracker
4/23/2025	Cole Thieme	2.6	Continue to iterate re: review and preparation of objection schedules for 8th - 10th omnibus claim objections
4/23/2025	Cole Thieme	1.8	Continue review of claim objection exhibits and update for partially satisfied claims (DIB / Estate payments)
4/23/2025	John Magliano	0.1	Correspond with the buyer re: update on employee benefit claim reconciliation for Estate and buyer reserves
4/23/2025	John Magliano	1.6	Conference with N. Weber, B. Wertz, S. Sood, and K. Chung (M3) regarding preparation for operationalization of contract cures
4/23/2025	John Magliano	0.4	Update bank reconciliation and estimated Estate and buyer reserves for lender reporting based on reserve releases, claims reconciliation and other cash items
4/23/2025	John Magliano	2.3	Update claim and vendor reconciliation reporting for disbursements, reserve releases and estimates of remaining Estate and buyer reserves
4/23/2025	John Magliano	0.3	Conference with S. Sood (M3) and Glenn Agre re: next steps on contract assumption/rejection and cures for estimated buyer liabilities
4/23/2025	Julia Jiang	0.7	Call with T. Powell (YCST), claimant and counsel, C. Thieme (M3) to discuss discrepancies in admin and 503(b)(9) claim amounts
4/23/2025	Julia Jiang	2.3	Review 8th - 10th omnibus objection to be filed
4/23/2025	Julia Jiang	2.7	Review reconciliation for 503(b)(9) and admin portion in POC to prepare for following claimant call
4/23/2025	Kevin Chung	1.6	Conference with N. Weber, B. Wertz, J. Magliano, S. Sood (M3) regarding preparation for operationalization of contract cures
4/23/2025	Kevin Chung	0.7	Prepare invoice listings for preparation of operationalization of payment for certain contract cures
4/23/2025	Kevin Chung	0.3	Conference with B. Wertz (M3) and Company to discuss operationalization of payments for claims assumed by DIB
4/23/2025	Kevin Chung	0.4	Conference with A. Patel (M3) to discuss proration model for outstanding claim reconciliation
4/23/2025	Neil Chen	2.6	Continue to reconcile claims on the 8th - 10th omnibus objections to establish payment responsibilities and update master tracker

4/23/2025	Neil Chen	1.2	Develop and format objection schedules to be sent to the counsel for review
4/23/2025	Neil Chen	0.5	Review claim and draft correspondence with specific vendors to retrieve additional information to facilitate payments
4/23/2025	Neil Chen	2.3	Reconcile claims on the 8th - 10th omnibus objections to establish payment responsibilities and update master tracker
4/23/2025	Neil Chen	1.2	Review edits update rationale for objection for the 8th - 10th omnibus objections
4/23/2025	Neil Chen	1.8	Verify inventory receipts and reconciled amount for claims to be objected
4/23/2025	Neil Chen	0.8	Compare inbounds tracker with 8th - 10th omnibus objections to rationalize claims to be objected to
4/23/2025	Nicholas Weber	0.2	Review and revise cure schedule to facilitate filing of amended plan supplement
4/23/2025	Nicholas Weber	1.6	Conference with B. Wertz, J. Magliano, S. Sood, and K. Chung (M3) regarding preparation for operationalization of contract cures
4/23/2025	Spencer Lloyd	2.5	Review and revise employee benefit recons re: Estate versus DIB, including correspondence with Company HR and third-party benefit providers
4/23/2025	Spencer Lloyd	0.2	Correspond with Company and third-party benefit providers re: outstanding benefits recons
4/23/2025	Suneer Sood	1.3	Prepare updates to schedule of assumed contracts as well as summary of changes for distribution to Taft and Glenn Agre
4/23/2025	Suneer Sood	1.6	Conference with N. Weber, B. Wertz, J. Magliano, and K. Chung (M3) regarding preparation for operationalization of contract cures
4/23/2025	Suneer Sood	0.3	Conference with J. Magliano (M3) and Glenn Agre re: next steps on contract assumption/rejection and cures for estimated buyer liabilities
4/23/2025	Suneer Sood	0.9	Prepare analysis for True Value AP team regarding equipment leases for assignment decisions
4/23/2025	Suneer Sood	0.6	Prepare summary of updates and list of open items for latest draft of schedule of assumed contracts
4/23/2025	Suneer Sood	0.3	Correspond with M. Perez (GABF) re: cure negotiations for assumed contracts
4/23/2025	Suneer Sood	0.5	Research and organize contracts for software provider to support assignment documentation
4/23/2025	Suneer Sood	1.2	Prepare schedules to operationalize contract cure payments
4/23/2025	Suneer Sood	1.3	Reconcile outstanding balance for equipment leases being evaluated for assignment to DIB
4/24/2025	Aakash Patel	2.3	Review reconciled numbers for accuracy for 8th - 10th omnibus objections
4/24/2025	Aakash Patel	2.3	Create listing of 8th - 10th omnibus objections with claimant responses
4/24/2025	Aakash Patel	1.9	Reconcile outstanding claims and invoices marked for objection
4/24/2025	Aakash Patel	0.7	Draft and add new objections to 8th - 10th omnibus objections
4/24/2025	Benjamin Wertz	0.9	Conference with N. Weber, K. Chung (M3) regarding claims approved for payment on 4/24 and next steps to continue preparatory actions for operationalization of certain payments related to cures and claims
4/24/2025	Benjamin Wertz	0.2	Conference with K. Chung (M3) regarding preparation for operationalization of contract cure payments
4/24/2025	Benjamin Wertz	1.1	Review invoice level builds to cure payments; correspond with K. Chung (M3) re: edits and additional reconciliation work required
4/24/2025	Benjamin Wertz	0.1	Correspond with M. Doss (GABF) and equipment lease vendor re: information to satisfy outstanding balances
4/24/2025	Cole Thieme	0.3	Correspond with T. Powell (YCST) re: language for claim objections
4/24/2025	Cole Thieme	0.3	Correspond with T. Powell (YCST) re: certain claims and objection responses
4/24/2025	Cole Thieme	1.1	Research re: certain admin and 503(b)(9) claims for purposes of objection responses
4/24/2025	Cole Thieme	1.2	Prepare responses to certain objections re: admin and 503(b)(9) claims

4/24/2025	Cole Thieme	2.3	Continue to iterate re: preparation and review of omnibus claim objections
4/24/2025	Cole Thieme	2.5	Prepare objections for certain admin and 503(b)(9) claims re: reclassified claims
4/24/2025	Cole Thieme	0.4	Review list of satisfied claims and DIB / Estate payments
4/24/2025	Cole Thieme	1.4	Revise objections re: payments for certain admin and 503(b)(9) claims
4/24/2025	Hannah McLaughlin	0.5	Review Company's responses to diligence request list in order to reconcile additional admin and 503(b)(9) claims in response to counsel's inquiries / inbound inquiries from vendors
4/24/2025	Hannah McLaughlin	1.1	Update admin and 503(b)(9) claim reconciliations in response to counsel's inquiries / inbound inquiries from vendors based on latest information provided by the Company
4/24/2025	Hannah McLaughlin	0.7	Draft summary response email to counsel's inquiries regarding several admin and 503(b)(9) claims
4/24/2025	John Magliano	0.9	Review and provide comments on contract assumption schedule and cures for buyer responsibility prepared by S. Sood (M3)
4/24/2025	John Magliano	0.1	Update lender reporting and estimated estate and buyer reserves based on comments from K. Kamani (M3)
4/24/2025	John Magliano	0.2	Prepare updates to lender reporting and estimated buyer and Estate reserves based on claims reconciliation and payments
4/24/2025	John Magliano	1.6	Update Estate and buyer claims reconciliation and tracker for reconciliation process, objections and payments
4/24/2025	John Magliano	0.3	Conference with N. Weber, S. Sood (M3) and Glenn Agre re: next steps on contract assumption/rejection and cures for estimated buyer liabilities
4/24/2025	John Magliano	0.2	Conference with N. Weber, S. Sood (M3) to discuss additional changes for filed schedule of assumed contracts and cures for estimated buyer liabilities
4/24/2025	Julia Jiang	0.8	Review claim response tracker for remaining outstanding items
4/24/2025	Julia Jiang	2.7	Review and prepare correspondence for counsel re: 503(b)(9) invoices reconciliation
4/24/2025	Julia Jiang	2.6	Review and prepare correspondence for counsel re: Admin period stock invoices reconciliation
4/24/2025	Kevin Chung	0.9	Conference with N. Weber, B. Wertz (M3) regarding claims approved for payment on 4/24 and next steps to continue preparatory actions for operationalization of certain payments related to cures and claims
4/24/2025	Kevin Chung	0.2	Prepare invoice listing for operationalization of payment for certain claim
4/24/2025	Kevin Chung	2.1	Prepare contract cure payments for 4/25
4/24/2025	Kevin Chung	0.8	Continue to prepare contract cure payments for 4/25
4/24/2025	Kevin Chung	0.2	Conference with B. Wertz (M3) regarding preparation for operationalization of contract cure payments
4/24/2025	Kunal Kamani	1.1	Review DIB/Estate claims reconciliation and provide J. Magliano (M3) with comments
4/24/2025	Nicholas Weber	0.9	Conference with B. Wertz, K. Chung (M3) regarding claims approved for payment on 4/24 and next steps to continue preparatory actions for operationalization of certain payments related to cures and claims
4/24/2025	Nicholas Weber	0.3	Conference with J. Magliano, S. Sood (M3) and Glenn Agre re: next steps on contract assumption/rejection and cures for estimated buyer liabilities
4/24/2025	Nicholas Weber	0.2	Conference with J. Magliano, and S. Sood (M3) to discuss additional changes for filed schedule of assumed contracts and cures for estimated buyer liabilities
4/24/2025	Nicholas Weber	0.4	Review and revise cure schedule to facilitate filing of amended plan supplement
4/24/2025	Spencer Lloyd	0.2	Correspond with Company regarding employee benefit liabilities / outstanding invoices
4/24/2025	Spencer Lloyd	0.5	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/24/2025	Suneer Sood	1.8	Perform support analysis of cure reconciliation to operationalize payments
4/24/2025	Suneer Sood	0.6	Review AP ledger details regarding invoices for assumed lease
4/24/2025	Suneer Sood	0.6	Prepare list of open items regarding insurance contracts to be potentially assumed

4/24/2025	Suneer Sood	0.4	Prepare analysis of outstanding balance for a equipment lease being assumed
4/24/2025	Suneer Sood	0.3	Correspond with GABF and counterparty's counsel regarding cure value for equipment lease being assumed
4/24/2025	Suneer Sood	1.2	Research contracts/agreements and cure values for two service providers
4/24/2025	Suneer Sood	0.6	Reconcile account balance regarding equipment lease contracts
4/24/2025	Suneer Sood	0.3	Conference with N. Weber, J. Magliano (M3) and Glenn Agre re: next steps on contract assumption/rejection and cures for estimated buyer liabilities
4/24/2025	Suneer Sood	0.2	Conference with N. Weber, J. Magliano (M3) to discuss additional changes for filed schedule of assumed contracts and cures for estimated buyer liabilities
4/25/2025	Aakash Patel	0.4	Conference with C. Thieme and J. Jiang (M3) to discuss outstanding workstreams on objections
4/25/2025	Aakash Patel	0.4	Conference with J. Jiang, and N. Chen (M3) to discuss outstanding claimant response reconciliations
4/25/2025	Aakash Patel	0.1	Conference with C. Thieme (M3) to discuss update claims on objections with payments
4/25/2025	Aakash Patel	0.4	Conference with J. Jiang (M3) to discuss treatment of setoff rights
4/25/2025	Aakash Patel	0.3	Conference with C. Thieme, and J. Jiang (M3) to discuss treatment of setoff rights
4/25/2025	Aakash Patel	2.1	Update reconciliations for treatment of payments per guidance from counsel
4/25/2025	Aakash Patel	0.9	Continue to update reconciliations for treatment of payments per guidance from counsel
4/25/2025	Aakash Patel	1.6	Continue to update reconciliations for treatment of payments per guidance from counsel
4/25/2025	Aakash Patel	1.4	Review all objection exhibits for reasons and update
4/25/2025	Aakash Patel	2.0	Review and reconcile claims marked for objection for 8th - 10th omnibus objections
4/25/2025	Aakash Patel	0.7	Create list of objections with claimant correspondence for counsel
4/25/2025	Aakash Patel	0.8	Review draft exhibits of 8th - 10th omnibus objections for external distribution
4/25/2025	Benjamin Wertz	0.5	Conference with K. Chung, N. Weber (M3) regarding preparation for operationalization of contract cure payments
4/25/2025	Benjamin Wertz	0.2	Review proposed cure payment builds; correspond with K. Chung (M3) re: the same
4/25/2025	Benjamin Wertz	0.1	Correspond with K. Chung (M3) re: payments on DIB claims and cures
4/25/2025	Benjamin Wertz	0.1	Correspond with TV management to coordinate cure / past due equipment lease payment to avoid objection to effective date
4/25/2025	Benjamin Wertz	0.1	Review claim at request of TV management; correspond with R. Rowan (M3) re: the same
4/25/2025	Cole Thieme	0.4	Conference with J. Jiang and A. Patel (M3) to discuss outstanding workstreams on objections
4/25/2025	Cole Thieme	0.5	Conference with T. Powell (YCST) and the Company re: preparation of responses to certain claim objections
4/25/2025	Cole Thieme	1.1	Conference with J. Magliano (M3) re: review and updates to Estate and buyer claims reconciliation tracking and reporting
4/25/2025	Cole Thieme	0.8	Prepare correspondence with T. Powell (YCST) re: objection exhibits and overview re: same in preparation for drafting of objection motion
4/25/2025	Cole Thieme	2.4	Continue to iterate re: preparation and review of objection exhibits
4/25/2025	Cole Thieme	1.0	Review objection exhibits re: compliance with local Delaware rules
4/25/2025	Cole Thieme	1.6	Prepare objections and populate exhibits for certain reclassified claims
4/25/2025	Cole Thieme	1.6	Review and revise objection exhibits re: late filed claims, additional non-substantive objection exhibits

4/25/2025	Cole Thieme	0.8	Revise objection exhibits re: duplicative objections
4/25/2025	Cole Thieme	2.6	Continue to iterate re: preparation of claims objection exhibits
4/25/2025	Cole Thieme	0.3	Conference with J. Jiang and A. Patel (M3) to discuss treatment of setoff rights
4/25/2025	Cole Thieme	0.1	Conference with A. Patel (M3) to discuss update claims on objections with payments
4/25/2025	John Magliano	0.5	Review and prepare follow-up questions on Estate and buyer claim reconciliation and tracker prepared by C. Thieme (M3)
4/25/2025	John Magliano	1.1	Conference with C. Thieme (M3) re: review and updates to Estate and buyer claims reconciliation tracking and reporting
4/25/2025	John Magliano	0.2	Conference with S. Sood (M3) re: discussion of updates to the contract assumption/rejection schedule and estimated buyer cure liability
4/25/2025	John Magliano	0.6	Update vendor-level claims reconciliation tracker and reporting for Estate and buyer reserves
4/25/2025	John Magliano	0.3	Update lender reporting and estimated Estate and buyer reserves and prepare correspondence to Lender Advisor
4/25/2025	Julia Jiang	0.4	Conference with C. Thieme and A. Patel (M3) to discuss outstanding workstreams on objections
4/25/2025	Julia Jiang	0.4	Conference with N. Chen and A. Patel (M3) to discuss outstanding claimant response reconciliations
4/25/2025	Julia Jiang	0.4	Conference with A. Patel (M3) to discuss treatment of setoff rights
4/25/2025	Julia Jiang	2.3	Review and prepare correspondence for counsel re: 503(b)(9) invoices reconciliation
4/25/2025	Julia Jiang	2.7	Review and revise 8th - 10th omnibus objection exhibit re: misclassified claims treatment
4/25/2025	Julia Jiang	2.6	Review and revise 8th - 10th omnibus objection exhibit re: misclassified and reduce and allow claims treatment
4/25/2025	Julia Jiang	0.3	Conference with C. Thieme and A. Patel (M3) to discuss treatment of setoff rights
4/25/2025	Julia Jiang	1.1	Update claim response tracker re: updates received and inquiries addresses
4/25/2025	Julia Jiang	2.3	Review and revise 8th - 10th omnibus objection exhibit re: reduce and allow claims treatment
4/25/2025	Kevin Chung	0.5	Conference with N. Weber, B. Wertz (M3) regarding preparation for operationalization of contract cure payments
4/25/2025	Kevin Chung	1.9	Prepare for operationalization of potential contract cures
4/25/2025	Kevin Chung	1.1	Prepare contract cure payments for 4/25
4/25/2025	Neil Chen	0.2	(Partial) Conference with J. Jiang and A. Patel (M3) to discuss outstanding claimant response reconciliations
4/25/2025	Nicholas Weber	0.2	Review and revise cure schedule to facilitate filing of amended plan supplement
4/25/2025	Spencer Lloyd	0.5	Review and revise bank account reconciliation, including TSA activity/remaining reserves
4/25/2025	Suneer Sood	0.5	Revise output of schedule of assumed contracts filing based on feedback from GABF
4/25/2025	Suneer Sood	0.6	Incorporate edits to schedule of assumed insurance contracts
4/25/2025	Suneer Sood	1.3	Prepare final draft of schedule of assumed contracts
4/25/2025	Suneer Sood	0.7	Incorporate edits to schedule of assumed contract based on feedback from Taft/DIB and contract cure negotiations
4/25/2025	Suneer Sood	0.4	Review draft of schedule of assumed contracts in detail
4/25/2025	Suneer Sood	0.4	Revise certain entries in schedule of assumed contracts for purpose of maintaining confidential information
4/25/2025	Suneer Sood	1.4	Reconcile AP and invoice data to support operationalization of contract cure payments

4/25/2025	Suneer Sood	0.4	Research held checks to reconcile prepetition contract cure analysis for operationalizing cure payments
4/25/2025	Suneer Sood	0.4	Prepare correspondence with Debtors' advisors regarding schedule of assumed contracts
4/25/2025	Suneer Sood	0.7	Prepare account reconciliation for service provider contract being assumed by DIB
4/25/2025	Suneer Sood	0.4	Preparing final export of schedule of assumed contracts for filing
4/25/2025	Suneer Sood	0.2	Correspond with True Value IT team to track down payment details for invoices for assumed contract

Subtotal	740.5
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Total	1,643.9
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EXHIBIT E

Summary of Expense by Category

April 1, 2025 through April 25, 2025

Exhibit E

True Value Company, L.L.C., et al.
Summary of Expenses by Category
April 1, 2025 - April 25, 2025

Description	Total
Airline Travel	\$867.08
Hotel	407.10
Meals (Local)	816.52
Ground Transportation	710.89
IT / Other	71.57
Total (a)(b)	\$2,873.16

Footnotes:

- (a) Total amounts are based on M3's expense reporting system as of the date of this Monthly Report and may not be reflective of all expenses incurred during the Reporting Period. As such, future monthly reports may include expenses incurred during the Reporting Period.
- (b) Expenses for the Compensation Period totaling \$2,873.16 includes voluntary reductions of \$227.40.

EXHIBIT F

Expense Detail

April 1, 2025 through April 25, 2025

Exhibit F

True Value Company, L.L.C., et al.
Expense Detail
April 1, 2025 - April 25, 2025

Airline Travel							
Date	Name of Person	Departure Date	Return Date Roundtrip	Airline	Starting Point	Ending Point	Cost
4/6/25	Nicholas Weber	4/6/25	NA	United	ORD	PHL	\$418.48
4/8/25	Nicholas Weber	4/8/25	NA	American	PHL	ORD	448.60
Total							<u><u>\$867.08</u></u>

Exhibit F

True Value Company, L.L.C., et al.
Expense Detail
April 1, 2025 - April 25, 2025

Hotel						
Date	Name of Person	Name of Hotel	City, State	Check In Date	Check Out Date	Cost
4/6/25	Nicholas Weber	Sheraton Suites	Wilmington, Delaware	4/6/25	4/8/25	\$407.10
Total						\$407.10

Exhibit F

True Value Company, L.L.C., et al.
Expense Detail
April 1, 2025 - April 25, 2025

Meals (Local)				
Date	Name of Person	Name(s) of Diner(s)	Type of Meal	Cost
2/11/2025	Benjamin Wertz	Benjamin Wertz	Dinner	\$20.00
2/12/2025	Benjamin Wertz	Benjamin Wertz	Dinner	20.00
2/13/2025	Benjamin Wertz	Benjamin Wertz	Dinner	20.00
2/18/2025	Benjamin Wertz	Benjamin Wertz	Dinner	20.00
2/19/2025	Benjamin Wertz	Benjamin Wertz	Dinner	20.00
2/24/2025	Benjamin Wertz	Benjamin Wertz	Dinner	20.00
2/25/2025	Benjamin Wertz	Benjamin Wertz	Dinner	20.00
2/27/2025	Benjamin Wertz	Benjamin Wertz	Dinner	20.00
3/6/2025	Cole Thieme	Cole Thieme	Dinner	20.00
3/14/2025	Cole Thieme	Cole Thieme	Dinner	20.00
3/23/2025	Cole Thieme	Cole Thieme	Dinner	20.00
3/26/2025	Cole Thieme	Cole Thieme	Dinner	20.00
3/31/2025	Cole Thieme	Cole Thieme	Dinner	18.78
4/1/2025	Neil Chen	Neil Chen	Dinner	20.00
4/2/2025	Kevin Chung	Kevin Chung	Dinner	20.00
4/3/2025	Kevin Chung	Kevin Chung	Dinner	20.00
4/7/2025	John Magliano	John Magliano	Dinner	20.00
4/7/2025	Cole Thieme	Cole Thieme	Dinner	20.00
4/7/2025	Neil Chen	Neil Chen	Dinner	20.00
4/8/2025	Neil Chen	Neil Chen	Dinner	20.00
4/9/2025	John Magliano	John Magliano	Dinner	20.00
4/9/2025	Neil Chen	Neil Chen	Dinner	20.00
4/13/2025	Neil Chen	Neil Chen	Dinner	20.00
4/14/2025	Cole Thieme	Cole Thieme	Dinner	20.00
4/15/2025	Kevin Chung	Kevin Chung	Dinner	20.00
4/15/2025	Neil Chen	Neil Chen	Dinner	20.00
4/16/2025	Kevin Chung	Kevin Chung	Dinner	20.00
4/16/2025	Neil Chen	Neil Chen	Dinner	20.00
4/17/2025	Neil Chen	Neil Chen	Dinner	20.00
4/17/2025	Cole Thieme	Cole Thieme	Dinner	18.63

True Value Company, L.L.C., et al.
Expense Detail
April 1, 2025 - April 25, 2025

Meals (Local)				
Date	Name of Person	Name(s) of Diner(s)	Type of Meal	Cost
4/19/2025	Kunal Kamlani	Kunal Kamlani	Dinner	20.00
4/22/2025	Kevin Chung	Kevin Chung	Dinner	20.00
4/22/2025	Neil Chen	Neil Chen	Dinner	20.00
4/22/2025	Aakash Patel	Aakash Patel	Dinner	19.11
4/23/2025	Kevin Chung	Kevin Chung	Dinner	20.00
4/23/2025	Neil Chen	Neil Chen	Dinner	20.00
4/23/2025	Aakash Patel	Aakash Patel	Dinner	20.00
4/24/2025	Neil Chen	Neil Chen	Dinner	20.00
4/24/2025	Kevin Chung	Kevin Chung	Dinner	20.00
4/25/2025	Neil Chen	Neil Chen	Dinner	20.00
4/25/2025	Aakash Patel	Aakash Patel	Dinner	20.00
Total				<u><u>\$816.52</u></u>

Exhibit F

True Value Company, L.L.C., et al.
Expense Detail
April 1, 2025 - April 25, 2025

Ground Transportation					
Date	Name of Person	Type	Starting Point	Ending Point	Cost
2/11/25	Benjamin Wertz	Uber	M3 Office	Home	\$42.15
3/5/25	Cole Thieme	Uber	M3 Office	Home	27.94
3/13/25	Cole Thieme	Uber	M3 Office	Home	19.36
3/25/25	Cole Thieme	Uber	M3 Office	Home	30.10
4/1/25	Cole Thieme	Uber	M3 Office	Home	30.00
4/6/25	Nicholas Weber	Uber	Home	ORD Airport	111.31
4/7/25	Nicholas Weber	Uber	PHL Airport	Hotel	145.79
4/8/25	Cole Thieme	Uber	M3 Office	Home	26.54
4/9/25	Nicholas Weber	Uber	Wilmington, DE	PHL Airport	126.27
4/9/25	Nicholas Weber	Uber	ORD Airport	Home	104.57
4/15/25	Cole Thieme	Uber	M3 Office	Home	26.95
4/23/25	Neil Chen	Uber	M3 Office	Home	19.91
Total					\$710.89

Exhibit F

True Value Company, L.L.C., et al.
Expense Detail
April 1, 2025 - April 25, 2025

IT / Other			
Date	Name of Person/Service	Purpose of Expense	Cost
4/9/25	Nicholas Weber	Wi-Fi to work on flight	\$20.00
4/14/25	Kevin Chung	ABBYY software subscription	25.44
4/18/25	Neil Chen	ABBYY software subscription	26.13
Total			<u><u>\$71.57</u></u>

Footnotes:

(a) ABBYY software subscription is purchased and licensed specifically for the True Value case